

**SECTION 52 (S52)
EDUCATION BUDGET
STATEMENT
2005/2006**

CONTACTS

If you require any further information relating to this statement please contact the following people:

<p>For enquires on Tables 0-1: Paul Bettles Education, Arts and Leisure London Borough of Richmond upon Thames Regal House Twickenham Middlesex, TW1 3QB Tel: 020 8891 7559 E-mail: p.bettles@richmond.gov.uk</p>	<p>For enquires on Tables 2-5: Tim Smith Education, Arts and Leisure London Borough of Richmond upon Thames Regal House Twickenham Middlesex, TW1 3QB Tel: 020 8891 7572 E-mail: tim.smith@richmond.gov.uk</p>
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SECTION 52 BUDGET STATEMENT 2005/2006

INTRODUCTION

At the beginning of each financial year the Local Education Authority (LEA) is required, under Section 52 of the School Standards and Framework Act 1998, to publish a budget statement for that year.

The format and content of the tables are prescribed by the Education (Budget Statements) (England) Regulations 2004.

TABLE 0 – TRANSPARENT ACCOUNT

This table provides an account of the main sources of funding available to LEAs for their schools and the funding delivered to schools, giving a comparison with the previous year.

TABLE 1 – LEA LEVEL INFORMATION

This table of the budget statement gives, at LEA level, an overall picture of the LEA's planned spending on educational provision (both school and non-school) in its area. Information provided in this table enables a comparison to be made between the funding being allocated direct to schools and the amount being spent other than on schools, retained centrally or devolved by the LEA.

ANNEX TO TABLE 1 : CENTRAL EXPENDITURE LIMIT

Annex to Table 1 (Central Expenditure Limit) shows compliance with the limit on increases in central expenditure within the Schools Budget.

ANNEX TO TABLE 1 : YOUTH SERVICE

Annex to Table 1 (Youth Service) provides an analysis of the Net planned expenditure for the Youth Service and youth work.

TABLE 2 – SCHOOL LEVEL EXPENDITURE

This table summarises the main formula funding elements and lists the budget share and the per pupil or place share in each school.

TABLE 3 – SCHOOL BUDGET SHARES

This table shows how the LEA's formula (described in Table 5) has been applied to each school to calculate its budget share, and the number of pupils in each school used to allocate per pupil-led funding.

TABLE 4 – SCHOOLS MINIMUM FUNDING GUARANTEE

This table calculates the minimum amount of funding a school should receive under the Minimum Funding Guarantee.

TABLE 5 – FORMULA FACTORS

This table gives details of the basis on which schools receive their formula funding (school budget shares) and includes a description of the factors and criteria along with the methodology.

SECTION 52 EDUCATION BUDGET STATEMENT

Table 0 - Transparent account

YEAR	2005-06	LEA	Richmond upon Thames	LEA No.	318	E-Mail Address:	p.bettles@richmond.gov.uk
CONTACT	Paul Bettles	TEL.	020 8891 7559	Version No.	2	Completion Date:	31/03/2005

This table provides an account of the main sources of funding available to LEAs for their schools and of the funding delivered to schools, giving a comparison with the previous year.

	2004-05 £ per pupil (a)	2005-06 £ per pupil (b)	Increase £ per pupil (c)
1 LEA's share of planned national spending on school provision (schools formula spending share + EiC)	3,176	3,419	243
2 LSC funding	17	17	0
3 LEA Planned spend on school provision (Schools Budget)	3,400	3,645	245
4 EFSS pupil numbers used as a divisor in the £/pupil calculations	20,409	20,550	
Memorandum Item			
(a) Additional funding from DfES grants (not including LSC grants)	321	335	14

1 This is the Government's calculation of your LEA's share of the planned national spend on school provision per pupil. It includes SFSS and the allocation for Specific Formula Grant: Excellence in Cities since these are included in Line 3.

2 This is the amount of funding your LEA is allocated from the LSC.

3 This line records how much your authority is planning to spend on schools provision (line 1.8.1 of Table 1 2004-05, line 1.8.1 minus lines 1.0.5 and 1.6.5 2005-06). It is financed through general Government Grant from the Office of the Deputy Prime Minister, from Council Tax, and includes expenditure supported by the LSC.

4 EFSS pupil numbers used as a divisor in the £/pupil calculations (pre-populated boxes).

(a) This is the amount of additional funding through grants from DfES that your LEA receives for initiatives such as Standards Fund, School Standards Grant and Transitional Grant. Some grants may be taken up during the year. Please add in SSG for 2005-06.

SECTION 52 EDUCATION BUDGET STATEMENT

Table 1: LEA level information

YEAR	2005-06	LEA	Richmond upon Thames	LEA No.	318	Email Address:	p.bettles@richmond.gov.uk
CONTACT	Paul Bettles	TEL.	020 8891 7559	Version No.	3	Completion Date:	31/03/2005

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
1 SCHOOLS BUDGET							
1.0.1 Individual Schools Budget	298,900	35,145,900	27,572,100	2,217,400	65,234,300		65,234,300
1.0.2 School Standards Grant	11,200	1,469,400	805,400	66,000	2,352,000	2,352,000	0
1.0.3 Devolved Standards Fund allocation - revenue	7,300	1,682,400	2,288,500	67,000	4,045,200	3,138,800	906,400
1.0.4 Specific formula grant - Excellence in Cities (EIC)	0	0	0	0	0		0
1.0.5 Specific Formula Grant - Threshold and performance pay (devolved)	0	1,143,800	944,600	107,300	2,195,700		2,195,700
1.1.1 Transitional Support Grant	0	79,500	289,500	0	369,000	369,000	0
1.1.2 Support for schools in financial difficulty	0	0	0	0	0	0	0
1.2.1 Provision for statemented pupils	20,500	87,800	277,100	0	385,400	0	385,400
1.2.2 Provision for non-statemented pupils with SEN	0	0	0	0	0	0	0
1.2.3 Provision for statemented pupils not in 1.2.1	47,100	200,300	48,900	1,500	297,800	19,100	278,700
1.2.4 Provision for non-statemented pupils with SEN not included in 1.2.2	4,000	290,600	57,100	90,000	441,700	19,100	422,600
1.2.5 Support for inclusion	0	18,600	11,700	300	30,600	0	30,600
1.2.6 Inter-authority recoupment	0	62,000	95,600	578,000	735,600	440,100	295,500
1.2.7 Fees for pupils at independent special schools & abroad	0	0	0	2,759,900	2,759,900	0	2,759,900
1.3.1 Pupil Referral Units	0	0	680,200	0	680,200	15,900	664,300
1.3.2 Behaviour Support Services	0	117,500	7,300	22,000	146,800	0	146,800
1.3.3 Education out of school	0	2,640	47,620	2,640	52,900	0	52,900
1.3.4 Nursery Schools Budget (non-ISB)	499,700				499,700	341,000	158,700
1.3.5 Nursery education provided other than in maintained nursery schools/classes	2,322,000				2,322,000	0	2,322,000
1.4.1 School Meals - nursery, primary and special schools	0	0		0	0	0	0
1.4.2 Free School Meals - eligibility	0	19,400	12,100	200	31,700	0	31,700
1.4.3 Milk	0	3,700		0	3,700	800	2,900

1.4.4	School Kitchens - repair and maintenance	0	0		0	0	0	0
1.4.5	Fees to independent schools for pupils without statements of SEN	0	0	0	0	0	0	0
1.5.1	Insurance	0	0	0	0	0	0	0
1.5.2	Museum Services	0	0	0	0	0	0	0
1.5.3	Library Services - nursery, primary and special schools	0	0		0	0	0	0
1.5.4	School admissions	0	119,800	97,500	5,400	222,700	0	222,700
1.5.5	Licences/subscriptions	100	21,700	13,500	300	35,600	0	35,600
1.5.6	School-specific contingencies	1,100	307,600	187,600	3,700	500,000	0	500,000
1.5.7	Miscellaneous (not more than 0.1% total net SB)	0	18,000	17,400	1,300	36,700	0	36,700
1.5.8	Servicing of schools forums	0	8,600	5,300	100	14,000	0	14,000
1.5.9	Staff costs - supply cover (not sickness)	0	0	0	0	0	0	0
1.5.10	Supply cover - long term sickness	0	0	0	0	0	0	0
1.6.1	Standards Fund - Non-Devolved	700	188,600	118,200	2,300	309,800	98,500	211,300
1.6.2	Non-Standards Fund specific grant	0	0	0	0	0	0	0
1.6.3	Specific formula grant - EiC Non-devolved	0	0	0	0	0		0
1.6.4	Performance Reward Grant	0	0	0	0	0		0
1.6.5	Specific Formula Grant - Threshold and performance pay (non-devolved)	0	0	0	0	0		0
1.7.1	Capital Expenditure from Revenue (CERA) (Schools)	2,700	185,900	163,800	15,200	367,600	185,000	182,600
1.7.2	Prudential borrowing costs (Memo line 9 below to be completed if appropriate)	0	0	0	0	0	0	0
1.8.1	TOTAL SCHOOLS BUDGET	3,215,300	41,173,740	33,741,020	5,940,540	84,070,600	6,979,300	77,091,300

2 LEA BUDGET

STRATEGIC MANAGEMENT

2.0.1	Statutory / regulatory duties	1,224,200	0	1,224,200
2.0.2	Premature retirement costs / redundancy costs	107,000	0	107,000
2.0.3	Existing early retirement costs (commitments entered into by 31/3/99)	258,000	0	258,000
2.0.4	Residual pension liability (eg FE, Careers Service, etc.)	258,700	0	258,700
2.0.5	Joint use arrangements	55,500	22,900	32,600

2.0.6 Insurance	0	0	0
2.0.7 Monitoring National Curriculum Assessment	145,400	0	145,400
2.0.8 Total Strategic Management	2,048,800	22,900	2,025,900

SPECIFIC GRANTS AND SPECIFIC FORMULA GRANTS

2.1.1 Standards Fund - non-devolved	1,770,000	1,044,400	725,600
2.1.2 Non-Standards Fund specific grant	426,100	120,500	305,600
2.1.3 Specific Formula Grant - Threshold and Performance Pay (non-devolved)	75,000		75,000
2.1.4 Specific Formula Grant - Threshold Administration Costs	25,000		25,000
2.1.5 Total Specific Grants	2,296,100	1,164,900	1,131,200

SPECIAL EDUCATION

2.2.1 Educational Psychology Service	534,000	0	534,000
2.2.2 SEN administration, assessment and co-ordination	290,800	0	290,800
2.2.3 LEA functions in relation to child protection	72,700	0	72,700
2.2.4 Therapies and other Health Related Services	54,700	0	54,700
2.2.5 Parent partnership, guidance and information	60,800	0	60,800
2.2.6 Monitoring of SEN provision	65,500	0	65,500
2.2.7 Total Special Education	1,078,500	0	1,078,500

