

Year	2008-09 to 2010-11	LEA Name	Richmond upon Thames	LEA No.	318	Email Address	j.ellingham@richmond.gov.uk
Contact	John Ellingham	TEL.	020 8891 7581	Version No.	2	Completion Date	2 July 2008

This table provides an account of the main sources of funding available to LEAs to support their Schools Budget, including any additional funding provided by the authority.

	2008-09 (a)	2009-10 (b)	2010-11 (c)
1. Dedicated Schools Grant - LEA's estimate of pupil numbers	21,137	21,113	21,362
2. Dedicated Schools Grant - Guaranteed Unit of Funding Per Pupil	4,311	4,467	4,654
3.a Estimated Dedicated Schools Grant	91,127,000	94,320,216	99,421,739
3.b Academy :Estimated Recoupment from Dedicated Schools Grant (Please show any recoupment from DSG as a negative)	0	0	0
3.c Dedicated Schools Grant, amount brought forward	0	0	0
4. School Standards Grants - including Personalisation	3,938,100	4,040,017	4,139,289
5. School Development Grant	3,371,959	3,488,856	3,529,019
6. Other Standards Fund Grants	1,135,652	452,963	258,093
7. LSC funding	424,500	435,113	445,990
8. LEA additional contribution	0	0	0
9. Total funding supporting the Schools Budget (lines 3 to 8)	99,997,210	102,737,165	107,794,130

SBS Table Notes

Note that the information you provide in this section will be taken into account when returned to DCSF

TABLE 1: FUNDING PERIOD 1(2008-09)

Children, Schools and Families Financial Data Collection **Table 1 - Local Authority Information**

Year	2008-09	LEA Name	Richmond upon Thames	LEA No.	318	Email Address	j.ellingham@richmond.gov.uk
Contact	Ellingham	TEL.	8891 7581	Version No.	2	Completion Date	2 July 2008

1 SCHOOLS BUDGET

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
1.0.1 Individual Schools Budget	333,757	42,992,870	31,570,448	2,557,597	77,454,672		77,454,672
1.0.2 School Standards Grant - Maintained Schools	17,141	2,007,818	996,058	74,704	3,095,721	3,095,721	0
1.0.3 School Standards Grant - Pupil Referral Units	0	0	17,553	0	17,553	17,553	0
1.0.4 School Standards Grant (Personalisation) - Maintained Schools		229,731	582,996	10,363	823,090	823,090	0
1.0.5 School Standards Grant (Personalisation) - Pupil Referral Units		0	1,736	0	1,736	1,736	0
1.0.6 School Development Grant	7,091	1,309,989	1,991,789	47,862	3,356,731	3,356,731	0
1.0.7 Other Standards Fund Allocation - Devolved	4,524	579,186	518,374	27,006	1,129,090	1,129,090	0
1.0.8 Threshold and Performance Pay - Devolved	0	0	0	0	0		0
1.0.9 Expenditure for Education of Children under 5s in Private, voluntary/ independent settings	3,356,900				3,356,900	0	3,356,900
1.1.1 Support for schools in financial difficulty	0	0	0	0	0	0	0
1.1.2 School-specific contingencies	166	1,120,174	545,130	2,718	1,668,188	0	1,668,188
1.2.1 Provision for pupils with SEN (including assigned resources)	22,000	99,800	486,700	84,000	692,500	0	692,500
1.2.2 Provision for pupils with SEN, provision not included in line 1.2.1	54,411	548,418	116,589	107,281	826,700	51,100	775,600
1.2.3 Support for inclusion	0	30,206	16,829	341	47,376	0	47,376
1.2.4 Fees for pupils at independent special schools & abroad	0	0	50,000	5,011,865	5,061,865	0	5,061,865
1.2.5 SEN transport	0	0	0	0	0	0	0
1.2.6 Fees to independent schools for pupils without SEN	0	0	0	0	0	0	0
1.2.7 Inter-authority recoupment	0	59,747	177,375	1,653,024	1,890,146	1,490,900	399,246
1.2.8 Contribution to combined budgets	101	31,815	17,725	359	50,000	0	50,000
1.3.1 Pupil Referral Units	0	0	831,882	0	831,882	0	831,882
1.3.2 Behaviour Support Services	0	195,078	12,192	36,577	243,848	0	243,848
1.3.3 Education out of school	0	6,249	135,216	6,249	147,713	0	147,713
1.3.4 14 - 16 More practical learning options			227,397	0	227,397	0	227,397
1.3.5 Central expenditure on Education of Children under 5s	133,714				133,714	0	133,714
1.4.1 School Meals - nursery, primary and special schools	0	0		0	0	0	0
1.4.2 Free School Meals - eligibility	0	22,615	12,599	256	35,470	0	35,470
1.4.3 Milk	0	4,000		0	4,000	800	3,200
1.4.4 School Kitchens - repair and maintenance	0	0		0	0	0	0

	Nursery	Primary	Secondary	Special	Gross	Income	Net
1.5.1 Insurance	0	0	0	0	0	0	0
1.5.2 Museum and Library Services	0	0	0	0	0	0	0
1.5.3 School admissions	0	154,281	109,765	5,966	270,013	0	270,013
1.5.4 Licences/subscriptions	77	24,306	13,542	275	38,200	0	38,200
1.5.5 Miscellaneous (not more than 0.1% total net SB)	0	19,200	18,400	1,300	38,900	0	38,900
1.5.6 Servicing of schools forums	0	14,991	8,352	169	23,512	0	23,512
1.5.7 Staff costs - supply cover (not sickness)	0	0	0	0	0	0	0
1.5.8 Supply cover - long term sickness	0	0	0	0	0	0	0
1.5.9 Termination of Employment Costs	0	0	0	0	0	0	0
1.6.1 School Development Grant - Non-Devolved	0	0	15,228	0	15,228	15,228	0
1.6.2 Other Standards Fund Allocation - Non-Devolved	0	0	6,561	0	6,561	6,561	0
1.6.3 Other Specific Grants	348	109,442	60,973	1,237	172,000	172,000	0
1.6.4 Performance Reward Grant	0	0	0	0	0	0	0
1.7.1 Capital Expenditure from Revenue (CERA) (Schools)	0	45,100	50,600	4,100	99,800	48,500	51,300
1.7.2 Prudential borrowing costs	0	0	0	0	0	0	0
1.8.1 TOTAL SCHOOLS BUDGET	3,930,231	49,605,016	38,592,010	9,633,250	101,760,507	10,209,010	91,551,497

	Nursery	Primary	Secondary	Special	Gross	Income	Net
2 OTHER EDUCATION AND COMMUNITY BUDGET							
SPECIAL EDUCATION							
2.0.1 Educational Psychology Service					622,116	9,407	612,709
2.0.2 SEN administration, assessment and co-ordination					354,550	0	354,550
2.0.3 Therapies and other Health Related Services					163,450	0	163,450
2.0.4 Parent partnership, guidance and information					106,833	0	106,833
2.0.5 Monitoring of SEN provision					91,109	0	91,109
2.0.6 Total Special Education					1,338,058	9,407	1,328,651
LEARNER SUPPORT							
2.1.1 Excluded pupils					34,450	0	34,450
2.1.2 Pupil support	0	9,811	39,756	2,356	51,923	0	51,923
2.1.3 Home to school transport: SEN transport expenditure	0	222,462	47,007	2,200,888	2,470,357	3,894	2,466,463
2.1.4 Home to school transport: other home to school transport expenditure	0	0	71,300	0	71,300	0	71,300
2.1.5 Home to college transport: SEN transport expenditure					0	0	0
2.1.6 Home to college transport: other home to college transport expenditure					0	0	0
2.1.7 Education Welfare Service					430,786	0	430,786
2.1.8 School improvement					3,017,973	500,767	2,517,207
2.1.9 Total Learner Support					6,076,789	504,661	5,572,128
ACCESS							
2.2.1 Asset management - education					789,778	0	789,778
2.2.2 Supply of school places					92,479	0	92,479
2.2.3 Music Services (not Standards Fund supported)					100,500	0	100,500
2.2.4 Visual and Performing Arts (other than music)					0	0	0
2.3.1 Outdoor Education including Environmental and Field Studies (not sports)					0	0	0
2.3.2 Total Access					982,757	0	982,757
3 YOUTH AND COMMUNITY							
3.0.1 Youth Service					1,600,413	200,600	1,399,813
3.0.2 Adult and Community learning					486,810	219,100	267,710
3.0.3 Connexions					1,343,900	0	1,343,900
3.0.4 Discretionary Awards					13,283	0	13,283
3.0.5 Student Support under new Arrangements and Mandatory Awards					168,789	5,000	163,789
3.0.6 Capital Expenditure from Revenue (CERA) (Youth & Community)					23,300	0	23,300
3.0.7 Total Youth and Community					3,636,495	424,700	3,211,795
4 YOUTH JUSTICE							
4.0.1 Secure Accommodation (youth justice)					0	0	0
4.0.2 Youth Offender Teams					611,800	342,900	268,900
4.0.3 Other Youth Justice Services					116,700	41,400	75,300
4.0.4 Total Youth Justice					728,500	384,300	344,200

	Nursery	Primary	Secondary	Special	Gross	Income	Net
5 CHILDREN'S AND YOUNG PEOPLE'S SERVICES							
Children Looked After							
5.0.1 Residential care					1,993,200	21,500	1,971,700
5.0.2 Fostering services					2,392,000	4,200	2,387,800
5.0.3 Other children looked after services					270,700	49,000	221,700
5.0.4 Secure accommodation (welfare)					0	0	0
5.0.5 Short breaks (respite) for looked after disabled children					0	0	0
5.0.6 Children placed with family and friends					262,200	0	262,200
5.0.7 Advocacy services for children looked after					10,000	0	10,000
5.0.8 Education of looked after children	0	220,795	123,010	2,495	346,300	91,500	254,800
5.0.9 Leaving care support services					567,600	79,200	488,400
5.0.10 Total Children Looked After					5,842,000	245,400	5,596,600
Children and Young People's Safety							
5.1.1 Child death review processes					17,100	0	17,100
5.1.2 Preventative services (formerly the children's fund)					175,300	0	175,300
5.1.3 LA functions in relation to child protection					465,579	4,483	461,096
5.1.4 Local safeguarding children's board					106,300	63,200	43,100
5.1.5 Total Children and Young People's Safety					764,279	67,683	696,596
Family Support Services							
5.2.1 Direct payments					278,000	0	278,000
5.2.2 Short breaks (respite) for disabled children					503,400	0	503,400
5.2.3 Home care services					0	0	0
5.2.4 Equipment and adaptations					27,400	0	27,400
5.2.5 Other family support services					580,400	57,900	522,500
5.2.6 Substance misuse services (Drugs, Alcohol and Volatile substances)					157,000	90,200	66,800
5.2.7 Contribution to health care of individual children					0	0	0
5.2.8 Teenage pregnancy services					110,900	27,900	83,000
5.2.9 Total Family Support Services					1,657,100	176,000	1,481,100
Asylum seekers							
5.3.1 Asylum seeker services - children					0	0	0
5.3.2 Unaccompanied asylum children					179,200	142,191	37,009
5.3.3 Accommodation					83,100	65,938	17,162
5.3.4 Assessment and care management					356,930	227,672	129,258
5.3.5 Total Asylum Seekers					619,230	435,800	183,430