SCHOOL IMPROVEMENT

2.3.1 School improvement	1,065,000	370,200	694,800
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ACCESS

2.4.1 Asset management	586,400	0	586,400				
2.4.2 Supply of school places	127,000	0	127,000				
2.4.3 Excluded pupils	53,300	0	53,300				
2.4.4 Behaviour support Plans	27,100	0	27,100				
2.4.5 Pupil support	0	6,100	27,600	1,600	35,300	0	35,300
2.4.6 Home to school transport: SEN transport expenditure	0	205,400	42,000	1,364,600	1,612,000	0	1,612,000
2.4.7 Home to school transport: other home to school transport expenditure	0	1,100	74,500	0	75,600	0	75,600
2.4.8 Home to college transport: SEN transport expenditure			0	0	0	0	0
2.4.9 Home to college transport: other home to college transport expenditure			0	0	0	0	0
2.4.10 Education Welfare Service			0	0	0	0	0
					350,600	0	350,600

2.4.11 Music Service (not Standards Fund supported)	93,300	0	93,300
2.4.12 Visual and Performing Arts (other than music)	0	0	0
2.4.13 Outdoor Education including Environmental and Field Studies (not sports)	0	0	0
2.4.14 Total Access	2,960,600	0	2,960,600

2.5.1 Capital Expenditure from Revenue (CERA) (LEA Central Functions)	0	0	0
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2.6.1 Total LEA Central Functions	9,449,000	1,558,000	7,891,000
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YOUTH AND COMMUNITY

2.7.1 Youth Service	1,239,400	288,900	950,500
2.7.2 Adult and Community learning	1,149,200	968,100	181,100
2.7.3 Mandatory Awards	15,900	10,000	5,900
2.7.4 Student Support under new arrangements	184,800	0	184,800
2.7.5 Discretionary Awards	27,100	0	27,100
2.7.6 Capital Expenditure from Revenue (CERA) (Youth & Community)	21,800	0	21,800
2.7.7 Total Youth and Community	2,638,200	1,267,000	1,371,200

2.8.1 TOTAL LEA BUDGET	12,087,200	2,825,000	9,262,200
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3 TOTAL EDUCATION REVENUE EXPENDITURE	96,157,800	9,804,300	86,353,500
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4 MEMORANDUM ITEMS

4a Special/specific grant income in support of the ISB (at line 1.0.1)			0
4b SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (c))	0	0	0
4c SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (d))	0	0	0

4d EXPENDITURE COVERED BY LSC GRANT

- 4d1 [Sixth form element included at 1.2.1 above for pupils with statements of SEN](#)
- 4d2 [Sixth form element included at 1.2.2 above for pupils without statements of SEN](#)
- 4d3 [Sixth form element included at 1.2.3 above for pupils with statements of SEN](#)
- 4d4 [Sixth form element included at 1.2.4 above for pupils without statements of SEN](#)
- 4d5 [Sixth form element included at 1.2.7 above for pupils at independent special schools and abroad](#)
- 4d6 [Sixth form element included at 1.4.5 above for pupils at independent schools \(pupils without statements\)](#)

0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	352,600	352,600	352,600	0
0	0	0	0	0

5 [Total LEA expenditure on school improvement](#)

2,750,700

6 [Pay / Threshold grants outside the schools budget and LEA budget](#)

0	0	0	0	0	0	0
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7 [CAPITAL EXPENDITURE \(excl. CERA\)](#)

19,600	1,934,500	4,731,300	690,600	7,376,000	4,079,900	3,296,100
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8 [STANDARDS FUND: ICT IN SCHOOLS GRANTS](#)

8a Schools budget expenditure on ICT in schools

614,000	484,500	129,500
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8b LEA budget expenditure on ICT in schools

285,900	146,000	139,900
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9 [Prudential borrowing costs:](#)

Enter in the box below a brief explanation of the costs incurred at 1.7.2

(It is possible that the Department will wish to explore further with the LEA how they have arrived at the figures entered)

TABLE 1 NOTES

Note that the information you provide in this section will be taken into account when returned to DfES.

Amounts recorded at 1.5.7 (Miscellaneous) are for centrally funded Health & Safety works/equipment/materials.

SECTION 52 EDUCATION BUDGET STATEMENT

Annex to Table 1: Central Expenditure Limit

YEAR	2005-06	LEA	Richmond upon Thames	LEA No.	318	E-Mail Address:	p.bettles@richmond.gov.uk
CONTACT	Paul Bettles	TEL.	020 8891 7559	Version No.	2	Completion Date:	31/03/2005

CENTRAL EXPENDITURE LIMIT*All LSC grant-funded expenditure to be excluded***Comparison of Schools Budget increase and SFSS increase**

CEL1.1. [Increase in Schools Budget 2004-05 to 2005-06 \(A\)](#) 5,499,700

CEL1.2. [Increase in SFSS 2004-05 to 2005-06 \(B\)](#) 5,455,000

CEL1.3. [Difference between Schools Budget increase and SFSS increase \(A minus B\), or Zero if negative.](#) 44,700

Calculation of adjustment to Central Expenditure

CEL2.1. [2004-05 adjusted Central Expenditure \(C\)](#) 7,163,700

Increase in delegated budgets 2004-05 to 2005-06

CEL3.1. [Delegated budget 2005-06 \(D\)](#) 65,234,300

CEL3.2.i Delegated budget 2004-05 before adjustments 60,807,700

CEL3.2.ii Adjustment to delegated budget 2004-05 for Academies 0

CEL3.3. [Delegated budget 2004-05 \(E\) \(CEL 3.2.i minus CEL3.2.ii\)](#) 60,807,700

Calculation of Central Expenditure Limit

CEL4.1. [Value of C x \(D/E\) = CEL2.1 x \(CEL3.1 / CEL3.3\)](#) 7,685,194

CEL4.2. [Calculated limit on central expenditure \(line CEL1.3.+ line CEL4.1.\) \(A - B\) + \(C x \(D/E\)\)](#) 7,729,894

CEL4.3. [Approved higher limit \(if applicable\)](#) 0

CEL5.1. [Limit on Central Expenditure](#) 7,729,894

Central Expenditure within Schools Budget for 2005-06*(Less items not covered by limit)*

CEL6.1. [2005-06 Adjusted Central Expenditure](#) 8,118,800

CEL6.2. [Increase in funding on nursery provision on Table 1 line 1.3.5 \(to be deducted\)](#) 464,300

CEL7.1. [Central Expenditure to which limit applies \(= CEL6.1 minus CEL6.2\)](#) 7,654,500

SECTION 52 EDUCATION BUDGET STATEMENT

Annex to Table 1: Youth Service

YEAR	2005-06	LEA	Richmond upon Thames	LEA No.	318	E-Mail Address:	p.bettles@richmond.gov.uk
CONTACT	Paul Bettles	TEL.	020 8891 7559	Version No.	2	Completion Date:	31/03/2005

YOUTH SERVICE (NET)	LEA Direct Spend	Contracted with Voluntary Organisations	Contracted with Other Organisations	Voluntary Organisations Grant Aid	TOTAL
Management					
Full Time	63,500	0	0		63,500
Part Time	0	0	0		0
Youth Workers					
Full Time	306,000	0	0		306,000
Part Time	172,300	0	0		172,300
Support Staff					
Full Time	109,700	0	0		109,700
Part Time	41,500	0	0		41,500
Staff Training	10,200	1,500	0		11,700
Non-Staff Costs	234,500	11,300	0		245,800
Total Running Costs (Table 1, Line 2.7.1, Net)	937,700	12,800	0	0	950,500
Capital (Table 1, Line 2.7.6, Net, Youth Service element)	21,800	0	0	0	21,800
YOUTH SERVICE TOTAL	959,500	12,800	0	0	972,300

The Queen's Church of England Primary School	3327	831,644	1,247	45,995	1,451	9,493	44,821	81,831	171	0	1,016,653	404.41	2,514	46,800	49,058	0	0	55,488	0	0
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Middle Deemed Primary

	0	0	0								0	0.00								
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(24) Total/average Primary Schools	24,944,428	362,605	2,505,177	236,353	389,213	1,690,596	3,892,507	28,385	216,273	34,265,543	12,038.23	2,846	1,469,400	1,531,910	0	0	2,894,390	0	0
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Secondary

Grey Court School	4006	2,690,374	41,791	138,362	44,710	33,411	204,050	301,001	(30,736)	0	3,422,963	953.41	3,590	98,500	258,280	0	0	171,773	0	0
Orleans Park School	4010	2,872,435	31,736	304,827	36,983	33,411	177,867	318,737	(6,983)	0	3,770,013	1,017.75	3,704	99,449	305,548	0	0	338,238	0	0
Hampton Community College	4011	2,407,810	30,165	528,835	45,538	33,411	253,289	346,000	(36,541)	0	3,608,507	850.50	4,243	98,500	218,456	0	0	562,246	0	0
Teddington School	4013	3,223,374	22,938	113,428	31,463	33,411	182,472	382,520	(1,963)	0	3,988,241	1,143.92	3,486	99,578	310,307	0	0	146,837	0	0
Whitton School	4016	2,203,813	37,392	115,647	41,675	33,411	155,598	309,799	(12,596)	0	2,884,739	784.58	3,677	98,500	287,102	0	0	149,058	0	0
Shienc International School	4020	2,732,890	71,327	103,347	64,857	33,411	176,579	317,675	(42,130)	0	3,457,956	967.84	3,573	98,500	344,036	0	0	136,758	0	0
Waldegrave School	4021	2,893,529	38,963	131,835	36,430	33,411	178,916	295,294	(6,602)	0	3,601,776	1,025.76	3,511	98,597	418,405	0	0	165,246	0	0
Stretton's Church of England Comprehensive Secondary School	4603	1,571,491	21,681	83,725	26,219	33,411	89,487	224,013	(17,344)	15,320	2,048,002	561.42	3,648	113,776	276,607	0	0	117,136	0	0

Middle Deemed Secondary

	0	0	0								0	0.00								
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(25) Total/average Secondary Schools	20,596,316	295,993	1,520,004	327,873	267,288	1,418,254	2,495,035	(153,895)	15,320	26,782,197	7,305.18	3,666	805,400	2,416,831	0	0	1,787,292	0	0
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(1) School name	(2) DIES N°	(3a) Total place-led funding £	(4a) Total Pupil Led Funding £	(6) Social Deprivation £	(8) Total Site-specific factors £	(9) Total School-specific factors £	(10) Total budget adjustments £	(11) Minimum funding guarantee £	(12) TOTAL BUDGET SHARE		Memorandum items				(19) TRANSITIONAL SUPPORT GRANT £	(20) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY £	(21) SCHOOL OPENING / CLOSING C OR O	(22) DATE OPENING / CLOSING dd mm yy	
									£	£	(14) SCHOOL STANDARDS GRANT £	(15) STANDARDS FUND DEVOLVED £	(16) EIC GRANT £	(17) THRESHOLD AND PERFORMANCE PAY £					
																			(12a) FTE Pupils
Clarendon School	7000	990,992	60,018	0	77,323	111,980	0	0	1,240,313	125.04	9,919	38,000	37,930	0	0	0	0		
Strathmore School	7007	778,705	23,021	0	45,500	95,846	0	0	943,072	99.18	9,509	28,000	29,031	0	0	0	0		
(26) Total/average Special Schools	1,769,697	83,039	0	0	122,823	207,826	0	0	2,183,385	224.22	9,738	66,000	66,961	0	0	0	0		
(27) Total All Schools	47,414,143	741,637	4,103,777	565,063	665,994	3,238,847	6,692,181	(125,510)	231,593	63,527,728	19,609.69	3,240	2,352,000	4,027,922	0	0	4,700,931	0	0

Memorandum items

(28) Academy Funding for pupils with statements of SEN that would normally be delegated

(29) Academy Devolved Standards Fund

(30) Academy EIC Grant

(31) Unallocated ISB

(32) Unallocated Devolved Standards Fund

(33) Unallocated EIC Grant

(34) Unallocated Threshold and Performance Pay

(35) Total ISB

(36) Total Devolved Standards Fund

(37) Total Devolved EIC Grant

(38) Total Threshold and Performance Pay

Table 2 Notes
 Note that the information you provide in this section will be taken into account when returned to DIES.

SECTION 52 EDUCATION BUDGET STATEMENT

Table 3a: School level information

YEAR	2005-06	LEA	Richmond upon Thames	LEA No.	318	Email Address:	r.gurd@richmond.gov.uk
CONTACT	Richard Gurd	TEL.	020 8891 7572	Version No.	3	Completion Date:	31/03/2005

Table 3a		Pupils funded by year/age groups - age-weighted funding																(12a) Total pupils (FTE)	(3) Total age-weighted funding £
Nursery / Primary / Secondary schools	nursery 3 yr olds	nursery 4 yr olds	Reception	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Retakes (Year 12+)	FTE Pupils (LSC Funded)			
				Key Stage 1			Key Stage 2			Key Stage 3			Key Stage 4						
Unit value Nursery (£)	2469.083002	2469.083002																	
Unit value Primary (£)	2469.083002	2469.083002	2289.644495	2049.83384	2049.83384	2004.8932	2004.8932	2004.893223	2039.394848	2528.195587	2528.195587	2528.195587	3171.6654	3359.927536					
Unit value Secondary (£)										2528.195587	2528.195587	2528.195587	3171.6654	3359.927536					
(1) School name	(2) DfES NP	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils		
Nursery																			
Pupil-Led	Windham Nursery School	1001	42														42.00	103,701	
Nursery Total			42	0													42.00	103,701	
Primary																			
	Carlisle Infant School	2001	0	5	58	83	89										234.67	497,021	
	Darell Primary School	2004	25		26	36	40	41	44		43	35					290.67	606,470	
	East Sheen Primary School	2006		4	40	60	56	51	57	61	64						392.66	808,037	
	Hampton Hill Junior School	2007						86	84	89	88						347.09	698,920	
	Hampton Junior School	2008						83	81	85	88						336.25	677,179	
	Hampton Infant School	2009	26	7	61	91	86	0									270.54	582,777	
	Hampton Wick Infant and Nursery S	2010	25	2	41	57	58										183.99	398,530	
	Heathfield Junior School	2011						80	67	77	87						310.67	625,850	
	Heathfield Infant School	2012	52	3	49	81	82										265.70	579,288	
	Lowther Primary School	2013	20		19	28	26	28	29	27	27						202.08	423,032	
	Meadlands Primary School	2015	12	2	17	27	30	28	25	22	24						186.93	389,652	
	Nelson Primary School	2016		3	38	55	59	60	60	58	59						393.00	807,552	
	Orleans Infant School	2018	26	5	62	88	84										264.32	569,596	
	The Russell Primary School	2019	25	2	24	35	37	35	33	31	28						248.58	521,984	
	Sheen Mount Primary School	2020		4	41	60	59	60	61	72	76						432.92	889,511	
	Stanley Junior School	2021						89	88	87	89						353.24	711,271	
	Stanley Infant School	2022	26	4	58	88	88										263.88	567,398	
	Trafalgar Junior School	2023						80	73	72	74						298.91	601,827	
	Trafalgar Infant School	2024		5	58	82	81										225.17	477,308	
	Barnes Primary School	2028	26	3	42	60	58	55	54	43	29						369.41	772,388	
	Collis Primary School	2032	25	0	53	79	76	67	68	57	57						483.00	1,003,976	
	Buckingham Primary School	2035	26	3	37	55	60	55	44	34	39						353.25	738,795	
	Chase Bridge Primary School	2036	0	3	42	59	59	59	66	71	60						419.42	861,691	
	The Vineyard Primary School	2037		3	42	60	55	56	63	61	54						392.58	807,511	
	Kew Riverside Primary School	2039		2	20	27	23	11									82.00	173,085	
	Marshgate Primary School	2040		3	38	61	62	26									189.59	397,964	
	St Richard's with St Andrew's Church	3303	12	1	16	17	14	19	13	16	22						131.13	275,809	
	Holy Trinity Church of England Prim	3304	24	2	13	17	20	21	30	29	25						180.68	380,416	
	St Mary Magdalen's Catholic Primar	3309		3	20	30	30	27	27	27	27						190.42	392,253	
	St Elizabeth's Catholic Primary Sch	3310		2	20	30	31	31	31	30	30						203.83	418,983	
	St John The Baptist Church of Engl	3312						57	53	46	45						201.33	405,206	
	St Edmund's Catholic Primary Scho	3315		3	37	57	57	57	56	58	59						384.36	789,386	
	St James's Roman Catholic Primary	3316	26	5	62	88	86	75	58	57	59						515.93	1,076,308	
	St Mary's Church of England Primar	3317		3	43	57	58	53	38	31	30						312.37	645,905	
	St Stephen's Church of England Jur	3319						85	87	86	88						345.83	696,380	

Additional Pupil Led Funding										Special educational needs					(6) Social Deprivation	(7) Total Special non-statemented (non pupil-led) Educational Needs	Site-specific factors						(8) Total Site specific factors
Pre-School Place Led Funding Treated as Pupil-Led (Nursery Classes)	KS1 Alternative Funding Routes		Difference in Funding Pupils educated additionally at FE colleges	LSC Grant Allocation Funding Sixth Form Pupils	LSC Funding Guarantee (1/4/05 - 31/8/05)	LEA "Top-up" for Sixth Form Pupils	Other Place led Funding (treated as Pupil Led)	Other Pupil Led Factors	(4) Total Additional Pupil Led Funding	Pupils with statements	Pupils without statements (pupil-led)	Place-led treated as pupil-led		(5) Total Special Educational Needs (pupil led)			Day to Day Maintenance	Energy	Grounds Maintenance	Building Cleaning	Building Maintenance	Premises Insurance	
	Class-Based	Ghost Funding										Pupils with statements	Pupils without statements										
£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£		
								0	0	8,925	831	68,840		78,596	831	9,493	706	2,226	304	2,187	319	1,428	7,170
0	0	0	0	0	0	0	0	0	0	8,925	831	68,840	0	78,596	831	9,493	706	2,226	304	2,187	319	1,428	7,170
								4,986	4,986	23,480	1,995			25,475	1,995	9,493	4,361	7,432	1,109	9,710	1,970	5,963	30,545
								20,880	20,880	62,078	12,971	89,202		164,251	13,575	9,493	5,983	9,581	48	13,548	2,703	8,179	40,042
								14,959	14,959	33,621	7,816			41,437	9,265	9,493	5,652	9,772	2,083	12,766	2,554	7,728	40,555
								9,037	9,037	22,317	4,989			27,306	5,955	9,493	5,650	9,337	451	12,760	2,553	7,724	38,475
								10,284	10,284	22,931	6,818			29,749	8,146	9,493	6,278	9,784	5,585	16,409	2,836	8,583	49,475
								5,921	5,921	24,243	6,485			30,728	6,485	9,493	4,179	7,102	1,724	9,278	1,888	5,713	29,884
								1,870	1,870	12,407	1,663			14,070	1,663	9,493	3,470	6,286	2,599	8,213	1,568	4,744	26,880
								20,256	20,256	48,564	13,636	87,932		150,132	15,447	9,493	6,572	11,671	2,832	15,249	2,969	8,985	48,278
								20,880	20,880	55,298	12,472	91,101		158,871	12,472	9,493	6,679	11,866	2,013	15,502	3,018	9,131	48,209
								22,126	22,126	76,559	13,137			89,696	14,828	9,493	3,921	6,454	2,491	8,668	1,771	5,360	28,665
								10,907	10,907	4,965	5,986			10,951	6,469	9,493	4,524	7,727	7,528	10,095	2,044	6,185	38,103
								14,335	14,335	4,965	9,977			14,942	11,426	9,493	7,627	13,818	10,293	18,053	3,446	10,427	63,664
								3,116	3,116	2,919	2,328			5,247	2,328	9,493	4,832	8,661	382	11,437	2,183	6,606	34,101
	21,362							7,791	29,153	59,242	4,490	101,297		165,029	4,732	9,493	5,446	9,398	7,152	12,279	2,461	7,446	44,182
								935	935	64,620	1,164			65,784	1,285	9,493	5,836	10,080	4,401	13,201	2,637	7,979	44,134
								7,479	7,479	39,452	4,157			43,609	5,244	9,493	7,688	13,868	4,395	17,585	3,474	10,511	57,521
								7,791	7,791	51,716	5,321	89,202		146,239	5,321	9,493	4,160	7,537	275	9,847	1,880	5,687	29,386
								5,298	5,298	15,159	4,822			19,981	5,909	9,493	5,248	9,597	1,829	12,423	2,371	7,175	38,643
								3,740	3,740	28,094	2,993			31,087	2,993	9,493	6,402	11,628	1,398	15,154	2,893	8,753	46,228
								17,140	17,140	65,128	9,645			74,773	9,887	9,493	7,479	12,931	3,408	17,089	3,379	10,225	54,511
								6,233	6,233	65,667	4,656			70,323	5,260	9,493	7,164	12,357	12,197	16,346	3,237	9,795	61,096
								19,633	19,633	52,832	14,301	101,297		168,430	15,871	9,493	6,612	11,511	11,137	15,039	2,987	9,040	56,326
								4,986	4,986	47,812	2,328			50,140	2,570	9,493	7,886	14,112	6,471	18,054	3,563	10,782	60,868
								5,921	5,921	48,193	2,827			51,020	3,189	9,493	7,223	12,617	4,976	16,484	3,263	9,875	54,438
								1,870	1,870	18,976	831			19,807	831	9,493	2,922	5,295	4,057	6,918	1,320	3,996	24,508
								5,921	5,921	33,572	2,827			36,399	2,827	9,493	5,793	10,496	2,354	13,713	2,617	7,920	42,893
								11,531	11,531	18,295	6,652			24,947	7,256	9,493	5,015	7,516	7,878	11,259	2,266	6,857	40,791
								11,842	11,842	49,971	8,647			58,618	9,372	9,493	3,638	6,123	3,302	8,000	1,644	4,974	27,681
								4,986	4,986	10,355	3,492			13,847	3,975	9,493	3,807	6,690	0	9,010	1,720	5,204	26,431
								4,363	4,363	22,935	2,494			25,429	2,856	9,493	3,811	6,436	1,829	8,409	1,722	5,211	27,418
								6,233	6,233	13,535	3,658			17,193	4,262	9,493	4,265	7,321	4,684	9,483	1,927	5,831	33,511
								8,726	8,726	8,895	3,658			12,553	4,141	9,493	4,806	8,189	5,472	10,764	2,172	6,571	37,974
								1,558	1,558	52,512	1,164	146,731		200,407	1,164	9,493	8,548	15,487	14,361	20,234	3,862	11,687	74,179
								5,298	5,298	81,299	2,827	42,806		126,932	2,827	9,493	6,432	11,654	5,309	15,226	2,906	8,794	50,321
								2,493	2,493	18,416	1,497			19,913	1,739	9,493	4,767	8,219	47	11,282	2,154	6,517	32,986