	Nursery	Primary	Secondary	Special	Gross	Income	Net
Other Children's and Families Services							
5.4.1 Adoption services					731,510	117,100	614,410
5.4.2 Special guardianship support					15,390	0	15,390
5.4.3 Other children's and families services					158,400	0	158,400
5.4.4 Total Other Children's and Families Services					905,300	117,100	788,200
Children's Services Strategy							
5.5.1 Children's and young people's plan					0	0	0
5.5.2 Children's workforce development strategy					359,363	0	359,363
5.5.3 Partnership costs					193,742	42,500	151,242
5.5.4 Central commissioning function					320,207	0	320,207
5.5.5 Commissioning and social work					65,139	0	65,139
5.5.6 Total Children's Services Strategy					4,044,300	20,300	4,024,000
5.6.1 Capital Expenditure from Revenue (CERA) (Children's and young people's services)					40,300	0	40,300
6 LOCAL AUTHORITY EDUCATION FUNCTIONS							
6.0.1 Statutory /Regulatory Duties					3,134,822	524,217	2,610,605
6.0.2 Premature Retirement Costs / Redundancy Costs					411,300	0	411,300
6.0.3 Existing Early Retirement Costs (commitments entered into by 31/3/99)					24,300	0	24,300
6.0.4 Residual Pension Liability (eg FE, Careers Service, etc.)					236,100	0	236,100
6.0.5 Joint use arrangements					77,340	30,360	46,980
6.0.6 Insurance					0	0	0
6.0.7 Monitoring national curriculum Assessment					187,600	0	187,600
6.0.8 Total Local Authority Education Functions					4,071,462	554,577	3,516,885
SPECIFIC GRANTS AND SPECIFIC FORMULA GRANTS							
6.1.1 School Development Grant - non-devolved					0	0	0
6.1.2 Other Standards Fund Allocation - non-devolved					869,891	844,891	25,000
6.1.3 Other Specific Grant					372,300	319,100	53,200
6.1.4 Total Specific Grants					1,242,191	1,163,991	78,200
6.2.1 Capital Expenditure from Revenue (CERA) (LA Education Functions)					0	0	0
7.1.1 Total Schools Budget, Special Education, Learner Support, Access and Youth and Community Budget (Including CERA) (Lines 1.8.1 + 2.0.6 + 2.1.9 + 2.3.2 + 3.0.7)					113,794,605	11,147,778	102,646,827
7.1.2 Total Youth Justice, Children and Young People's Services Budget (including CERA) (lines 4.0.4 + 5.0.10 + 5.1.5 + 5.2.9 + 5.3.5 + 5.4.4 + 5.5.6 + 5.6.1)					15,539,461	1,489,083	14,050,378
7.1.3 Total LA Education Functions Budget (Including CERA) plus (Lines 6.0.8 + 6.1.4 + 6.2.1)					5,313,654	1,718,569	3,595,085
8 TOTAL EDUCATION, COMMUNITY, YOUTH JUSTICE, CHILDREN AND YOUNG PEOPLE'S SERVICES AND LOCAL AUTHORITY EDUCATION FUNCTIONS BUDGET (lines 7.1.1 + 7.1.2 + 7.1.3)					134,647,719	14,355,429	120,292,290

	Nursery	Primary	Secondary	Special	Gross	Income	Net
9 Capital Expenditure (excl.CERA)	23,476	4,109,532	14,181,078	142,463	18,456,549	17,335,549	1,121,000

MEMORANDUM ITEMS

10 Expenditure covered by LSC Grant - Include below the part of the expenditure recorded in individual lines in the Schools budget that is supported by the Learning and Skills Council.

10a.1 SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (c))	0				0	0	0
10a.2 SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (d))				0	0	0	0
10b.1 Sixth form element included at 1.2.1 above for pupils with SEN (including assigned resources)	0			0	0	0	0
10b.2 Sixth form element included at 1.2.2 above for pupils with SEN, provision not included in line 1.2.1	0			0	0	0	0
10b.3 Sixth form element included at 1.2.4 above for pupils at independent special schools and abroad	0			424,500	424,500	424,500	0
10b.4 Sixth form element included at 1.2.6 above for pupils at independent schools (without SEN)	0			0	0	0	0
10c.1 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.1 columns c and d)	0			0	0	0	0
10c.2 LSC Threshold and Performance Pay Costs (Devolved) (included in expenditure at 1.0.8 columns c and d)	0			0	0	0	0

TABLE 1 NOTES

Note that the information you provide in this section will be taken into account when returned to DCSF.

Youth service budget has been increased to reflect inclusion of Connexions Service.

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CENTRAL EXPENDITURE LIMIT ANNEX: FUNDING PERIODS 1, 2 & 3 (2008-09 TO 2010-11)

Children, Schools and Families Financial Data Collection **Annex to Table 1: Central Expenditure Limit**

Year	2008-09 to 2010-11	LEA Name	Richmond upon Thames	LEA No.	318	E-Mail Address	j.ellingham@richmond.gov
Contact	John Ellingham	Tel No.	020 8891 7581	Version No.	2	Completion Date	2 July 2008

Central Expenditure Limit =	(A+B)/(C+D)	must be greater than or equal to	E/F	Schools Budget = DSG + LSC + LA Contributions
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		2008-09	2009-10	2010-11	SECTION 52 Reference
Individual Schools Budget (pre 16)	i)	77,454,672	80,312,848	83,065,550	Table 1 line:1.0.1 less ii) 'iii) & iv) below
Post 16 funding from the LSC delegated to schools	ii)	0	0	0	Table 2 line (35) column 5
Local Authority Contribution (delegated to schools)	iii)	0	0	0	SBS table line 8 less vi) below
DSG carry forward (delegated to schools) (may be positive or negative)	iv)	0	0	0	SBS table line 3c less vii) below
Sum of i) ii) iii) and iv)	A	77,454,672	80,312,848	83,065,550	
Private, Voluntary and Independent Providers	B	3,356,900	3,787,612	4,009,456	Table 1 line:1.0.9
	A+B	80,811,572	84,100,460	87,075,006	
Other centrally retained budgets (excluding those specified above)	v)	10,739,925	10,654,872	12,792,723	Table 1 lines 1.1.1 to 1.5.9 inclusive + 1.7.1 + 1.7.2
Local Authority Contribution (as part of the centrally retained budget)	vi)	0	0	0	SBS table line 8 less iii) above.
DSG carry forward (not delegated to schools) (may be positive or negative)	vii)	0	0	0	SBS Table line 3c less iv) above
TOTAL PROPOSED SCHOOLS BUDGET	E	91,551,497	94,755,332	99,867,729	
		2007-08	2008-09	2009-10	
Individual Schools Budget (pre 16)	viii)	73,454,100	77,454,672	80,312,848	Table 1 line 1.0.1 less ix),x) & xi) below
Post 16 funding from the LSC delegated to schools	ix)	0	0	0	Table 2 line (35) column 5
Local Authority Contribution (delegated to schools)	x)	0	0	0	SBS table line 8 less xiii) below
DSG carry forward (delegated to schools) (may be positive or negative)	xi)	0	0	0	SBS table line 3c less xiv) below
Sum of viii) ix) x) and xi)	C	73,454,100	77,454,672	80,312,848	
Private, Voluntary and Independent Providers	D	3,213,400	3,356,900	3,787,612	Table 1 line:1.0.9
	C + D	76,667,500	80,811,572	84,100,460	

	2007-08	2008-09	2009-10	
Other centrally retained budgets (excluding those specified above)	xii) 7,852,900	10,739,925	10,654,872	Table 1 lines 1.1.1 to 1.5.9 inclusive + 1.7.1 + 1.7.2 SBS table line 8 less x) above. SBS table line 3c less xi) above
Local Authority Contribution (as part of the centrally retained budget)	xiii) 0	0	0	
DSG carry forward (not delegated to schools) (may be positive or negative)	xiv) 0	0	0	
TOTAL SCHOOLS BUDGET	F 84,520,400	91,551,497	94,755,332	
Percentage Increase in ISB and PVI [(A+B)-(C+D)]/ (C+D)	xv) 5.4%	4.1%	3.5%	
Percentage Increase in Schools Budget (E-F)/F	xvi) 8.3%	3.5%	5.4%	
Has the Central Expenditure Limit been breached?	xvii) Yes	No	Yes	
Where a breach is shown, has this been agreed with the Schools Forum	xviii) YES	NO BREACH	YES	
Date and Minute of meeting	xix) 25/1/2008 3.6	25/1/2008 3.6	25/1/2008 3.6	

EARLY YEARS ANNEX: FUNDING PERIOD 1 (2008-09)

Children, Schools and Families Financial Data Collection Annex to Table 1: Early Years Expenditure

Year	2008-09	LEA Name	Richmond upon Thames	LEA No.	318	E-Mail Address	s.woodland@richmond.gov.uk
Contact	Susan Woodland	Tel No.	020 8891 7572	Version No.	2	Completion Date	2 July 2008

EARLY YEARS EXPENDITURE ON THE FREE ENTITLEMENT

Expenditure on the free entitlement delegated to early years providers

EY1.1 Maintained nursery schools	£345,372
EY1.2 Maintained nursery classes in primary schools	£1,141,907
EY1.3 Private, Voluntary and Independent Providers	£3,356,900
EY1.4 Total 2008-09 expenditure on the free entitlement delegated to early years providers	£4,844,179

Method of counting children for funding the free entitlement

EY2.1 Maintained nursery schools	Headcount
EY2.2 Maintained nursery classes in primary schools	Headcount
EY2.3 Private, Voluntary and Independent Providers	Sessional

Hourly rate at which the Local Authority funds providers for the free entitlement