School-specific factors									Budget adjustments					
Curriculum Allowance	Management Support	SLA	Rents & NNDR	Sports Facilities	Split Site	Small School	Learning Support Unit	(9) Total School-specific factors	Prior year adjustments	Transitional provision	Abatement of Secondary Funding	(10) Total budget adjustments	(11) Minimum Funding Guarantee	(12) TOTAL BUDGET SHARE
£	£	£	£	£	£	£	£		£	£	£			
24,280	41,266	10,794	7,491	0	0	12,978		96,809	0			0	0	296,600
24,280	41,266	10,794	7,491	0	0	12,978	0	96,809	0	0	0	0	0	296,600
24,280	41,266	10,794	7,385					83,725	(8,090)			(8,090)	0	645,150
24,280	41,266	10,794	18,674	2,142				97,156	(15,483)			(15,483)	0	936,384
24,280	41,266	10,794	21,012	3,127				100,479	5,635			5,635	0	1,029,860
24,280	41,266	10,794	10,368	3,118				89,826	(7,826)			(7,826)	0	871,186
24,280	41,266	10,794	14,415	1,784				92,539	(13,808)			(13,808)	0	863,057
24,280	41,266	10,794	11,547	2		2,163		90,052	(414)			(414)	0	754,926
24,280	41,266	10,794	9,073			4,326		89,739	(12,177)			(12,177)	0	530,068
24,280	41,266	10,794	23,767	1,648				101,755	17,306			17,306	0	988,517
24,280	41,266	10,794	15,957					92,297	24,373			24,373	0	945,883
24,280	41,266	10,794	10,339	584		2,163		89,426	16,112			16,112	14,400	707,778
24,280	41,266	10,794	12,933	531		2,163		91,967	31			31	8,645	566,217
24,280	41,266	10,794	29,647	1,258				107,245	(1,678)			(1,678)	0	1,026,979
24,280	41,266	10,794	18,990					95,330	(13,303)			(13,303)	0	705,908
24,280	41,266	10,794	9,812	667				86,819	(5,849)			(5,849)	10,276	865,818
24,280	41,266	10,794	16,880	3,234				96,454	(1,041)			(1,041)	0	1,106,555
24,280	41,266	10,794	21,522	4,150				102,012	(8,327)			(8,327)	0	928,302
24,280	41,266	10,794	12,004					88,344	4,088			4,088	0	858,060
24,280	41,266	10,794	7,823	1,586				85,749	(2,192)			(2,192)	0	764,708
24,280	41,266	10,794	30,523		18,408			125,271	(10,441)			(10,441)	0	685,679
24,280	41,266	10,794	29,092	2,428	18,408			126,268	6,671			6,671	25,873	1,097,004
24,280	41,266	10,794	23,949	2,775				103,064	31,782			31,782	0	1,291,227
24,280	41,266	10,794	24,105	923				101,368	533			533	0	1,110,449
24,280	41,266	10,794	31,530	3,198				111,068	1,844			1,844	0	1,102,660
24,280	41,266	10,794	28,907	1,235				106,482	(16,919)			(16,919)	0	1,021,135
24,280	41,266	10,794	35,870	59		12,978		125,247	667			667	73,749	429,257
24,280	41,266	10,794	47,897	136		4,326		128,699	27,159			27,159	68,491	719,846
24,280	41,266	10,794	2,279	3,203		8,652		90,474	25,566			25,566	376	486,244
24,280	41,266	10,794	2,854	560		2,163		81,917	(8,079)			(8,079)	0	571,260
24,280	41,266	10,794	2,089	3,320		2,163		83,912	(6,237)			(6,237)	0	528,660
24,280	41,266	10,794	2,402	644		4,326		83,712	(5,151)			(5,151)	0	567,103
24,280	41,266	10,794	1,435	2,824				80,599	(3,892)			(3,892)	0	552,605
24,280	41,266	10,794	3,693	1,225				81,258	(3,941)			(3,941)	0	939,590
24,280	41,266	10,794	13,902	1,320				91,562	1,063			1,063	0	1,455,734
24,280	41,266	10,794	7,138	2,083	27,040			112,601	9,694			9,694	0	963,071
24,280	41,266	10,794	2,532	3,111				81,983	(8,327)			(8,327)	0	836,660

Pupil-led funding				(6) Social Deprivation	Site-specific factors							(8) Total Site specific factors	School-specific factors					(9) Total School-specific factors	Budget adjustments			(11) Minimum Funding Guarantee	(12) TOTAL BUDGET SHARE
Per Pupil Element	Exam Expenses	Free School Meals	(4a) Total Pupil-led funding		Day to Day Maintenance	Energy	Grounds Maintenance	Building Cleaning	Building Maintenance	Premises Insurance	Curriculum Allowance		Sports Facilities	Split Site	School Meals Equipment	Prior year adjustments	Transitional provision		(10) Total budget adjustments				
£	£	£	£		£	£	£	£	£	£	£		£	£	£	£	£		£	£			
43,844	2,462	13,712	60,018	0	11,101	11,833	10,393	28,698	2,247	13,051	77,323	86,721	20,760	4,499	111,980	0	0	0	0	1,240,313			
17,211	4,252	1,558	23,021	0	6,497	11,664	836	17,550	1,315	7,638	45,500	86,721	2,896	6,229	95,846	0	0	0	0	943,072			
61,055	6,714	15,270	83,039	0	17,598	23,497	11,229	46,248	3,562	20,689	122,823	173,442	2,896	20,760	10,728	207,826	0	0	0	0	2,183,385		

SECTION 52 EDUCATION BUDGET STATEMENT

Table 4: Schools Minimum Funding Guarantee

YEAR	2005-06	LEA	Richmond upon Thames	LEA No.	318	E-Mail Address:	fgurd@richmond.gov.uk
CONTACT	Richard Gurd	TEL.	020 8891 7572	Version No.	2	Completion Date:	31/03/2004

(1) School name	(2) DfES No.	(3) 2004-05 Pupil Numbers	(4) 2004-05 Post 16 (LSC funded) Pupil Numbers	(5) 2004-05 School Budget Share	(6) 2004-05 School Baseline Exclusions	(7) 2004-05 Adjusted Budget Share	(8) 2005-06 Pupil Numbers	(9) 2005-06 Post 16 (LSC funded) Pupil Numbers	(10) 2005-06 School Budget Share (LEA FF formula)	(11) 2005-06 School Baseline Exclusions	(12) 2005-06 Adjusted Budget Share	(13) 2005-06 Guaranteed Funding Level		(14a) First guarantee	(14b) Second guarantee for schools with rising rolls	(15) 2005-06 Minimum Funding Guarantee	(16) Final 2005-06 budget share	(17) % School baseline per pupil increase	
												(13) LEA calculation of % pupil related funding, (75 pupils or less)	(14) 2005-06 Guaranteed Funding Level						
		prepopulated from T2 04-05	LEA to complete	prepopulated from T2 04-05	LEA to complete	sum(col5-col6)	Link to T2	Link to T3	LEA to complete	LEA to complete	sum(col10-col11)	LEA to complete	CALCULATED from cols 3,4,7,8,9,(13)	CALCULATED from cols 3,4,7,8,9,(13)	If col14 > col12, sum(col14-col12), else 0	sum(col10-col15)	CALCULATED from cols 3,4,7,8,9,12,15		
Primary Schools																			
Carlisle Infant School	2001	246		658,991	51,181	607,810	235		645,142	22,775	622,367		615,346	n/a (Falling or Static Rolls)	0	645,142	7.19%		
Darell Primary School	2004	299		893,314	68,002	825,312	291		936,375	62,956	873,419		847,640	n/a (Falling or Static Rolls)	0	936,375	8.80%		
East Sheen Primary School	2006	396		972,082	54,710	917,372	393		1,029,876	59,904	969,972		957,063	n/a (Falling or Static Rolls)	0	1,029,876	6.59%		
Hampton Hill Junior School	2007	349		832,577	32,733	799,844	347		871,173	24,495	846,678		836,638	n/a (Falling or Static Rolls)	0	871,173	6.36%		
Hampton Junior School	2008	349		863,843	46,928	816,915	336		863,056	23,538	839,518		832,375	n/a (Falling or Static Rolls)	0	863,056	6.71%		
Hampton Infant School	2009	263		728,589	60,740	668,849	271		754,929	35,012	719,917		715,998	719,526	0	754,929	4.96%		
Hampton Wick Infant and Nursery School	2010	183		514,300	24,497	489,803	184		530,089	9,303	520,786		516,896	517,053	0	530,089	5.66%		
Heathfield Junior School	2011	300		901,699	75,229	826,470	311		988,510	79,075	909,435		893,685	899,300	0	988,510	6.08%		
Heathfield Infant School	2012	263		880,443	87,575	792,868	266		945,903	93,647	852,256		840,523	841,724	0	945,903	6.21%		
Lowther Primary School	2013	187		598,538	65,274	533,264	202		693,384	103,010	590,374		596,266	604,774	14,400	707,784	4.90%		
Meadlands Primary School	2015	191		562,187	29,121	533,066	187		557,541	16,390	541,151		549,796	n/a (Falling or Static Rolls)	8,645	566,186	5.48%		
Nelson Primary School	2016	397		961,449	27,279	934,170	393		1,026,981	31,759	995,222		973,625	n/a (Falling or Static Rolls)	0	1,026,981	7.53%		
Orleans Infant School	2018	280		718,593	39,997	678,596	264		705,936	8,606	697,330		681,407	n/a (Falling or Static Rolls)	0	705,936	8.69%		
The Russell Primary School	2019	251		867,234	95,473	771,761	249		855,549	61,406	794,143		804,419	n/a (Falling or Static Rolls)	10,276	865,825	5.19%		
Sheen Mount Primary School	2020	426		1,025,654	74,160	951,494	433		1,106,548	80,459	1,026,089		1,011,973	1,014,232	0	1,106,548	6.13%		
Stanley Junior School	2021	361		910,886	71,980	838,906	353		928,321	52,647	875,674		865,863	n/a (Falling or Static Rolls)	0	928,321	6.65%		
Stanley Infant School	2022	271		842,164	87,289	754,875	264		858,048	65,495	792,553		776,339	n/a (Falling or Static Rolls)	0	858,048	7.76%		
Trafalgar Junior School	2023	285		719,815	53,682	666,133	299		764,722	20,790	743,932		726,749	732,878	0	764,722	6.48%		
Trafalgar Infant School	2024	235		656,841	58,422	598,419	225		685,671	48,176	637,495		606,801	n/a (Falling or Static Rolls)	0	685,671	11.30%		
Barnes Primary School	2028	334		987,623	127,625	859,998	369		1,071,147	100,527	970,620		978,479	996,493	25,873	1,097,020	4.90%		
Collis Primary School	2032	460		1,169,806	114,758	1,055,048	483		1,291,225	121,398	1,169,827		1,152,450	1,162,504	0	1,291,225	5.56%		
Buckingham Primary School	2035	344		1,007,346	50,982	956,364	353		1,110,449	72,342	1,038,107		1,025,184	1,029,453	0	1,110,449	5.78%		
Chase Bridge Primary School	2036	424		1,057,233	74,546	982,687	419		1,102,654	71,284	1,031,370		1,022,103	n/a (Falling or Static Rolls)	0	1,102,654	6.20%		
The Vineyard Primary School	2037	411		1,114,426	174,193	940,233	393		1,021,143	60,181	960,962		952,307	n/a (Falling or Static Rolls)	0	1,021,143	6.94%		
Kew Riverside Primary School	2039	57		294,166	46,505	247,661	82		355,506	55,513	299,993	99.7%	373,742	n/a (Small School)	73,749	429,255	4.90%		
Marshgate Primary School	2040	138		512,391	88,284	424,107	190		651,342	108,628	542,714		578,493	611,205	68,491	719,833	4.90%		
St Richard's with St Andrew's Church of England Primary School	3303	125		467,103	66,446	400,657	131		485,859	45,776	440,083		436,841	440,459	376	486,235	4.90%		
Holy Trinity Church of England Primary School	3304	214		665,749	105,984	559,765	181		571,229	44,382	526,847		513,848	n/a (Falling or Static Rolls)	0	571,229	11.67%		
St Mary Magdalen's Catholic Primary School	3309	192		505,656	24,454	481,202	190		528,653	6,207	522,446		502,808	n/a (Falling or Static Rolls)	0	528,653	9.23%		
St Elizabeth's Catholic Primary School	3310	207		547,624	27,098	520,526	204		567,110	20,186	546,924		540,030	n/a (Falling or Static Rolls)	0	567,110	6.66%		
St John The Baptist Church of England Junior School	3312	204		579,177	69,424	509,753	201		552,612	11,078	541,534		530,501	n/a (Falling or Static Rolls)	0	552,612	7.42%		
St Edmund's Catholic Primary School	3315	395		899,465	5,716	893,749	384		939,530	8,647	930,883		918,214	n/a (Falling or Static Rolls)	0	939,530	7.04%		
St James's Roman Catholic Primary School	3316	480		1,136,824	27,204	1,109,620	516		1,455,794	63,379	1,392,415		1,263,183	1,279,659	0	1,455,794	14.14%		
St Mary's Church of England Primary School	3317	266		666,510	35,758	630,752	312		963,082	96,936	866,146		754,652	777,002	0	963,082	16.93%		
St Stephen's Church of England Junior School	3319	355		814,414	27,530	786,884	346		836,666	12,621	824,045		809,911	n/a (Falling or Static Rolls)	0	836,666	7.37%		
Sacred Heart Roman Catholic Primary School	3320	208		519,182	11,192	507,990	206		581,499	31,811	549,688		530,649	n/a (Falling or Static Rolls)	0	581,499	8.91%		
St Mary's and St Peter's Church of England Primary School	3321	357		857,157	28,775	828,382	385		1,034,093	91,175	942,918		924,494	937,274	0	1,034,093	5.53%		
Bishop Perrin Church of England Primary School	3322	188		509,046	6,506	502,540	186		524,584	14,712	509,872		521,603	n/a (Falling or Static Rolls)	11,731	536,315	5.31%		
St Osmund's Catholic Primary School	3324	179		484,054	14,543	469,511	183		518,803	14,662	504,141		502,881	504,873	2,732	519,535	4.90%		
Archdeacon Cambridge's Church of England Primary School	3326	405		1,033,945	96,265	937,680	417		1,123,953	104,671	1,019,282		1,008,158	1,013,090	0	1,123,953	5.54%		
The Queen's Church of England Primary School	3327	405		970,187	60,522	909,665	404		1,016,670	48,776	967,894		954,035	n/a (Falling or Static Rolls)	0	1,016,670	6.56%		

YEAR 2005/2006	LEA: L.B. RICHMOND UPON THAMES	LEA NO.: 318	E-Mail Address
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PRIMARY AND SECONDARY SCHOOLS

SECTION 1 = AGE-WEIGHTED FUNDING

Weighting Ratios	Year Group	Pupil Numbers (f.t.e.)	Funding per Pupil £.	Funds Allocated £	% Primary & Sec. Schools Budgets
N.2	Nursery 3 year olds	42.00	2,469	103,701	
N.2	Nursery	400.96	2,469	989,999	
N.2	Recept. (Supplement - Su.born Au.Term)	284.83	60	17,037	
R.I.	Reception Infants	1,354.46	2,290	3,101,228	
1.	Year 1	1,829.50	2,050	3,750,171	
2.	Year 2	1,836.83	2,050	3,765,203	
3.	Year 3	1,753.42	2,005	3,515,413	
4.	Year 4	1,646.67	2,005	3,301,391	
5.	Year 5	1,618.42	2,005	3,244,753	
6.	Year 6	1,597.67	2,039	3,258,273	
6.	Year 6 in secondary schools	0.00	2,039	0	
7.	Year 7 in primary schools	0.42	2,528	1,053	
7.	Year 7	1,493.42	2,528	3,775,649	
8.	Year 8	1,470.00	2,528	3,716,448	
9.	Year 9	1,458.25	2,528	3,686,741	
10.	Year 10	1,439.00	3,172	4,564,027	
11.	Year 11	1,444.50	3,360	4,853,415	
Totals	Nursery	42.00		103,701	
	Primary	12,038.33		24,944,522	
	Secondary without 6th Form	7,305.17		20,596,280	
	Secondary with 6th Form	0.00		0	
	Total	19,385.50		45,644,503	74.69%

Funded pupil rolls are full-time equivalent rolls based on 5/12th of the actual Pupil Level Annual Schools Census (PLASC) count in January and 7/12th of the school's estimated PLASC for the following January. A funding adjustment will be made to the following year's budget to correct for actual rolls in the Autumn Term and Spring Term. The correction will be based on the actual PLASC rolls in January 2005. For reception infants, where there is a separate admission procedure in each term, Autumn Term 2004 rolls will be corrected to the actual rolls as on on the September 2004 Organisation Return. For nursery pupils, in order to allow for staggered admissions the count date used for both actual and estimated rolls is the first school day in February rather than the Annual Schools Census enumeration day.

Nursery and reception infant rolls are composite totals of the full-time equivalent pupils attending in the 3 terms of the school year. Nursery pupils are normally in attendance for 5 morning or 5 afternoon sessions each week. The actual head-count of nursery pupils is, therefore, double the full-time equivalent roll quoted above. All reception age infants are admitted half-time at the start of the autumn term, although summer-born RIs. may remain in part-time attendance at a nursery until the start of the spring term. Autumn-born RIs. attend full-time from the start of the spring term and all RIs. attend full-time in the summer term.

Weighting ratios are derived from the allocation across all primary and secondary age groups of funding for teaching, administrative, welfare, caretaking, supervisory and other ancillary support staff, books, stationery, materials, establishment and service costs, water rates, expenses, and funding for certain budgets offered as service level agreements. The funding of a portion (30%) of certain premises budgets is also included in the age-weighted pupil element. The method of allocation is based on agreed policy relating to -pupil/teacher ratio (primary), curriculum-led staffing (secondary), & the funding of resources for specific age groups - nursery nurses, laboratory & technical staff, examination costs, etc.

Weightings express the relative value of the total funding for a pupil in an age group when compared with the value of a pupil in Years 3 to 5 which are expressed as 1.000.

For the Autumn term only, summer-born reception infants are funded at the nursery level. This is shown in the table above as a supplement to the basic reception infant AWPU.

SECTION 2 = ADDITIONAL PUPIL-LED FUNDING

	Pupil Numbers (FSM)	Funding per Pupil £.	Funds Allocated £	% Primary & Sec. Schools Budgets
Free school meals - education catering service (primary)	1,095	311.64	341,243	
Free school meals - education catering service (secondary)	942	314.22	295,993	
Totals				
Nursery	0		0	
Primary	1,095		341,243	
Secondary without 6th Form	942		295,993	
Secondary with 6th Form	0		0	
Total	2,037		637,236	1.04%

Allocations to cover the actual cost of free school meals is made on the basis of known FSM take up as declared on the Annual Schools Census. An adjustment is made to the following year's allocation to reflect any increases or decreases in take-up of free

KS1 CLASSS SIZE FUNDING

	Funds Allocated £	% Primary & Sec. Schools Budgets
Class Size Funding	21,362	
Totals		
Nursery	0	
Primary	21,362	
Secondary without 6th Form	0	
Secondary with 6th Form	0	
Total	21,362	0.035%

Funding for additional teachers is provided to schools to meet the requirements of Key Stage 1 Class Size.