EY3.1 Maintained nursery schools	£8.98
EY3.2 Maintained nursery classes in primary schools	£4.20
EY3.3.1 Private, Voluntary and Independent Providers (average rate)	£3.28
EY3.3.2 Private, Voluntary and Independent Providers (minimum rate)	£3.28
EY3.3.3 Private, Voluntary and Independent Providers (maximum rate)	£3.28

Central Expenditure in respect of the free entitlement to early years

EY4.1 Maintained nursery schools	£3,503
EY4.2 Maintained nursery classes in primary schools	£34,293
EY4.3 Private, Voluntary and Independent Providers	£95,918
EY4.4 Total 2008-09 central expenditure in respect of early years education	£133,714

January 2008 pupil count: children accessing the free entitlement (PTE)

EY5.1 Maintained nursery schools	81.00
EY5.2 Maintained nursery classes in primary schools	793.00
EY5.3 Private, Voluntary and Independent Providers	2218.00
EY5.4 Total 2008-09 children accessing the free entitlement (PTE)	3,092.00

YOUTH SERVICE ANNEX: FUNDING PERIOD 1 2008-09

Children, Schools and Families Financial Data Collection Annex to Table 1: Youth Service

YEAR	2008-09	LEA Name	Richmond upon Thames	LEA No.	318	E-Mail Address:	j.ellingham@richmond
CONTACT	John Ellingham	TEL.	020 8891 7581	Version No.	2	Completion Date:	2 July 2008

YOUTH SERVICE (NET)	LEA Direct Spend	Contracted with Voluntary Organisations	Contracted with Other Organisations	Voluntary Organisations Grant Aid	TOTAL
Management					
Full Time	114,784	0	0		114,784
Part Time	0	0	0		0
Youth Workers					
Full Time	368,369	0	0		368,369
Part Time	262,574	0	0		262,574
Support Staff					
Full Time	98,517	0	0		98,517
Part Time	107,657	0	0		107,657
Staff Training	44,967	0	0		44,967
Non-Staff Costs	370,446	2,500	30,000		402,946
Total Running Costs (Table 1, Line 3.0.1, Net)	1,367,314	2,500	30,000	0	1,399,814
Capital (Table 1, Line 3.0.6, Net, Youth Service element)	0	0	0	0	0
YOUTH SERVICE TOTAL	1,367,314	2,500	30,000	0	1,399,814

TABLE 2: FUNDING PERIOD 1 2008-09

Children, Schools and Families Financial Data Collection

Table 2 - School level information

Year	2008-09		LEA Name	Richmond upon Thames		LEA No.	318	Email Address	s.woodland@richmond.gov.uk	
Contact	Susan Woodland		TEL	020 8891 7572		Version No.	2	Completion Date	2 July 2008	

(1) School name	(2) DCSF Number	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15) TOTAL BUDGET SHARE		
		Total age-weighted funding	Total Additional Pupil Led Funding	Total LSC Funding	Total AEN - Learning needs associated with EAL	Total AEN - Identified Special Educational Needs (pupil-led)	Total Identified Special Educational Needs (non pupil-led)	Total AEN - Other learning needs	Total AEN - Social Need	Total Site-specific factors (including pupil-led)	Total School-specific factors (including pupil-led)	Total budget adjustments	Minimum funding guarantee	£	(16) January 2008 Pupil Count (FTE registered pupils)	(17) £ per pupil

Nursery Schools																
Windham Nursery School	1001	116638.6541	0	0	0	89.537	10.374	0	2.208	16.710	98.290	0	0	333.757	41	8.241
(31) Total/Average Nursery Schools		116.638	0	0	0	89.537	10.374	0	2.208	16.710	98.290	0	0	333.757	41	8.241

Primary Schools																
Carlisle Infant School	2001	636,774	3,564	0	0	8,430	10,374	0	7,508	50,043	94,668	0	6,656	818,022	258	3,177
Daxell Primary School	2004	724,775	21,424	0	0	158,382	10,374	0	40,000	64,813	119,903	0	0	1,138,670	296	3,850
East Sheen Primary School	2006	979,293	14,583	0	0	38,671	10,374	0	22,526	71,535	119,821	0	0	1,254,822	409	3,069
Hampton Hill Junior School	2007	785,478	8,180	0	0	64,863	10,374	0	9,717	71,851	117,685	0	0	1,048,247	328	3,196
Hampton Junior School	2008	807,758	12,464	0	0	72,003	10,374	0	19,433	82,060	126,506	0	0	1,130,598	346	3,269
Hampton Infant School and Nursery	2009	630,703	4,982	0	0	51,668	10,374	0	13,892	47,126	95,677	0	29,299	883,521	253	3,492
Hampton Wick Infant and Nursery School	2010	458,474	3,248	0	0	46,867	10,374	0	7,508	44,239	97,819	0	0	688,529	182	3,683
Heathfield Junior School	2011	674,342	21,423	0	0	136,993	10,374	0	48,175	71,605	124,980	0	0	1,087,892	289	3,764
Heathfield Infant School	2012	725,344	8,094	0	0	125,256	10,374	0	31,460	72,492	101,495	0	0	1,074,514	284	3,784
Lowerleather Primary School	2013	488,862	15,303	0	0	82,619	10,374	0	35,025	45,145	116,966	0	0	794,294	199	4,001
Meadlands Primary School	2015	457,314	19,189	0	0	23,776	10,374	0	21,363	69,962	109,311	0	0	701,191	188	3,720
Nelson Primary School	2016	979,161	12,924	0	0	13,544	10,374	0	21,642	104,751	110,153	0	0	1,252,547	409	3,062
Orleans Infant School	2018	799,177	2,084	0	0	22,573	10,374	0	4,868	61,051	94,221	0	27,474	1,021,811	317	3,223
The Russell Primary School	2019	631,610	16,878	0	0	168,003	10,374	0	12,808	69,261	101,623	0	0	1,010,558	260	3,894
Sheen Mount Primary School	2020	988,221	2,995	0	0	29,019	10,374	0	4,858	91,085	96,805	0	0	1,223,358	413	2,962
Stanley Junior School	2021	821,705	9,348	0	0	57,503	10,374	0	11,042	97,643	118,528	0	0	1,126,142	352	3,199
Stanley Infant and Nursery School	2022	753,173	5,835	0	0	157,158	10,374	0	11,042	52,670	88,741	0	0	1,088,992	300	3,636
Trafalgar Junior School	2023	716,623	5,843	0	0	39,087	10,374	0	11,925	67,724	111,165	0	28,117	990,851	307	3,228
Trafalgar Infant School	2024	654,736	4,374	0	0	19,761	10,374	0	10,158	88,830	116,130	0	14,919	919,282	265	3,469
Barnes Primary School	2028	974,146	11,778	0	0	134,211	10,374	0	19,433	104,303	132,950	0	28,735	1,415,930	401	3,531
Collis Primary School	2032	1,386,149	10,279	0	0	86,159	10,374	0	15,900	211,816	124,039	0	0	1,844,716	577	3,200
Buckingham Primary School	2035	889,429	28,874	0	0	168,329	10,374	0	64,308	95,392	134,542	0	0	1,391,247	388	3,786
Chase Bridge Primary School	2036	985,885	6,657	0	0	151,064	10,374	0	13,892	98,305	114,823	0	6,669	1,387,468	412	3,368
The Vineyard School	2037	860,268	7,365	0	0	68,578	10,374	0	9,717	91,902	103,663	0	0	1,171,868	370	3,171
Kew Riverside Primary School	2039	384,767	7,280	0	0	49,411	10,374	0	15,846	67,623	194,693	0	0	729,994	160	4,562
Marshgate Primary School	2040	783,585	5,722	0	0	67,086	10,374	0	11,042	102,442	247,374	0	0	1,227,625	326	3,766
St Richard's with St Andrew's Church of England Primary School	3303	299,968	59,976	0	0	3,922	10,374	0	13,762	53,301	114,037	0	0	554,538	121	4,583
Holy Trinity Church of England Primary School	3304	481,974	13,575	0	0	12,893	10,374	0	34,467	40,898	103,085	0	29,711	726,975	193	3,776
St Mary Magdalen's Catholic Primary School	3309	446,888	6,407	0	0	7,173	10,374	0	9,275	33,460	107,248	0	0	620,825	186	3,338
St Elizabeth's Catholic Primary School	3310	504,567	2,006	0	0	44,859	10,374	0	3,092	34,248	97,638	0	0	696,783	211	3,302
St John The Baptist Church of England Junior School	3312	464,616	4,285	0	0	16,853	10,374	0	7,508	43,188	88,427	0	0	645,250	199	3,242
St Edmund's Catholic Primary School	3315	992,966	8,662	0	0	38,584	10,374	0	15,017	49,879	112,597	0	0	1,228,079	415	2,959
St James's Roman Catholic Primary School	3316	1,476,355	3,618	0	0	229,115	10,374	0	5,742	102,882	148,349	0	86,608	2,063,043	611	3,377
St Mary's Church of England Primary School	3317	925,785	5,527	0	0	291,209	10,374	0	9,275	71,558	145,795	0	0	1,459,523	389	3,752
St Stephen's Church of England Junior School	3318	714,258	6,233	0	0	16,173	10,374	0	7,508	41,856	102,267	0	0	900,669	306	2,943
Sacred Heart Roman Catholic Primary School	3320	488,295	2,325	0	0	21,214	10,374	0	4,417	37,971	100,249	0	4,989	669,844	204	3,284
St Mary's and St Peter's Church of England Primary School	3321	972,069	4,304	0	0	73,227	10,374	0	7,508	52,643	107,423	0	32,721	1,260,267	406	3,104

Bishop Petrin Church of England Primary School	3322	492,956	4,327	0	36,820	10,374	0	11,483	30,487	105,288	0	0	691,835	206	3,358
St Osmund's Catholic Primary School	3324	462,844	3,922	0	0	10,374	0	6,183	31,039	102,457	0	0	616,819	193	3,196
Archdeacon Cambridge's Church of England Primary School	3326	1,040,628	4,643	0	72,309	10,374	0	10,158	58,402	104,302	0	0	1,300,816	430	3,029
The Queen's Church of England Primary School	3327	981,303	1,663	0	0	10,374	0	2,208	56,725	101,667	0	0	1,153,931	410	2,814

Middle Deemed Primary Schools	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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(32) Total/Average Primary Schools	30,722,622	401,358	0	2,905,563	425,334	3	642,173	2,825,208	4,774,101	0	295,907	42,992,870	12,744	3,374
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Secondary Schools															
Grey Court School	4006	2,677,300	46,879	0	102,818	36,511	0	93,421	355,745	395,704	0	0	3,708,379	815	4,550
Orleans Park School	4010	3,297,711	30,797	0	414,408	36,511	0	49,908	326,087	407,129	0	0	4,562,551	1,018	4,482
Hampton Community College	4011	2,605,043	37,298	0	543,277	36,511	0	94,785	437,290	432,396	0	0	4,186,600	796	5,260
Teddington School	4013	3,680,572	33,534	0	147,036	36,511	0	50,350	391,678	421,142	0	0	4,760,821	1,136	4,191
Whitton School	4016	2,404,599	30,454	0	312,645	36,511	0	94,103	297,504	479,852	0	0	3,655,669	739	4,947
Shane School	4020	2,656,462	58,856	0	39,000	36,511	0	156,157	343,639	447,819	0	0	3,738,252	818	4,570
Waldgrave School for Girls	4021	3,324,184	30,797	0	120,037	36,511	0	42,841	323,442	396,364	0	0	4,264,176	1,025	4,160
Christ's Church of England Comprehensive Secondary School	4603	1,882,648	31,823	0	161,907	36,511	0	63,417	167,504	350,189	0	0	2,694,000	584	4,613

Middle Deemed Secondary Schools	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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(33) Total/Average Secondary Schools	22,528,520	300,438	0	1,841,137	292,058	1	644,982	2,642,887	3,320,396	0	0	31,570,448	6,931	4,555
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(1) School name	(2) DCSF number	(3) Total place-led funding		(4) Total Pupil-led Funding		(5) Total AEN - Learning needs associated with EAL	(6) Total AEN - Social Need	(7) Total Site-specific factors (including pupil-led)	(8) Total School-specific factors (including pupil-led)	(9) Total budget adjustments	(10) Minimum funding guarantee	(15) TOTAL BUDGET SHARE		
		£	£	£	£							(16) January 2008 Pupil Count (FTE registered pupils)	(17) £ per pupil	
Clarendon School	7000	862,130	434,038	0	0	0	94,375	123,795	0	0	1,514,338	100	15,143	
Strathmore School	7007	810,560	74,506	0	0	0	55,734	102,458	0	0	1,043,258	50	20,865	
(34) Total/Average Special Schools	1,672,690	508,544	0	0	0	0	150,109	226,253	0	0	2,557,597	150	17,051	
(35) Total All Schools	55,040,471	1,210,942	0	4,836,236	727,798	1	1,289,368	5,634,912	8,419,040	0	295,907	77,454,672	19,866	3,899

Memorandum items

(36) Academy Funding for SEN pupils that would normally be delegated

0

(37) Total ISB

77,454,672

(38) Academy Specific Grants

(39) Unallocated Specific Grants

(40) Total Specific Grants

(41) Unallocated Threshold and Performance Pay

(42) Total Threshold and Performance Pay

(43) Unallocated funding to support schools in financial difficulties

(44) Total funding for schools in financial difficulty

TABLE 2 Notes
Note that the information you provide in this section will be taken into account when returned to DCSF
Schools Forum agreed that two new schools (Kew and Marshgate) would be exempt from MFG while they were in receipt of new school protection.

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(18) MFG VARIATION APPLIED?	Memorandum Items										(28) LSC Pupils (January 2008)	(29) SCHOOL OPENING / CLOSING	(30) DATE OPENING / CLOSING
	Grants							Other					
	(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALISATION)	(21) SCHOOL DEVELOPMENT GRANT - MAIN 2007-08	(22) SCHOOL DEVELOPMENT GRANT - MAIN 2008-09	(23) SCHOOL DEVELOPMENT GRANT - OTHER 2008-09	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMANCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(27) NOTIONAL SEN BUDGET				
IF A VARIATION HAS BEEN APPLIED FOR ANY OF YOUR SCHOOLS CAN YOU PLEASE PROVIDE MORE INFORMATION IN THE NOTES AREA TO THIS TABLE	£	£	£	£	£	£	£	£	£	£		C OR O	dd mm yy

No Variation Applied	17,141		6,945	7,091	0	4,524	0	0	99,911			
	17,141		6,945	7,091	0	4,524	0	0	99,911			

No Variation Applied	44,464	2,195	14,855	17,869	0	3,570	0	0	18,810			
No Variation Applied	47,111	10,721	29,739	31,370	0	20,329	0	0	168,756			
No Variation Applied	59,948	7,709	30,181	31,043	0	11,882	0	0	47,045			
No Variation Applied	50,048	5,789	37,341	39,423	0	18,903	0	0	75,337			
No Variation Applied	52,214	8,045	56,320	56,045	0	13,103	0	0	82,377			
No Variation Applied	42,230	3,361	16,401	17,471	0	3,642	0	0	62,042			
No Variation Applied	34,603	1,677	23,491	26,382	0	9,345	0	0	57,241			
No Variation Applied	45,723	9,148	52,566	59,941	0	28,476	0	0	147,367			
No Variation Applied	45,778	4,683	23,869	25,306	0	15,881	0	0	135,630			
No Variation Applied	35,352	6,376	66,297	67,689	0	11,323	0	0	92,993			
No Variation Applied	34,503	5,627	23,943	25,183	0	9,634	0	0	34,152			
No Variation Applied	60,164	7,312	30,145	31,549	0	14,933	0	0	23,918			
No Variation Applied	50,063	1,632	19,313	21,189	0	7,403	0	0	32,947			
No Variation Applied	42,316	6,077	20,334	20,524	0	14,045	0	0	178,377			
No Variation Applied	61,387	5,013	45,777	59,715	0	13,124	0	0	39,393			
No Variation Applied	53,017	7,621	30,187	30,304	0	20,396	0	0	67,877			
No Variation Applied	48,866	4,031	17,042	19,891	0	11,514	0	0	167,532			
No Variation Applied	48,483	4,528	26,864	28,544	0	19,128	0	0	49,452			
No Variation Applied	45,275	2,373	16,671	20,046	0	6,989	0	0	30,135			
No Variation Applied	58,716	7,588	33,929	34,047	0	17,902	0	0	144,585			
No Variation Applied	80,145	11,420	34,744	37,766	0	18,790	0	0	96,532			
No Variation Applied	55,960	10,809	33,590	37,015	0	21,601	0	0	178,703			
No Variation Applied	59,792	6,927	29,815	29,304	0	20,355	0	0	161,438			
No Variation Applied	54,862	8,154	30,667	29,857	0	17,758	0	0	78,952			
School Forum	30,560	2,981	51,202	70,231	0	7,495	0	0	59,785			
School Forum	49,816	5,461	36,937	43,138	0	17,274	0	0	77,460			
No Variation Applied	27,520	4,833	27,059	30,252	0	11,281	0	0	14,296			
No Variation Applied	37,101	5,531	23,096	28,285	0	12,887	0	0	23,267			
No Variation Applied	34,310	3,891	15,819	16,690	0	10,911	0	0	17,547			
No Variation Applied	36,696	1,989	18,111	18,318	0	9,950	0	0	55,232			
No Variation Applied	35,084	4,138	19,256	18,631	0	13,636	0	0	27,227			
No Variation Applied	60,705	6,789	28,981	29,879	0	15,641	0	0	48,958			
No Variation Applied	84,520	5,874	48,405	54,068	0	15,335	0	0	239,489			
No Variation Applied	62,527	6,814	23,494	26,064	0	11,321	0	0	301,583			
No Variation Applied	47,456	4,722	23,659	22,884	0	16,965	0	0	26,547			
No Variation Applied	36,466	2,658	17,065	18,135	0	7,249	0	0	31,588			
No Variation Applied	60,060	5,301	24,521	26,164	0	11,800	0	0	83,601			

No Variation Applied	36,534	4,128	18,038	18,875	0	11,311	0	0	47,294		
No Variation Applied	34,844	4,582	30,660	31,632	0	6,276	0	0	10,374		
No Variation Applied	62,748	7,225	31,318	34,669	0	17,446	0	0	82,683		
No Variation Applied	59,797	3,824	24,445	24,598	0	7,469	0	0	10,374		

0	0	0	0	0	0	0	0	0	0	0	0
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2,007,811	229,731	1,206,153	1,309,985	0	555,285	0	0	3,330,897		
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No Variation Applied	113,060	74,111	118,031	101,203	105,135	71,690	0	0	139,329	0	
No Variation Applied	138,232	70,150	107,712	102,717	219,000	43,885	0	0	450,919	0	
No Variation Applied	110,704	77,308	103,355	89,749	102,684	78,285	0	0	579,788	0	
No Variation Applied	152,864	75,633	85,363	86,622	129,000	58,157	0	0	183,547	0	
No Variation Applied	104,444	82,729	224,873	212,546	95,331	80,388	0	0	349,156	0	
No Variation Applied	113,432	99,118	205,728	187,779	0	93,469	0	0	75,520	0	
No Variation Applied	139,100	58,432	107,915	101,783	249,000	50,485	0	0	186,548	0	
No Variation Applied	124,222	45,518	78,162	81,190	128,040	42,915	0	0	198,418	0	

0	0	0	0	0	0	0	0	0	0	0	0
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996,053	582,998	1,027,238	963,595	1,028,190	518,374	0	0	2,133,225		
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Memorandum Items									
Grants								Other	
(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALISATION)	(21) SCHOOL DEVELOPMENT GRANT - MAIN 2007-08	(22) SCHOOL DEVELOPMENT GRANT - MAIN 2008-09	(23) SCHOOL DEVELOPMENT GRANT - OTHER 2008-09	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMANCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(29) SCHOOL OPENING / CLOSING	(30) DATE OPENING / CLOSING
£	£	£	£	£	£	£	£	C OR O	dd mm yy

40,948	5,258	22,978	24,163	0	19,097	0	0		
33,756	5,105	19,497	23,698	0	7,910	0	0		

74,704	10,363	42,475	47,862	0	27,006	0	0		
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3,095,721	823,090	2,282,811	2,328,540	1,028,190	1,105,167	0	0	5,564,032		
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0	0	0
0	0	23,923

2,328,540	1,028,190	1,129,090
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0

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0

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TABLE 3a: FUNDING PERIOD 1 (2008-09)

Children, Schools and Families Financial Data Collection Table 3a - School level information

Year	2008-09	LEA Name	Richmond upon Thames	LEA No.	318	Email Address	s.woodland@richmond.gov.uk
Contact	Susan Woodland	Tel No	020 8891 7572	Version No.	2	Completion Date	2 July 2008