TOTAL PUPIL-LED SEN FUNDING

Nursery	0	
Primary	362,605	
Secondary without 6th Form	295,993	
Secondary with 6th Form	0	
Total	658,598	1.08%

SECTION 3 = SEN PUPIL-LED FUNDING

PUPILS WITH STATEMENTS OF SPECIAL EDUCATION NEEDS (Part A)

	Pupil Numbers	Band Value £	Weighting	Statemented Weighted Units	Funds Allocated £	% Primary & Sec. Schools Budgets
Statement Band A	3.00	1,707.00	1.0000	2.42	4,125	
Statement Band B	109.00	3,505.00	2.0533	187.87	320,695	
Statement Band C	76.00	5,390.00	3.1576	212.35	362,480	
Statement Band D	17.00	6,199.00	3.6315	49.03	83,687	
Statement Band E	25.00	7,006.00	4.1043	85.85	146,541	
Statement Band F	17.00	8,925.00	5.2285	85.83	146,519	
Statement Band G	27.00	11,677.00	6.8407	172.73	294,843	
Statement Band H	25.00	18,976.00	11.1166	239.01	407,986	
Statement Band P	12.00	23,400.00	13.7083	126.46	215,865	
Statement Band X	58.00	Various	Various	341.76	583,391	
Statement Band Z	173.00	0.00	0.0000	0.00	0	
Totals					8,925	
Nursery					1,522,379	
Primary					915,886	
Secondary without 6th Form					0	
Secondary with 6th Form						
Total					2,447,190	4.004%

These allocations represent the additional funding for pupils with a statement of special educational need in mainstream schools. The funding is allocated on the basis of Statemented Weighted Units (SWUs) which is based on the number of pupils in each statement band.

Where pupils are in their last year at the school (i.e. will leave in July) funding is provided at 5/12ths of the annual allocation.

PUPILS WITH STATEMENTS OF SPECIAL EDUCATION NEEDS (Part B)

	Pupil Numbers	Funding per Pupil £.	Funds Allocated £	% Primary & Sec. Schools Budgets
Place Band 2	(See descriptions below)	6.00	410	2,459
Place Band 3S		25.00	410	10,244
Place Band 4		6.92	410	2,834
Place Band 6		14.00	257	3,598
Place Band 7		7.00	257	1,799
Place Band 8		10.00	257	2,570
Place Band 9		18.00	257	4,626
Totals	Nursery	0		0
Totals	Primary	62		17,887
	Secondary without 6th Form	25		10,244
	Secondary with 6th Form	0		0
	Total	87		28,131
				0.046%

These allocations represent the per pupil element of funding for pupils attending special units attached to mainstream schools. The bands of need are as described in outline below:

- Band 3S = Secondary age pupils with severe emotional and behavioural difficulties
- Band 6 = Infants under observation and assessment for severe developmental and other learning difficulties
- Band 7 = Infants with language and communication difficulties
- Band 8 = Juniors with language and communication difficulties
- Band 9 = Infants with moderate learning difficulties

The funding unit is calculated by distributing the available resources equally across the pupils in each phase. Thus, the unit of resource is the same for all primary age pupils in whatever category. Allocations cover the budgets for capitation, protective clothing, laundry, advertising, postage, telephone, water rates, assisted journeys, swimming pool admission fees and other expenses.

SECTION 3 = PUPIL-LED SEN FUNDING Continued ...

SEN FUNDING FOR PUPILS WITHOUT STATEMENTS

Factor Name	Pupil Numbers (FSM)	Funding per Pupil £.	Funds Allocated £	% Primary & Sec. Schools Budgets
SEN (nursery)	5	166.29	831	
SEN (primary)	1,295	166.29	215,347	
SEN (secondary)	1,188	166.29	197,553	
Totals				
Nursery	5		831	
Primary	1,295		215,347	
Secondary without 6th Form	1,188		197,553	
Secondary with 6th Form	0		0	
Total	2,488		413,731	0.68%

Pupil-led allocations for SEN are based on the number of pupils entitled to a free school meal as indicated on the Annual Schools Census. For reception infant and nursery age groups, where only some pupils are in full-time attendance, the percentage of FSM entitlement in years 1 to 6 is applied to the full-time equivalent roll in the nursery and reception infant age groups. This gives a total FSM roll for each school which is then multiplied by the unit of resource - which is the same for all ages of pupil.

PLACE-LED SEN FUNDING

	Place Numbers	Funding per Place £.	Funds Allocated £	% Primary & Sec. Schools Budgets
Jigsaw (Windham EEC)	6.00	11,473	68,840	
Place Band 2 (See descriptions below)	6.00	14,673	88,038	
Place Band 3S	25.00	15,853	396,321	
Place Band 4	6.92	14,673	101,498	
Place Band 6	16.00	12,662	202,594	
Place Band 7	10.00	9,110	91,101	
Place Band 8	10.00	8,793	87,932	
Place Band 9	20.00	8,920	178,403	
Totals				
Nursery	6.00		68,840	
Primary	68.92		749,566	
Secondary without 6th Form	25.00		396,321	
Secondary with 6th Form	0.00		0	
Total	99.92		1,214,727	1.99%

These allocations represent the per place element of funding for pupils attending special units attached to mainstream schools. Allocations under this heading relate in the main to staffing budgets. The value of a special unit place in each category of need allocates funding for teaching staff, special support assistants, integration and outreach, supply cover, staff advertising, expenses for parents' meetings & travel, administrative assistance, mid-day supervision - by teachers & by supervisory assistants, and liaison with off-site host school (secondary unit).

The method of apportionment of each separate budget is to apply weightings to the different bands of learning difficulty according to the defined need to spend in each category. The weighted place values for each budget distributed as part of the place element have then been aggregated to give an overall weighting for each different band of learning difficulty.

SECTION 3 = PUPIL-LED SEN FUNDING Continued ...**TOTAL SEN PUPIL-LED FUNDING**

	Nursery	78,597	
	Primary	2,505,179	
	Secondary without 6th Form	1,520,004	
	Secondary with 6th Form	0	
	Total	4,103,779	6.72%

SECTIONS 1-3 = TOTAL PUPIL-LED FUNDING

	Nursery	182,298	
	Primary	27,812,305	
	Secondary without 6th Form	22,412,277	
	Secondary with 6th Form	0	
	Total	50,406,879	82.48%

A requirement of the Education (Budget Statements) Regulations is that at least 75% of school budget shares should be on the basis of pupil-led funding for mainstream schools.

SECTION 4 = SOCIAL DEPRIVATION

SOCIAL DEPRIVATION FACTORS

Factor Name	Pupil Numbers (FSM)	Funding per Pupil £.	Funds Allocated £	% Primary & Sec. Schools Budgets
Social Priority (nursery)	5	166.29	831	
Social Priority (primary)	1,295	166.29	215,347	
School Journey Grants - by Year 6 FSM	174	120.78	21,015	
Social Priority (secondary)	1,188	166.29	197,553	
Social Inclusion (Secondary)	1,188	109.70	130,322	
Totals				
	Nursery		831	
	Primary		236,362	
	Secondary without 6th Form		327,875	
	Secondary with 6th Form		0	
	Total		565,068	0.92%

Allocations for social priority are based on the number of pupils entitled to a free school meal as indicated on the Annual Schools Census. For reception infant and nursery age groups, where only some pupils are in full-time attendance, the percentage of FSM entitlement in years 1 to 6 is applied to the full-time equivalent roll in the nursery and reception infant age groups. This gives a total FSM roll for each school which is then multiplied by the unit of resource - which is the same for all ages of pupil.

Allocations for social inclusion are 50% funded via AWPU and 50% by entitlement to a free school meals as indicated on the Pupil Level Annual Schools Census.

SECTION 5 = SEN NON STATEMENTED (NON PUPIL-LED) EDUCATIONAL NEEDS

Factor Name	Type	Number	Rate £.	Funds Allocated £000
Special Educational Need - Nursery base allocation (0.3 teacher)	lumpsum	1	9,493	9,493
Special Educational Need - Primary base allocation (0.3 teacher)	lumpsum	41	9,493	389,213
Special Educational Need - Secondary base allocation (1.0 teacher)	lumpsum	8	33,411	267,288
Totals				
			Nursery	9,493
			Primary	389,213
			Secondary without 6th Form	267,288
			Secondary with 6th Form	0
			Total	665,994

A flat rate allocation is made in respect of special needs. This equates to approximately 0.3 of a teacher per primary school and 1.0 teacher per secondary school to ensure a core provision of management and teaching time for special needs (SENCO).

SECTION 6 = SITE-SPECIFIC FUNDING

BUILDING MAINTENANCE

Factor Name	Type	Weighted sq.m.	Rate £.	Funds Allocated £
Day-to-day Maintenance - nursery school floor area	weighted area	343	£2.06	706
Buildings Maintenance - nursery school floor area	weighted area	343	£0.93	319
Day-to-day Maintenance - primary school floor area	weighted area	108,549	£2.06	223,578
Buildings Maintenance - primary school floor area	weighted area	108,549	£0.93	101,016
Day-to-day Maintenance - secondary school floor area	weighted area	62,768	£2.06	129,283
Buildings Maintenance - secondary school floor area	weighted area	62,768	£0.93	58,412
Totals				
			Nursery	1,026
			Primary	324,594
			Secondary without 6th Form	187,695
			Secondary with 6th Form	0
			Total	513,315

70% of the building maintenance budget is distributed according to the area of each school's premises (including the area of any caretakers' house or flat). A weighting is applied to reflect the different level of responsibility of voluntary aided schools and also to allow for the different levels of spending on maintenance between primary and secondary phases.

ENERGY

Factor Name	Type	Weighted sq.m.	Rate £.	Funds Allocated £
Energy - nursery school heated floor area	weighted area	343	£6.49	2,226
Energy - primary school heated floor area	weighted area	59,945	£6.49	388,963
Energy - secondary school heated floor area	weighted area	58,609	£6.49	380,291
Totals				
			Nursery	2,226
			Primary	388,963
			Secondary without 6th Form	380,291
			Secondary with 6th Form	0
			Total	771,480

The budget for energy is distributed on the basis of the total heated area of a schools' buildings. Historically, weightings have been applied to these areas to reflect phase and where there is a need to heat the water of a school swimming pool (range of weightings between 1.00 and 1.053).

GROUNDS MAINTENANCE

Factor Name	Type	Number (sq.m.)	Rate £.	Funds Allocated £
Grounds Maintenance - nursery school grounds area	weighted area	820	£0.37	304
Grounds Maintenance - primary school grounds area	weighted area	420,434	£0.37	155,918
Grounds Maintenance - secondary school grounds area	weighted area	547,636	£0.37	203,091
Totals				
			Nursery	304
			Primary	155,918
			Secondary without 6th Form	203,091
			Secondary with 6th Form	0
			Total	359,313

70% of the budget for grounds maintenance is distributed on the basis of the total area of a schools' grassed and cultivated outdoor space (excluding hard play surface).