Table 3a		Pupils funded by year/age groups - age-weighted funding														
Nursery / Primary / Secondary schools	nursery 3 yr olds	nursery 4 yr olds	Reception	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Retakes (Year 12+)	(28) LSC Pupils (Jan 2008)
				Key Stage 1			Key Stage 2			Key Stage 3			Key Stage 4			
Unit value Nursery (£)	2,879.97															
Unit value Primary (£)	2,879.97		2,654.11	2,376.37	2,376.38	2,324.53	2,324.52	2,324.53	2,364.42							
Unit value Secondary (£)										2903.23	2903.23	2903.23	3641.16	3856.42		
(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils

Nursery

Windham Nursery School	1001	40.5	0.0													
Nursery Total		41	0													

Primary

Carlisle Infant School	2001	0.0		89.5	87.0	81.0	0	0	0	0	0	0	0	0	0	0
Darell Primary School	2004	24.0		55.0	45.0	31.0	39	28	41	33	0	0	0	0	0	0
East Sheen Primary School	2006	0.0		61.0	60.0	60.0	60	60	52	56	0	0	0	0	0	0
Hampton Hill Junior School	2007	0.0		0.0	0.0	0.0	81	83	88	76	0	0	0	0	0	0
Hampton Junior School	2008	0.0		0.0	0.0	0.0	80	92	87	87	0	0	0	0	0	0
Hampton Infant School and Nursery	2009	26.0		59.0	79.0	89.0	0	0	0	0	0	0	0	0	0	0
Hampton Wick Infant and Nursery Sch	2010	22.5		57.0	49.0	53.0	0	0	0	0	0	0	0	0	0	0
Heathfield Junior School	2011	0.0		0.0	0.0	0.0	66	83	76	64	0	0	0	0	0	0
Heathfield Infant School	2012	50.0		91.0	69.0	74.0	0	0	0	0	0	0	0	0	0	0
Lowther Primary School	2013	24.5		31.0	27.0	22.0	26	20	26	22	0	0	0	0	0	0
Meadlands Primary School	2015	13.0		30.0	25.0	22.0	19	29	31	19	0	0	0	0	0	0
Nelson Primary School	2016	0.0		61.0	60.0	59.0	56	60	59	54	0	0	0	0	0	0
Orleans Infant School	2018	26.0		118.0	83.0	90.0	0	0	0	0	0	0	0	0	0	0
The Russell Primary School	2019	21.5		35.0	35.0	36.0	34	32	35	31	0	0	0	0	0	0
Sheen Mount Primary School	2020	0.0		60.0	60.0	60.0	60	59	59	55	0	0	0	0	0	0
Stanley Junior School	2021	0.0		0.0	0.0	0.0	87	87	91	87	0	0	0	0	0	0
Stanley Infant and Nursery School	2022	25.5		103.0	80.0	91.0	0	0	0	0	0	0	0	0	0	0
Trafalgar Junior School	2023	0.0		0.0	0.0	0.0	81	71	80	75	0	0	0	0	0	0
Trafalgar Infant School	2024	0.0		90.0	85.0	90.0	0	0	0	0	0	0	0	0	0	0
Barnes Primary School	2028	26.0		60.0	58.0	60.0	54	57	44	42	0	0	0	0	0	0
Collis Primary School	2032	25.0		60.5	89.0	90.0	90	88	60	74	0	0	0	0	0	0
Buckingham Primary School	2035	23.5		44.0	57.0	49.0	48	48	45	53	0	0	0	0	0	0
Chase Bridge Primary School	2036	0.0		60.0	60.0	59.0	58	61	58	56	0	0	0	0	0	0

or without (place-led pupil-led)	Place bands Special Units	(7) Total AEN Identified Special Educational Needs (pupil- led)	(8) Total AEN - identified Special educational needs (non-pupil led)		AEN - Other learning needs		AEN -Social Need		(10) Total AEN -Social Need	Site-specific factors(including pupil led)							
			SEN Lump Sum				Social Deprivation	Pockets of Deprivation		Day to Day Maintenance	Energy	Grounds Maintenance	Building Maintenance	Building Cleaning	Swimming Pool Maintenance	Rents & NNDR	Premises Insurance
	8,348		10,374				441.66	240.24		2.28	8.93	0.40	1.03	6.95	107.95		4.60
	8,348		10,374				441.66	240.24		2.28	8.93	0.40	1.03	6.95	107.95		4.60
	8,348		36,511				441.66	240.24		2.28	8.93	0.40	1.03	6.95	107.95		4.60
£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£

76,428	89,537	10,374	10,374	0	2,208	0	2,208	781	3,062	331	353	2,384	0	8,221	1,579			
76,428	89,537	10,374	0	10,374	0	0	0	2,208	0	2,208	781	3,062	331	353	2,384	0	8,221	1,579

	8,436	10,374	10,374	0	7,508	0	7,508	5,120	10,895	1,193	2,311	11,280	0	12,243	7,001
97,926	158,382	10,374	10,374	0	28,708	11,291	40,000	6,614	13,906	53	2,986	14,768	0	17,441	9,045
	36,671	10,374	10,374	0	22,525	0	22,525	6,316	13,594	2,270	2,852	14,073	0	23,793	8,637
	64,963	10,374	10,374	0	9,717	0	9,717	7,317	15,848	491	3,303	16,407	0	18,480	10,005
	72,003	10,374	10,374	0	19,433	0	19,433	7,950	14,656	6,085	3,589	17,886	0	21,021	10,872
	51,668	10,374	10,374	0	13,692	0	13,692	4,633	9,799	1,878	2,092	10,145	0	12,243	6,336
	46,867	10,374	10,374	0	7,508	0	7,508	4,047	9,122	2,832	1,827	9,444	0	11,435	5,534
96,507	136,993	10,374	10,374	0	31,358	16,817	48,175	7,265	16,055	3,086	3,280	16,622	0	15,362	9,935
100,013	125,256	10,374	10,374	0	24,733	6,727	31,460	7,508	16,601	2,179	3,389	17,187	0	15,362	10,266
	82,619	10,374	10,374	0	25,175	9,850	35,025	4,409	9,293	2,714	1,990	9,621	0	11,088	6,029
	23,778	10,374	10,374	0	15,017	6,246	21,263	5,223	11,130	8,165	2,358	11,522	0	15,421	7,143
	13,544	10,374	10,374	0	21,642	0	21,642	8,432	19,008	11,216	3,807	19,679	0	31,079	11,531
	22,573	10,374	10,374	0	4,858	0	4,858	5,598	12,619	416	2,527	13,064	0	19,173	7,655
111,200	168,003	10,374	10,374	0	12,808	0	12,808	6,523	14,059	7,706	2,945	14,555	0	14,553	8,920
	29,019	10,374	10,374	0	4,858	0	4,858	7,630	17,186	4,709	3,445	17,139	2,591	27,951	10,434
	57,503	10,374	10,374	0	11,042	0	11,042	9,086	20,890	4,688	4,102	20,536	4,318	21,599	12,424
97,926	157,158	10,374	10,374	0	11,042	0	11,042	5,003	11,278	252	2,259	11,676	0	15,362	6,842
	39,081	10,374	10,374	0	11,925	0	11,925	5,802	13,080	1,992	2,620	13,541	0	22,754	7,935
	19,761	10,374	10,374	0	10,158	0	10,158	7,078	15,955	1,523	3,195	16,518	0	34,881	9,679
	134,211	10,374	10,374	0	19,433	0	19,433	9,732	21,241	3,553	4,394	22,044	0	30,030	13,308
	86,158	10,374	10,374	0	15,900	0	15,900	14,886	33,189	12,466	6,721	34,073	2,807	87,318	20,356
111,200	168,329	10,374	10,374	0	44,608	19,700	64,308	7,310	15,834	12,136	3,300	16,393	0	30,422	9,997
	151,064	10,374	10,374	0	13,692	0	13,692	8,719	19,462	7,051	3,936	19,680	2,591	24,944	11,923

(11) Total Site-specific factors (including pupil led) £	School-specific factors(including pupil led)													Budget adjustments		(13) Total budget adjustments £	(14) Minimum Funding Guarantee £	(15) TOTAL BUDGET SHARE £	
	Curriculum Allowance	Management Support	SLA	Split Site Allowance	Professional Association Representative	Sports Facilities	Small School Protection	Learning Support Unit	Personalised Learning Primary	Personalised Learning KS3	Practical Options 14-16	New & Growing Schools	New School Protection	(12) Total School-specific factors (including pupil led) £	Transitional provision				Abatement of Secondary Funding
	26532.73		11981.94		8534.71		2356.50												
	£													£	£				
	26532.73	45,636.30	11981.94		8534.71		2356.50												
	83668.14	88223.43	11611.18		8769.13			54,475											

16,710	26,533	45,636	11,982	0	0	0	14,139	0	0	0	0	0	0	98,290	0	0	0	0	333,757
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16,710	26,533	45,636	11,982	0	0	0	14,139	0	0	0	0	0	0	98,290	0	0	0	0	333,757
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50,043	26,533	45,636	11,982	0	0	0	0	0	10,517	0	0	0	0	94,668			0	6,656	818,022
64,813	26,533	45,636	11,982	0	0	2,753	0	0	32,999	0	0	0	0	119,903			0	0	1,139,670
71,535	26,533	45,636	11,982	0	0	3,553	0	0	32,117	0	0	0	0	119,821			0	0	1,254,802
71,851	26,533	45,636	11,982	0	8,535	3,821	0	0	21,178	0	0	0	0	117,685			0	0	1,048,247
82,060	26,533	45,636	11,982	0	0	1,976	0	0	40,379	0	0	0	0	126,506			0	0	1,130,598
47,126	26,533	45,636	11,982	0	0	0	0	0	11,526	0	0	0	0	95,677			0	29,299	883,521
44,239	26,533	45,636	11,982	0	0	0	4,713	0	8,955	0	0	0	0	97,819			0	0	668,529
71,605	26,533	45,636	11,982	0	8,535	1,650	0	0	30,644	0	0	0	0	124,980			0	0	1,087,892
72,492	26,533	45,636	11,982	0	0	0	0	0	17,344	0	0	0	0	101,495			0	0	1,074,514
45,145	26,533	45,636	11,982	0	0	537	2,357	0	29,922	0	0	0	0	116,966			0	0	794,294
60,962	26,533	45,636	11,982	0	0	560	2,357	0	21,244	0	0	0	0	108,311			0	0	701,191
104,751	26,533	45,636	11,982	0	0	1,308	0	0	24,694	0	0	0	0	110,153			0	0	1,252,547
61,051	26,533	45,636	11,982	0	0	0	0	0	10,070	0	0	0	0	94,221			0	27,474	1,021,811
69,261	26,533	45,636	11,982	0	0	754	0	0	16,718	0	0	0	0	101,623			0	0	1,010,558
91,085	26,533	45,636	11,982	0	0	798	0	0	11,856	0	0	0	0	96,805			0	0	1,223,358
97,643	26,533	45,636	11,982	0	0	201	0	0	34,176	0	0	0	0	118,528			0	0	1,126,142
52,670	26,533	45,636	11,982	0	0	0	0	0	14,590	0	0	0	0	98,741			0	0	1,088,992
67,724	26,533	45,636	11,982	0	0	1,753	0	0	25,261	0	0	0	0	111,165			0	28,117	990,851
88,830	26,533	45,636	11,982	20,057	0	0	0	0	11,922	0	0	0	0	116,130			0	14,919	919,282
104,303	26,533	45,636	11,982	20,057	0	2,727	0	0	26,014	0	0	0	0	132,950			0	28,735	1,415,930
211,816	26,533	45,636	11,982	0	0	267	0	0	33,623	0	0	5,998	0	124,039			0	0	1,844,716
95,392	26,533	45,636	11,982	0	0	1,108	0	0	49,283	0	0	0	0	134,542			0	0	1,391,247
98,305	26,533	45,636	11,982	0	0	798	0	0	29,874	0	0	0	0	114,823			0	6,669	1,387,468