Weightings are applied to the areas of schools in each phase to reflect the different curriculum requirements at different stages of education as recommended in the DfES Premises Regulations. The weightings applied to overall grounds area to reflect this are:

Nursery/Infant schools = 1.00
 Junior and JM&I. Schools = 1.43
 Secondary schools = 1.61

BUILDING CLEANING

Factor Name	Type	Number (sq.m.)	Rate £.	Funds Allocated £
Building Cleaning - nursery school cleaning area	weighted area	343	£6.38	2,187
Building Cleaning - primary school cleaning area	weighted area	80,832	£6.38	515,446
Building Cleaning - secondary school cleaning area	weighted area	61,487	£6.38	392,085
Totals			Nursery	2,187
			Primary	515,446
			Secondary without 6th Form	392,085
			Secondary with 6th Form	0
			Total	909,718

The budgets for building cleaning and associated costs are distributed according to each school's cleaning areas as calculated in 1990 for the purposes of submitting to competitive tendering contract - since up-dated as notified. 30% of the caretaking budget is included, and 70% of the budget for cleaning and cleaning materials. A weighting is applied to reflect the historical spend of primary (1.13) and secondary (1.00) phases.

PREMISES INSURANCE

Factor Name	Type	Number (sq.m.)	Rate £.	Funds Allocated £
Premises Insurance - nursery school cleaning area	weighted area	343	£4.16	1,428
Premises Insurance - primary school cleaning area	weighted area	73,443	£4.16	305,673
Premises Insurance - secondary school cleaning area	weighted area	62,768	£4.16	255,096
Totals			Nursery	1,428
			Primary	305,673
			Secondary without 6th Form	255,096
			Secondary with 6th Form	0
			Total	562,197

The budget for premises insurance is allocated on un-weighted area used for maintenance.

SITE-SPECIFIC FACTORS SUMMARY

Total primary and secondary funds allocated on site-specific factors	Nursery	7,170
	Primary	1,690,595
	Secondary without 6th Form	1,418,257
	Secondary with 6th Form	0
	Total	3,116,022

SECTION 7 = SCHOOL-SPECIFIC FACTORS

SWIMMING POOL MAINTENANCE

Factor Name	Type	Number	Rate £.	Funds Allocated £
Swimming Pool Maintenance	weighted weeks	191	£99.08	18,945
Totals				
			Nursery	0
			Primary	18,945
			Secondary without 6th Form	0
			Secondary with 6th Form	0
			Total	18,945

Richmond has 8 primary and 1 special school that have an on-site swimming pools either indoors or outdoors. The budget for maintenance of these pools is distributed according to the number of recognised weeks that each pool is open in the year. This number is weighted in relation to the size (by water capacity) of the pool.

SWIMMING

Factor Name	Type	Number	Rate £.	Funds Allocated £
Swimming - admission & tuition costs	weighted pupils	47,344	£0.72	33,906
Totals				
			Nursery	0
			Primary	28,674
			Secondary without 6th Form	5,232
			Secondary with 6th Form	0
			Total	33,906

Allocations are made to pupils between Years 3 and 11. Weightings are applied to reflect policy which places an emphasis on swimming tuition at the primary phase (primary weighting: 7.41; secondary weighting: 1.0). Further weightings adjust allocations to take account of whether or not the nearest public pool is within walking distance (weightings of 1.0 and 0.25), and whether or not the school has its own swimming pool and its operational length over a school year (weightings of: 0.1; 0.3; 0.6 and 1.0)

OFF-SITE SPORTS FACILITIES

Factor Name	Type	Number	Rate £.	Funds Allocated £
Off-site Sports Facilities (hire of pitches)	site area weighting	24	£425	10,207
Off-site Sports Facilities (travel)	distance weighting	3	£1,470	4,410
Totals				
			Nursery	0
			Primary	14,617
			Secondary without 6th Form	0
			Secondary with 6th Form	0
			Total	14,617

Allocations are to primary schools only - to recognise those schools which, because of the lack of on-site sports facilities, have to hire sports facilities off-site. Where such facilities are not within walking distance, an allowance is made to enable the hire of transport. Pitch hire funds are allocated as a points score to schools which have on-site grounds areas of less than 1500 sq. metres (3 points) and less than 3000 sq.m. (1 point). Transport costs are allocated as a lumpsum, the same for all qualifying schools, where the nearest sports pitches are more than 1 kilometre distance from the school.

SPLIT-SITE ALLOWANCE

Factor Name	Type	Number of schools	Rate £.	Funds Allocated £
Split-site allowance - Primary	fixed sum	3.00	Various	63,856
Split-site allowance - Secondary	fixed sum	1.00	£8,651	8,651
Totals				
			Nursery	0
			Primary	63,856
			Secondary without 6th Form	8,651
			Secondary with 6th Form	0
			Total	72,507

A split site is defined as any school where premises are separated by a public road. Allocations for split sites are agreed on an individual basis to reflect any additional costs which occur due to the split. These can cover additional teaching, welfare, administration, school meals supervisory assistance or caretaking.

SECTION 7 = SCHOOL-SPECIFIC FACTORS Continued ...

LEARNING SUPPORT UNITS

Factor Name	Type	Number	Rate £.	Funds Allocated
Learning Support Units	fixed sum	8.00	£50,000	400,000
Totals			Nursery	0
			Primary	0
			Secondary without 6th Form	400,000
			Secondary with 6th Form	0
			Total	400,000

Learning Support Units have been established in all secondary schools since September 2003. This funding is earmarked to support a range of appropriate provision in relation to pupils with behaviour difficulties.

RATE AND RENTS

Factor Name	Type	Number of schools	Rate £.	Funds Allocated £
National Non-Domestic Rates (NNDR) - Nursery	at cost	1	various	7,491
National Non-Domestic Rates (NNDR) - Primary	at cost	41	various	553,572
National Non-Domestic Rates (NNDR) - Secondary	at cost	8	various	646,621
Rents - Primary Schools	at cost	13	various	26,666
Rents - Secondary Schools	at cost	4	various	97,766
Totals			Nursery	7,491
			Primary	580,238
			Secondary without 6th Form	744,387
			Secondary with 6th Form	0
			Total	1,332,117

NNDR allocations are as estimated by the authority's Business Rates office at the start of the year. Any adjustments required to be made to the chargeable amount are corrected by an in-year adjustment. The allocation is cost-neutral to all schools. Normal NNDR abatements have been incorporated in respect of the authority's voluntary aided schools. Rents are dealt with in a similar fashion. They represent costs of the hire of demountable classrooms and similar committed expenditure.

SCHOOL MEALS PROVISION (EQUIPMENT AND MAINTENANCE)

Factor Name	Funds Allocated £
ECS Equipment Maintenance (Secondary Schools only)	0
Totals	Nursery
	Primary
	Secondary without 6th Form
	Secondary with 6th Form
	Total

Equipment maintenance on a lump sum per secondary school (Primary and special schools allocations are included in their SLA lump sum allocations).

SECTION 7 = SCHOOL-SPECIFIC FACTORS Continued ...

Factor Name	Type	Number	Rate £.	Funds Allocated £000
Curriculum Protection (nursery)	lumpsum	1	24,280	24,280
Management Support (nursery)	lumpsum	1	41,266	41,266
Service Agreements by institution (nursery)	lumpsum	1	10,794	10,794
Curriculum Protection (primary)	lumpsum	41	24,280	995,480
Management Support (primary)	lumpsum	41	41,266	1,691,906
Service Agreements by institution (primary)	lumpsum	41	10,794	442,554
Curriculum Protection (secondary)	lumpsum	8	76,563	612,504
Management Support (secondary)	lumpsum	8	80,073	640,584
Service Agreements by institution (secondary)	lumpsum	8	10,460	83,680
Small Schools Protection (primary)	tapered	26	Various	56,238
Small Schools Protection (nursery)	tapered	1	12,978	12,978
Totals				
			Nursery	89,318
			Primary	3,186,178
			Secondary without 6th Form	1,336,768
			Secondary with 6th Form	0
			Total	4,612,264

A degree of protection is given to all schools by means of a lump sum allocation - equal for all schools within a phase. The allocation is designed to allocate the following defined level of resources:

CURRICULUM SUPPORT:

Teaching staff - 0.7 of a teacher to each primary and 2.3 teachers to each secondary school at approximate average costs.

MANAGEMENT SUPPORT:

Caretaking: 70% of the costs of - 1 caretaker (primary schools) & 1 caretaker & 2 assistant caretakers (secondary schools)
 Administrative Assistance: 70% of the costs of - 30 hours per week for 40 weeks (primary) & 2 f.t.e. admin.posts (secondary)

Welfare Assistance: 70% of the costs of - 30 hours per wk.for 40 weeks (primary) & 15 hours per wk.for 40 weeks (secondary)
 Subsequent delegation of further administration support for LMS, Phase Panel supply cover, staff expenses and the cost of the governors' clerking function are also included.

LEA SERVICES

The lump sum elements of certain curriculum, administration, financial, management, personnel, IT and catering services are included since their delegation in April 1994.

SMALL SCHOOLS PROTECTION

Small schools, defined as those primary schools with 8 classes or less are entitled to a level of protection. This protection is to support small schools at a rate of £2,000 per class below the threshold.

SCHOOL-SPECIFIC FACTORS SUMMARY

Totals			Nursery	96,809
			Primary	3,892,508
			Secondary without 6th Form	2,495,038
			Secondary with 6th Form	0
			Total	6,484,355

SECTION 8 – BUDGET ADJUSTMENTS

PUPIL ROLL ADJUSTMENT

Factor Name	Year Group	Type	Number	Rate £.	Funds Allocated £
Pupil Roll Adjustment	Nursery	AWPU adjustment	(0.125)	2,306	(288)
	Reception (Su.born-Au.Term)	AWPU adjustment	38.833	56	2,187
	Reception Infants	AWPU adjustment	(16.958)	2,137	(36,190)
	Year 1	AWPU adjustment	(16.917)	1,911	(32,327)
	Year 2	AWPU adjustment	(26.167)	1,911	(50,004)
	Year 3	AWPU adjustment	(15.417)	1,869	(28,807)
	Year 4	AWPU adjustment	(6.083)	1,869	(11,367)
	Year 5	AWPU adjustment	3.500	1,869	6,540
	Year 6	AWPU adjustment	4.083	1,901	7,763
	Year 6 in secondary schools	AWPU adjustment	0.000	1,901	0
	Year 7 in primary schools	AWPU adjustment	0.583	2,382	1,389
	Year 7	AWPU adjustment	(35.000)	2,382	(83,358)
	Year 8	AWPU adjustment	(2.917)	2,382	(6,946)
	Year 9	AWPU adjustment	(11.667)	2,382	(27,786)
Year 10	AWPU adjustment	(7.583)	2,993	(22,694)	
Year 11	AWPU adjustment	(4.417)	3,171	(14,005)	
Protection for bulge classes in primary schools		AWPU adjustment	39.667	Various	67,119
Key Stage 1 Cluster Protection		AWPU adjustment	40.000	Various	78,250
Total primary and secondary funds allocated for budget adjustment factors				Nursery	0
				Primary	4,266
				Secondary without 6th Form	(154,789)
				Secondary with 6th Form	0
				Total	(150,524)

The funding of pupil rolls in any year is based on actual January Annual School Census rolls for the Summer Term and on estimated rolls for the Autumn and Spring Terms. In order to correct for over or under-estimates in the Autumn and Spring Terms (7/12ths of the year), an adjustment to the age-weighted pupil unit is made at the start of the following year. The calculation is based on the relevant year's AWPU values and takes account of any in-year allocations where these have been necessary to fund exceptional changes in intake. Adjustments are also made to ensure that the funding for excluded pupils is not deducted twice.