91,902	26,533	45,636	11,982	0	0	1,199	0	0	18,313	0	0	0	0	103,663			0	0	1,171,868
67,623	26,533	45,636	11,982	0	0	417	7,070	0	17,061	0	0	41,166	44,829	194,693			0	0	729,994
102,442	26,533	45,636	11,982	0	0	857	0	0	15,871	0	0	82,080	64,415	247,374			0	0	1,227,625
53,301	26,533	45,636	11,982	0	0	89	7,070	0	22,727	0	0	0	0	114,037			0	0	554,538
40,898	26,533	45,636	11,982	0	0	411	2,357	0	16,166	0	0	0	0	103,085			29,711	0	726,975
33,460	26,533	45,636	11,982	0	0	4,110	4,713	0	14,274	0	0	0	0	107,248			0	0	620,825
34,248	26,533	45,636	11,982	0	0	702	4,713	0	8,072	0	0	0	0	97,638			0	0	696,783
43,188	26,533	45,636	11,982	0	0	682	0	0	13,594	0	0	0	0	98,427			0	0	645,250
49,879	26,533	45,636	11,982	0	0	1,353	0	0	27,093	0	0	0	0	112,597			0	0	1,228,079
102,882	26,533	45,636	11,982	0	0	1,799	0	0	21,377	0	0	41,022	0	148,349			86,608	0	2,063,043
71,558	26,533	45,636	11,982	29,463	0	3,244	0	0	23,782	0	0	5,155	0	145,795			0	0	1,459,523
41,856	26,533	45,636	11,982	0	0	3,695	0	0	14,421	0	0	0	0	102,267			0	0	900,669
37,971	26,533	45,636	11,982	0	0	1,312	4,713	0	10,073	0	0	0	0	100,249			0	4,999	669,844
52,643	26,533	45,636	11,982	0	0	323	0	0	22,949	0	0	0	0	107,423			0	32,721	1,260,267
30,487	26,533	45,636	11,982	0	0	2,616	4,713	0	13,808	0	0	0	0	105,288			0	0	691,835
31,039	26,533	45,636	11,982	0	0	2,548	4,713	0	11,045	0	0	0	0	102,457			0	0	616,819
58,402	26,533	45,636	11,982	0	0	788	0	0	19,363	0	0	0	0	104,302			0	0	1,300,816
56,725	26,533	45,636	11,982	0	0	1,444	0	0	16,062	0	0	0	0	101,657			0	0	1,153,931

2,825,206	1,087,842	1,871,088	491,260	69,578	17,069	52,155	49,487	0	850,956	0	0	175,421	109,244	4,774,101	0	0	0	295,907	42,992,870
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0														0				0	0
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0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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2,825,206	1,087,842	1,871,088	491,260	69,578	17,069	52,155	49,487	0	850,956	0	0	175,421	109,244	4,774,101	0	0	0	295,907	42,992,870
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355,745	83,668	88,223	11,611	0	0	628	0	54,475	0	117,417	39,682	0	0	395,704			0	0	3,708,379
326,087	83,668	88,223	11,611	0	0	785	0	54,475	0	125,136	43,231	0	0	407,129			0	0	4,562,551
437,290	83,668	88,223	11,611	9,439	0	613	0	54,475	0	146,738	37,628	0	0	432,396			0	0	4,186,600
391,676	83,668	88,223	11,611	0	0	876	0	54,475	0	134,669	47,620	0	0	421,142			0	0	4,760,821
297,504	83,668	88,223	11,611	0	0	570	0	54,475	0	138,163	34,266	0	68,876	479,852			0	0	3,655,669
343,639	83,668	88,223	11,611	0	0	630	0	54,475	0	172,878	36,133	0	0	447,619			0	0	3,738,252
323,442	83,668	88,223	11,611	0	0	790	0	54,475	0	103,806	43,791	0	0	386,364			0	0	4,264,176
167,504	83,668	88,223	11,611	0	0	450	0	54,475	0	85,621	26,141	0	0	350,189			0	0	2,694,000

2,642,887	669,345	705,787	92,889	9,439	0	5,342	0	435,800	0	1,024,428	308,489	0	68,876	3,320,396	0	0	0	0	31,570,448
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2,642,887	669,345	705,787	92,889	9,439	0	5,342	0	435,800	0	1,024,428	308,489	0	68,876	3,320,396	0	0	0	0	31,570,448
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TABLE 3b: FUNDING PERIOD 1 (2008-09)

Children, Schools and Families Financial Data Collection **Table 3b - School level**

Year	2008-09	LEA Name	Richmond upon Thames	LEA No.	318	Email Address	s.woodland@richmond.gov.uk
Contact	Susan Woodland	TEL.	020 8891 7572	Version No.	2	Completion Date	2 July 2008

Table 3b		Place-led funding														
Sorting column for Authorities own use	Special schools	MLD	SLD											(16) Total places	(3) Total Place-led funding £	
	Unit value (£)	8,621.30	16,211.20													
	(1) School name	(2) DCSF number	Places	Places	Places	Places								Places		
	Clarendon School	7000	100	0	0	0								0	100	862,130
	Strathmore School	7007	0	50	0	0								0	50	810,560
	Special Total		100	50	0	0								0	150	1,672,690

Pupil-led Funding										AEN -Learning needs associated with EAL			AEN -Social Need		
MLD	SLD	Personalised Learning Primary	Personalised Learning KS3	Practical Options 14-16	Education Catering Pupil FSM	SEN Unit	Named pupil individually assigned resources (Statements)	Yr 11 Examination Fees	(4) Total Pupil-led funding			(6) Total AEN -Learning needs associated with EAL			(10) Total AEN -Social Need
£	£	£	£	£		£	£	£	£	£	£	£	£	£	£
307.39	480.21				339.49		1,912.93	243.71							
49,461	0	16,217	36,589	3,585	12,222	212,277	99,300	4,387	434,038	0	0	0	0	0	0
0	19,689	7,706	6,495	1,530	3,055	0	31,889	4,143	74,506	0	0	0	0	0	0
49,461	19,689	23,923	43,084	5,115	15,277	212,277	131,189	8,530	508,545	0	0	0	0	0	0

Site-specific factors (including pupil-led)									School-specific factors (including pupil led)				Budget adjustments		(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE
Day to Day Maintenance	Energy	Grounds Maintenance	Building Cleaning	Building Maintenance	Swimming Pool Maintenance	NNDR	Premises Insurance	(11) Total Site-specific factors (including pupil-led)	Curriculum Allowance	Split Site Allowance	Education Catering Service (Adult FSM)	(12) Total School- specific factors (including pupil led)	Transitional provision	(13) Total budget adjustments		
£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	
6.14	6.67	0.73	16.58	1.24			9.86		95,691		375.95					
12,563	13,077	13,473	32,530	2,544	0	0	20,188	94,375	95,691	23,217	4,887	123,795	0	0	0	1,514,338
7,094	12,402	1,084	19,164	1,437	3,155	0	11,399	55,734	95,691	0	6,767	102,458	0	0	0	1,043,258
19,656	25,479	14,556	51,694	3,981	3,155	0	31,587	150,109	191,381	23,217	11,655	226,253	0	0	0	2,557,597

TABLE 4: FUNDING PERIOD 1 2008-09

Children, Schools and Families Financial Data Collection Ta

Year	2008-09	LEA Name	Richmond upon Thames	LEA No	318	Email Address
Contact	Susan Woodland	Tel.	020 8891 7572	Version No.	2	Completion Date

(1) Nursery, Primary and Secondary Schools

PUPIL COUNT ARRANGEMENTS (2)

Supply Method of pupil count, count dates and worked example(s) where appropriate:

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
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AGE-WEIGHTED FUNDING (7) **Weighting Ratios (8)**

Key Stage	School Year	Age group (pupils' ages as at 31st August 2008)	Weighting Ratio	Unit Value	Total Allocated	% of Budget
-	Nursery	3 yr old	1.239	2,879.97	Nursery 116,638.65	34.95%
-	Nursery	4 yr old	1.142	2,654.11		
-	Reception		1.022	2,376.37		
1	1	5	1.022	2,376.38		
	2	6	1.000	2,324.53		
	3	7	1.000	2,324.52		
2	4	8	1.000	2,324.53		
	5	9	1.017	2,364.42		
	6	10	1.249	2,903.23		
3	7	11	1.249	2,903.23	Primary: 30,722,622	71.46%
	8	12	1.249	2,903.23	Secondary: 22,528,520	71.36%
	9	13	1.566	3,641.16		
4	10	14	1.659	3,856.42		
	11	15				

Re-takes (Year 12+)	0	0.00	
			Secondary

Method and worked example(s) where appropriate:

Funded pupil rolls are full-time equivalent rolls based on the actual Annual Schools Census count in January.

Nursery and reception infant rolls are composite totals of the full-time equivalent pupils attending in the 3 terms of the school year. Nursery pupils are normally in attendance for 5 morning or 5 afternoon sessions each week. The actual head-count of nursery pupils is, therefore, double the full-time equivalent roll quoted above.

Weighting ratios are derived from the allocation across all primary and secondary age groups of funding for teaching, administrative, welfare, caretaking, supervisory and other ancillary support staff, books, stationery, materials, establishment and service costs, water rates, expenses, and funding for certain budgets offered as service level agreements. The funding of a portion (30%) of certain premises budgets is also included in the age-weighted pupil element. The method of allocation is based on agreed policy relating to -pupil/teacher ratio (primary), curriculum-led staffing (secondary), & the funding of resources for specific age groups - nursery nurses, laboratory & technical staff, examination costs, etc.