The authority's formula allows for a level of protection where a school has, at the authority's request, admitted a bulge class at the reception infant stage, and where the anticipated roll falls below expectation. Allocations under this formula factor protect funding at the school's standard admission number plus 26 for the bulge class at Key Stage 1.

The authority's formula allows for a level of protection where a school has surplus places and the number of surplus places for a year group within a cluster is greater than 10%. This protection recognises that if there are surplus places within a cluster of greater than 10% it may be beyond an individual schools control as it may reflect changing demographic situation. The Key Stage 1 protection is linked into the regular review of school places.

FREE SCHOOL MEALS ADJUSTMENT

	Pupil Numbers (FSM)	Funding per Pupil £.	Funds Allocated £
Free school meals - education catering service (primary)	136	304	24,116
Free school meals - education catering service (secondary)	5	307	894
Totals			
	Nursery		0
	Primary		24,116
	Secondary without 6th Form		894
	Secondary with 6th Form		0
	Total		25,010

The funding of free school meals in any year is based on actual January Annual School Census take up. In order to correct for increases and decreases in free school meal take-up the Autumn and Spring Terms (7/12ths of the year) allocations are adjusted to reflect the following January's Annual School Census take up numbers.

PUPILS WITH STATEMENTS OF SPECIAL EDUCATION NEEDS ADJUSTMENT

	Funds Allocated £
In-Boro Statements of Special Educational Need	0
Totals	
	Nursery
	0
	Primary
	0
	Secondary without 6th Form
	0
	Secondary with 6th Form
	0
	Total
	0

These allocations represent the additional funding for in-boro pupils with a statement of special educational need in mainstream schools.

SECTION 9 = TRANSITIONAL FUNDING**TRANSITIONAL FUNDING**

Transitional Funding to schools which were Grant-Maintained at 31 March 1999	Nursery	0
	Primary	0
	Secondary without 6th Form	0
	Secondary with 6th Form	0
	Total	0

This funding relates to former Grant Maintained (GM) schools. This factor is not applicable to any Richmond schools.

SECTION 10 = TOTAL SCHOOL BUDGET SHARES**TOTAL ISB MAINSTREAM SCHOOLS**

Totals	Nursery	296,602
Totals	Primary	34,049,365
	Secondary without 6th Form	26,766,840
	Secondary with 6th Form	0
	Total	61,112,806

The Total ISB Mainstream Schools (excluding School Standards Grant) is used as the basis for calculating the percentage of the ISB allocated as pupil-led.

ISB MAINSTREAM SCHOOLS (Funding Guarantee 2005/2006)

Totals	Nursery	0
	Primary	216,281
	Secondary without 6th Form	15,307
	Secondary with 6th Form	0
	Total	231,588

Adjustments for Rounding	Nursery	(1)
	Primary	(2)
	Secondary without 6th Form	0
	Secondary with 6th Form	0
	Total	(3)

TOTAL ISB MAINSTREAM SCHOOLS (EXCLUDING SCHOOL STANDARDS GRANT)

Totals	Nursery	296,601
	Primary	34,265,644
	Secondary without 6th Form	26,782,147
	Secondary with 6th Form	0
	Total	61,344,392

SPECIAL SCHOOLS

SECTION 11 = PLACE-LED FUNDING

Factor Name	Place Numbers	Funding per Place (£.)	Funds Allocated £
1. Primary & secondary pupils with profound and multiple learning difficulties	19.00	14,673	278,788
2. Primary & secondary pupils with severe communication difficulties	14.00	14,673	205,423
3P. Primary pupils with severe emotional and behavioural difficulties	12.00	15,943	191,320
4. Primary & secondary pupils with severe developmental difficulties	14.00	14,673	205,423
5. Junior & secondary pupils with other learning difficulties	100.00	7,774	777,413
Additional Sepcial Educational Needs Support	n/a	Various	111,328
Totals	159.00		1,769,695

The requirement for special school places in each category of identified need for the following financial year is reviewed and agreed annually during the autumn term. The value of a special school place in each category of need allocates funding for teaching staff, special support assistants, integration and outreach, supply cover, staff advertising, expenses and subsistence allowances, curriculum and behavioural support staff, administrative assistance, mid-day supervision by teachers and by supervisory assistants, transport, travel expenses, Link courses, library book allowance, phase panel, supply cover, curriculum training, service level agreements, and 30% of premises maintenance.

The method of apportionment of each separate budget is to apply weightings to the different bands of learning difficulty according to the defined need to spend in each category as outlined in the borough's Special needs Policy. Weightings within the LMSS formula were also derived from the application of the principles outlined in DfEE Circular 11/90 (on staffing for pupils with special needs) and Circular 7/91 (guidelines for the construction of an LMSS formula).

The weighted place values for each budget distributed as part of the place element have been aggregated to give an overall weighting for each different band of learning difficulty.

SECTION 12 = ADDITIONAL PUPIL-LED FUNDING

Factor Name	Year/Age Group	Pupil Numbers	Funding per Pupil (£.)	Funds Allocated £
Per pupil element - regardless of age or category of need	n.a.	149.00	410	61,055
Examination expenses	Year 11	30	224	6,714
Free school meals - education catering service (primary)	FSM	49	312	15,270
Totals			Total	83,039

The value of the special school per pupil element is the same for all ages and categories of pupil. It is applied to pupil numbers as at DfEE Form 7 enumeration day. The funding covers allocations for capitation (books, stationery & materials), protective clothing, laundry, some advertising costs, postage & carriage, telephones, assisted journeys, admission fees to baths, water rates, other expenses.

An allocation to meet examination expenses is set at the same level as that for mainstream Year 11 pupils (included within the AWPU element of the mainstream formula) and is allocated to Year 11 pupils as identified on the Annual Schools Census.

As in the formula for mainstream pupils, allocations to cover the actual cost of free school meals is again made on the basis of take-up as declared on the Annual Schools Census. The allocation to all special school pupils is the same as that to mainstream primary pupils. An adjustment is made to the following year's allocation to reflect the actual take-up of free school meals where this differs from the initial allocation.

Total special school funds allocated according to pupil numbers or counted as pupil-led	1,852,734
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SECTION 13 = SOCIAL DEPRIVATION

	Number	Rate £.	Funds Allocated £
Social Deprivation	0.00	0	0
Total			0

SECTION 14 = SITE-SPECIFIC FACTORS

Factor Name	Weighted Area sp. m.	Rate £.	Funds Allocated £
Day-to-day Maintenance - special school floor area	3,131	5.62	17,598
Buildings Maintenance - special school floor area	3,131	1.14	3,562
Energy - special school gas heated floor area	1,156	16.71	19,320
Energy - special school oil heated floor area	1,890	2.21	4,177
Grounds Maintenance - special school grounds area	17,598	0.64	11,229
Building Cleaning - special school cleaning area	3,046	15.18	46,248
Premises Insurance	3,131	6.61	20,690
Total			122,823

Premises budgets are allocated entirely through this part of the special schools' funding formula. The one exception to this is the newly delegated budget for buildings maintenance - 30% of which is distributed according to the number of places in order to match the method of allocation of this budget to mainstream schools.

Allocations under the headings above are given out on the basis of premises area. Weightings are only applied to the area of grounds to be maintained. These weightings, as with the mainstream formula described above, relate to the requirements of the age of pupils in the school.

SECTION 15 = SCHOOL-SPECIFIC FACTORS

Factor Name	Number	Rate £.	Funds Allocated £
Curriculum Protection & Management Support	2	86,721	173,442
Swimming Pool Maintenance	1	2,896	2,896
Rents	0	0	0
National Non-Domestic rates (NNDR)	0	exempt	0
Education Catering Service	2	various	10,728
Split Site Allocation	1	20,760	20,760
Total			207,826

Curriculum Protection & Management Support is a fixed sum allocation - the same for both special schools. The lump sum allocates funding for Headteachers' salaries (a baseline element), a portion of the cost of administrative and caretaking staff and of transport costs, governors' clerking, expenses, phase panel supply cover, and the per institution funding of service level agreements relating to curriculum, administration, financial, management, personnel and IT services.

The specialist hydrotherapy pool at one of our special schools is funded on the same basis as all the on-site swimming pools, with an additional weighting to reflect the increased maintenance requirements and the fact that it is normally in use throughout the year.

Both special schools are exempted from the national non-domestic rate.

The management of the school meals contract is delegated on the basis of a lump sum per school. Equipment maintenance on a lump sum per school with a secondary phase weighting of three in recognition of the additional equipment in secondary kitchens. Kitchen maintenance is allocated based on the area of the kitchen.

SECTION 16 = BUDGET ADJUSTMENTS

	Funds Allocated £
Adjustment to additional SEN Support	0
Total	0

These allocations represent the additional funding for in-boro pupils with a statement which requires additional support.

SECTION 17 = TRANSITIONAL FUNDING

Total	0
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This funding relates to former Grant Maintained (GM) schools. This factor is not applicable to any Richmond schools.

SECTION 18 = FUNDING GUARANTEE 2005/2006

Total	0
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SECTION 19 = TOTAL SHARE OF THE INDIVIDUAL SCHOOLS BUDGET (SPECIAL)

Adjustment for Rounding	0
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TOTAL FUNDS ALLOCATED TO SPECIAL SCHOOLS	2,183,383
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TOTAL INDIVIDUAL SCHOOLS BUDGET

UNALLOCATED RESERVE

Factor Name	Funds Allocated £
Schools for Concern	350,000
SEN Statements and SEN Units Provision	697,000
Additional Areas, Union Reps and Funding Adjustments	101,300
Induction of NQTs	256,800
Alternative Programmes	250,000
Additional September 2005 Pupils and Class Size Funding	51,500
Totals	2,300
	Primary
	880,300
	Secondary without 6th Form
	790,000
	Secondary with 6th Form
	0
	Special
	34,000
	Total
	1,706,600

The unallocated reserve within the ISB is for distribution later in the year for in-year budget changes generated by the LEAs allocation formula. Any unallocated reserve remaining unspent at the end of the financial year will be paid to schools on the basis of pupil numbers in the Annual Schools Census in the previous January.

TOTAL INDIVIDUAL SCHOOL BUDGET	65,234,375
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