Weightings express the relative value of the total funding for a pupil in an age group when compared with the value of a pupil in Years 3 to 5 which are expressed as 1.000.

PRE-SCHOOL Pupil-Led Funding (Nursery Classes) (10)

Nursery 3 year olds	0	0.00
Nursery 4 year olds	0	0.00

Nursery:	0
Primary:	
	0

Method and worked example(s) where appropriate:

(3) Band, Range or Level

(4) Unit Value £

(5) Total allocated through factor

(6) % of Nursery, Primary & Secondary budgets

PRE-SCHOOL Place-Led Funding (Nursery Classes) (11)

Nursery 3 year olds
Nursery 4 year olds

0	0
0	0

Nursery:	
Primary:	

Method and worked example(s) where appropriate:

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (12)

Class Size	
Class Size	
Cluster Protection	
Cluster Protection	

Nursery:	
0	
Primary:	
9,902	0.02%
Nursery:	
0	
Primary:	
76,044	0.18%

Method and worked example(s) where appropriate:
Funding for additional teachers is provided to schools to meet the requirements of Key Stage 1 Class Size

Difference in funding for pupils educated additionally at F.E colleges, work based learning providers or other providers of more practical learning options

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Method and worked example(s) where appropriate:

FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (13)

"Top-up"

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Secondary:

Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (14)

	(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
Free School Meals - Education Catering Service	per FSM Taken		Nursery:	
	per FSM Taken	389.50	0	
	per FSM Taken	342.18	Primary:	0.74%
			316,013	
			Secondary:	0.95%
			300,438	

Method and worked example(s) where appropriate:

Allocations to cover the actual cost of free school meals is made on the basis of known free school meal take up as declared on the Annual Schools Census.

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (15)

FTE Pupils (LSC Funded)	0		
		Secondary:	

Method and worked example(s) where appropriate:

AEN -Learning needs associated with EAL (16)

		Nursery:	
		0	
		Primary:	
		0	
		Secondary:	
		0	

Method and worked example(s) where appropriate:

AEN Identified Special Educational Needs (pupil led) (17)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (18)

	Statemented Weighted Units	Per SWU		
Nursery			Nursery:	
		1,913	13,109	3.93%
Primary			Primary:	
		1,913	1,954,323	4.55%
Secondary			Secondary:	
		1,913	1,085,299	3.44%

	(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
SEN - pupils with or without statements (pupil-led) Other (19)				
Nursery			Nursery: 0	
Primary			Primary: 22,511	0.05%
Pupil Bands - mainstream Units	per weighted pupil	307		
Secondary			Secondary: 151,044	0.48%
Pupil Bands - mainstream Units	per weighted pupil	307		
Social Inclusion	per FSM	59.76		
Social Inclusion	prior attainment	312.82		

Method and worked example(s) where appropriate:

Statemented Weighted Units
 These allocations represent the additional funding for pupils with a statement of special educational need in mainstream schools. The funding is allocated on the basis of Statemented Weighted Units (SWUs) which is based on the number of pupils in each statement band.
 Where pupils are in their last year at the school (i.e. will leave in July) funding is provided at 5/12ths of the annual allocation.

Pupil Bands
 These allocations represent the per pupil element of funding for pupils attending special units attached to mainstream schools. The bands of need are as described in outline below:
 Band 3S = Secondary age pupils with severe emotional and behavioural difficulties
 Band 6 = Infants under observation and assessment for severe developmental and other learning difficulties
 Band 7 = Infants with language and communication difficulties
 Band 8 = Juniors with language and communication difficulties
 Band 9 = Infants with moderate learning difficulties

The funding unit is calculated by distributing the available resources equally across the pupils in each phase. Thus, the unit of resource is the same for all primary age pupils in whatever category. Allocations cover the budgets for capitation, protective clothing, laundry, advertising, postage, telephone, water rates, assisted journeys, swimming pool admission fees and other expenses.

Allocations for social Inclusion are based on 2 factors. The number of pupils entitled to a free school meal as indicated on the Annual Schools Census multiplied by the unit of resource and the number of year 7 pupils achieving below L4 in English multiplied by the unit of resource.

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources (20)

			Nursery: 0	
			Primary: 0	
			Secondary: 0	

Method and worked example(s) where appropriate:

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
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SEN - pupils with or without statements (place-led treated as pupil-led) Other (21)

Nursery

Place Bands Mainstream Units

per weighted place	8,348

Nursery:	
76,428	22.90%

Primary

Place Bands Mainstream Units

per weighted place	8,348

Primary:	
928,730	2.16%

Secondary

Place Bands Mainstream Units

per weighted place	8,348

Secondary:	
604,794	1.92%

Method and worked example(s) where appropriate:

Pupil-led allocations for SEN are based on the number of pupils entitled to a free school meal as indicated on the Annual Schools Census. For reception infant and nursery age groups, where only some pupils are in full-time attendance, the percentage of FSM entitlement in years 1 to 6 is applied to the full-time equivalent roll in the nursery and reception infant age groups. This gives a total FSM roll for each school which is then multiplied by the unit of resource - which is the same for all ages of pupil.

These allocations represent the per place element of funding for pupils attending special units attached to mainstream schools. Allocations under this heading relate in the main to staffing budgets. The value of a special unit place in each category of need allocates funding for teaching staff, special support assistants, integration and outreach, supply cover, staff advertising, expenses for parents' meetings & travel, administrative assistance, mid-day supervision - by teachers & by supervisory assistants, and liaison with off-site host school (secondary unit).

The method of apportionment of each separate budget is to apply weightings to the different bands of learning difficulty according to the defined need to spend in each category. The weighted place values for each budget distributed as part of the place element have then been aggregated to give an overall weighting for each different band of learning difficulty.

AEN - Identified Special Educational Needs (not pupil led) (22)

SEN Lump Sum

10,374.00
10,374.00
36,511.00

Nursery:	3.11%
10,374	
Primary:	0.99%
425,334	
Secondary:	0.93%
292,088	

Method and worked example(s) where appropriate:

A flat rate allocation is made in respect of special needs. This equates to approximately 0.3 of a teacher per primary school and 1.0 teacher per secondary school to ensure a core provision of management and teaching time for special needs (SENCO).

AEN - Other Learning Needs (23)

Nursery:	
0	
Primary:	
0	
Secondary:	
0	

	(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
AEN - Social Needs (24)				
Nursery		441.66		
Social Deprivation		240.24	Nursery:	0.66%
Pockets of Deprivation			2,208	
		441.66		1.49%
Primary		240.24	Primary:	
Social Deprivation			642178	
Pockets of Deprivation		441.66		2.04%
		240.24		
Secondary			Secondary:	
Social Deprivation			644,982	
Pockets of Deprivation				

Method and worked example(s) where appropriate:

Allocations for social deprivation are based on the number of pupils entitled to a free school meal as indicated on the Annual Schools Census. For reception infant and nursery age groups, where only some pupils are in full-time attendance, the percentage of FSM entitlement in years 1 to 6 is applied to the full-time equivalent roll in the nursery and reception infant age groups. This gives a total FSM roll for each school which is then multiplied by the unit of resource - which is the same for all ages of pupil.

Allocations for pockets of deprivation are given to schools on a per eligible pupil basis, but only to those schools where the percentage of pupils eligible for free school meals exceeds 15%.

Site - Specific Factors (including pupil-led) (25)

Nursery				
Day to Day Maintenance	per weighted area	2.28		
Energy	per weighted area	8.93		
Grounds Maintenance	per weighted area	0.40		
Building Cleaning	per weighted area	6.95		
Building Maintenance	per weighted area	1.03		
Rents & NNDR	per actual charge			
Swimming Pool Maintenance	per weighted area	107.95	Nursery:	
Premises Insurance	per weighted area	4.60	16,710	
Primary				
Day to Day Maintenance	per weighted area	2.28		
Energy	per weighted area	8.93		
Grounds Maintenance	per weighted area	0.40		
Building Cleaning	per weighted area	6.95		
Building Maintenance	per weighted area	1.03		
Rents & NNDR	per actual charge			
Swimming Pool Maintenance	per weighted area	107.95	Primary:	
Premises Insurance	per weighted area	4.60	2,825,206	
Secondary				
Day to Day Maintenance	per weighted area	2.28		
Energy	per weighted area	8.93		
Grounds Maintenance	per weighted area	0.40		
Building Cleaning	per weighted area	6.95		
Building Maintenance	per weighted area	1.03		
Rents & NNDR	per actual charge			
Swimming Pool Maintenance	per weighted area	107.95	Secondary:	
Premises Insurance	per weighted area	4.60	2,642,887	

Method and worked example(s) where appropriate:

Day - to - day & Building Maintenance

The day-to-day building maintenance budget is distributed according to the area of each school's premises (including the area of any caretakers' house or flat). A weighting is applied to reflect the different level of responsibility of voluntary aided schools and also to allow for the different levels of spending on maintenance between primary and secondary phases.

Energy

The budget for energy is distributed on the basis of the total heated area of a schools' buildings. Historically, weightings have been applied to these areas to reflect phase and where there is a need to heat the water of a school swimming pool (range of weightings between 1.00 and 1.053)

Grounds Maintenance

70% of the budget for grounds maintenance is distributed on the basis of the total area of a schools' grassed and cultivated outdoor space (excluding hard play surface).

Weightings are applied to the areas of schools in each phase to reflect the different curriculum requirements at different stages of education as recommended in the DCSF Premises Regulations. The weightings applied to overall grounds area to reflect this are:

(3) Band, Range or Level	(4) Unit Value £
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(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
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Nursery/Infant schools = 1.00
 Junior and J M & I schools = 1.43
 Secondary schools = 1.61

Building Cleaning
 The budgets for building cleaning and associated costs are distributed according to each school's cleaning areas as calculated in 1990 for the purposes of submitting to competitive tendering contract - since up-dated as notified. 30% of the caretaking budget is included, and 70% of the budget for cleaning and cleaning materials. A weighting is applied to reflect the historical spend of primary (1.13) and secondary (1.00) phases.

Building Maintenance
 70% of the building maintenance budget is distributed according to the area of each school's premises (including the area of any caretakers' house or flat). A weighting is applied to reflect the different level of responsibility of voluntary aided schools and also to allow for the different levels of spending on maintenance between primary and secondary phases.

Swimming Pool Maintenance
 Richmond has 8 primary and 1 special school that have an on-site swimming pools either indoors or outdoors. The budget for maintenance of these pools is distributed according to the number of recognised weeks that each pool is open in the year. This number is weighted in relation to the size (by water capacity) of the pool.

Split-site allowance
 A split site is defined as any school where premises are separated by a public road. Allocations for split sites are agreed on an individual basis to reflect any additional costs which occur due to the split. These can cover additional teaching, welfare, administration, school meals supervisory assistance or caretaking.

National Non-Domestic Rates (NDR) & Rents
 NDR allocations are as estimated by the authority's Business Rates office at the start of the year. Any adjustments required to be made to the chargeable amount are corrected by an in-year adjustment. The allocation is cost-neutral to all schools. Normal NDR abatements have been incorporated in respect of the authority's voluntary aided schools. Rents are dealt with in a similar fashion. They represent costs of the hire of demountable classrooms and similar committed expenditure.

Premises Insurance
 The budget for premises insurance is allocated on un-weighted area used for maintenance.

School-Specific Factors (including pupil led) (26)

Nursery

Curriculum Allowance	per school	26,532.73
Management Support	per school	45,636.30
SLA	per school	11,981.94
Split Site Allowance	per school	
Professional Association Representative	per representative	8,534.71
Sports Facilities	per school circumstances	
Small School Protection	per No of classes below threshold	2,356.50
Learning Support Unit	per school circumstances	
Personalised learning Primary	per school circumstances	
Personalised learning KS3	per school circumstances	
Practical Options 14-16	per school circumstances	
New & Growing Schools	per school circumstances	
New School Protection	per school circumstances	

Nursery:
98,290

Primary

Curriculum Allowance	per school	26,532.73
Management Support	per school	45,636.30
SLA	per school	11,981.94
Split Site Allowance	per school	
Professional Association Representative	per representative	8,534.71
Sports Facilities	per school circumstances	
Small School Protection	per No of classes below threshold	2,356.50
Learning Support Unit	per school circumstances	
Personalised learning Primary	per school circumstances	
Personalised learning KS3	per school circumstances	
Practical Options 14-16	per school circumstances	
New & Growing Schools	per school circumstances	
New School Protection	per school circumstances	

Primary:
4,774,101

	(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
Secondary				
Curriculum Allowance	per school	83,668.14		
Management Support	per school	88,223.43		
SLA	per school	11,611.18		
Split Site Allowance	per school			
Professional Association Representative	per representative	8,769.13		
Sports Facilities	per school circumstances			
Small School Protection	per No of classes below threshold			
Learning Support Unit	per school circumstances	54,475.00		
Personalised learning Primary	per school circumstances			
Personalised learning KS3	per school circumstances			
Practical Options 14-16	per school circumstances			
New & Growing Schools	per school circumstances			
New School Protection	per school circumstances			
			Secondary:	
				3,320,396

Method and worked example(s) where appropriate:
<p>Curriculum Protection Teaching staff - 0.7 of a teacher to each primary and 2.3 teachers to each secondary school at approximate average costs.</p> <p>Management Support Caretaking: 70% of the costs of - 1 caretaker (primary schools) & 1 caretaker & 2 assistant caretakers (secondary schools) Administrative Assistance: 70% of the costs of - 30 hours per week for 40 weeks (primary) & 2 f.t.e. admin posts (secondary) Welfare Assistance: 70% of the costs of - 30 hours per week for 40 weeks (primary schools) & 15 hours per week for 40 Subsequent delegation of further administration support for LMS, Phase Panel supply cover, staff expenses and the cost of</p> <p>Service Agreements by institution The lump sum elements of certain curriculum, administration, financial, management, personnel, IT and catering services are</p> <p>Split-site allowance A split site is defined as any school where premises are separated by a public road. Allocations for split sites are agreed on an</p> <p>Swimming - admission & tuition costs Allocations are made to pupils between Years 3 and 11. Weightings are applied to reflect policy which places an emphasis on</p> <p>Off-site Sports Facilities (hire of pitches and travel) Allocations are to primary schools only - to recognise those schools which, because of the lack of on-site sports facilities, have</p> <p>Small Schools Protection Small schools, defined as those primary schools with 8 classes or less are entitled to a level of protection. This protection is to</p> <p>Learning Support Units Learning Support Units have been established in all secondary schools since September 2003. This funding is earmarked to</p> <p>New and Growing School Protection Allocations are made by applying the AWPU values on the basis of the Summer Term PLASC count</p> <p>Personalised Learning Primary Allocations are made on the basis of 33.3% on Reception to Yr6 rolls, 33.3% on pupils eligible for</p> <p>Personalised Learning KS3 Allocations are made on the basis of 33.3% on KS3 rolls, 33.3% on pupils eligible for FSM and 33.3% on KS3 pupils achieving below Level 4 in English.</p> <p>Practical Options 14-16 Allocations are made on the basis of a Lump Sum per school plus a per pupil amount for all pupils in</p>

Nursery:	0
Primary:	0
Secondary:	0

Secondary:	0
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Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (30)

Nursery:	0
Primary:	295,907
Secondary:	0

Method and worked example(s) where appropriate:
Brings the schools total allocation for 2006/07 up to the minimum amount of funding a school should receive under the Minimum Funding Guarantee.

(3) Band, Range or Level	(4) Unit Value £
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(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
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TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (31)

Nursery:	333,757
Primary:	42,992,871
Secondary:	31,570,449

Method and worked example(s) where appropriate:

SPECIAL SCHOOLS (32)

PLACE-LED FUNDING (33)

MLD	100 places @	8,621
SLD	50 places @	16,211

Special	1,672,690
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Method and worked example(s) where appropriate:

The requirement for special school places in each category of identified need for the following financial year is reviewed and agreed annually during the autumn term. The value of a special school place in each category of need allocates funding for teaching staff, special support assistants, integration and outreach, supply cover, staff advertising, expenses and subsistence allowances, curriculum and behavioural support staff, administrative assistance, mid-day supervision by teachers and by supervisory assistants, transport, travel expenses, Link courses, library book allowance, phase panel, supply cover, curriculum training, service level agreements, and 30% of premises maintenance.

The method of apportionment of each separate budget is to apply weightings to the different bands of learning difficulty according to the defined need to spend in each category as outlined in the Borough's Special Needs Policy. Weightings within the LMSS formula were also derived from the application of the principles outlined in Circular 11/90 (on staffing for pupils with special needs) and Circular 7/91 (guidelines for the construction of an LMSS formula).

The weighted place values for each budget distributed as part of the place element have been aggregated to give an overall weighting for each different band of learning difficulty.

PUPIL-LED FUNDING (34)

Per pupil element	144 pupils @	480.21
Education Catering - Primary FSM	per FSM	339.49
Examination expenses	35 pupils @	243.71
Statements of SEN		1912.93
Pupils in Clarendon Unit		212,277
Personalised Learning Primary		
Personalised Learning KS3		
Practical Options 14-16		

Special	508,545
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Method and worked example(s) where appropriate:

The value of the special school per pupil element is the same for all ages and categories of pupil. It is applied to pupil numbers as at DCSF Annual Schools Census enumeration day. The funding covers allocations for capitation (books, stationery & materials), protective clothing, laundry, some advertising costs, postage & carriage, telephones, assisted journeys, admission fees to baths, water rates, other expenses.

An allocation to meet examination expenses is set at the same level as that for mainstream Year 11 pupils (included within the AWPU element of the mainstream formula) and is allocated to Year 11 pupils as identified on the Annual Schools Census.

As in the formula for mainstream pupils, allocations to cover the actual cost of free school meals is made on the basis of take-up as declared on the Annual Schools Census. The allocation to all special school pupils is the same as that to mainstream primary pupils.

AEN - LEARNING NEEDS ASSOCIATED WITH EAL (35)

Special	0
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Method and worked example(s) where appropriate:

	(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
AEN - SOCIAL NEED (36)				

Special
0

Method and worked example(s) where appropriate:

SITE - SPECIFIC FACTORS (Including pupil-led) (37)

Day to Day Maintenance	per weighted floor area	6.14
Energy	per weighted floor area	6.67
Grounds Maintenance	per weighted floor area	0.73
Building Cleaning	per floor area	16.58
Building Maintenance	per floor area	1.24
Swimming Pool Maintenance	per weighted pool size	107.95
NNDR	at cost	0.00
Premises Insurance	per floor area	9.86

Special
150,109

Method and worked example(s) where appropriate:

Premises budgets are allocated entirely through this part of the special schools' funding formula. The one exception to this is the newly delegated budget for buildings maintenance - 30% of which is distributed according to the number of places in order to match the method of allocation of this budget to mainstream schools.

Allocations under the headings above are given out on the basis of premises area. Weightings are only applied to the area of grounds to be maintained. These weightings, as with the mainstream formula described above, relate to the requirements of the age of pupils in the school.

SCHOOL - SPECIFIC FACTORS (Including pupil-led) (38)

Curriculum Allowance	per school	95,690.58
Education Catering Service	per Adult free meal	375.95
Split Site Allocation	per school circumstance	23,217.18

Special
226,253

Method and worked example(s) where appropriate:

Curriculum Protection & Management Support is a fixed sum allocation - the same for both special schools. The lump sum allocates funding for Head teachers' salaries (a baseline element), a portion of the cost of administrative and caretaking staff and of transport costs, governors' clerking, expenses, phase panel supply cover, and the per institution funding of service level agreements relating to curriculum, administration, financial, management, personnel and IT services.

The specialist hydrotherapy pool at one of our special schools is funded on the same basis as all the on-site swimming pools, with an additional weighting to reflect the increased maintenance requirements and the fact that it is normally in use throughout the year.

Both special schools are exempted from the national non-domestic rate.

The management of the school meals contract is delegated on the basis of a lump sum per school. Equipment maintenance on a lump sum per school with a secondary phase weighting of three in recognition of the additional equipment in secondary kitchens. Kitchen maintenance is allocated based on the area of the kitchen.

BUDGET ADJUSTMENTS e.g transitional provision (39)

Special
0

Method and worked example(s) where appropriate:

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary buddets
MINIMUM FUNDING GUARANTEE (40)		Special 0	
Method and worked example(s) where appropriate:			
Brings the schools total allocation for 2006/07 up to the minimum amount of funding a school should receive under the Minimum Funding Guarantee.			
TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (41)		Special 2,557,597	
TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (42)		All Schools 77,454,674	

ble 4: Funding Factors

s.woodland@richmond.gov.uk
02/07/2008

Pupil numbers (9)

396.50
1,901.50
1,821.00
1,824.00
1,742.00
1,775.00
1,707.00
1,577.00
1,325.00
1,394.00
1,364.00
1,433.00
1,415.00



