

**SECTION 52 (S52)
EDUCATION BUDGET
STATEMENT
2004/2005**

CONTACTS

If you require any further information relating to this statement please contact the following people:

For enquires on Tables 0-1: Paul Bettles Education, Arts and Leisure London Borough of Richmond upon Thames Regal House Twickenham Middlesex, TW1 3QB Tel: 020 8891 7559 E-mail: p.bettles@richmond.gov.uk	For enquires on Tables 2-5: Richard Gurd Education, Arts and Leisure London Borough of Richmond upon Thames Regal House Twickenham Middlesex, TW1 3QB Tel: 020 8891 7572 E-mail: r.gurd@richmond.gov.uk
--	--



SECTION 52 BUDGET STATEMENT 2004/2005

INTRODUCTION

At the beginning of each financial year the Local Education Authority (LEA) is required, under Section 52 of the School Standards and Framework Act 1998, to publish a budget statement for that year.

The format and content of the tables are prescribed by the Education (Budget Statements) (England) Regulations 2004.

TABLE 0 – TRANSPARENT ACCOUNT

This table provides an account of the main sources of funding available to LEAs for their schools and the funding delivered to schools, giving a comparison with the previous year.

TABLE 1 – LEA LEVEL INFORMATION

This table of the budget statement gives, at LEA level, an overall picture of the LEA's planned spending on educational provision (both school and non-school) in its area. Information provided in this table enables a comparison to be made between the funding being allocated direct to schools and the amount being spent other than on schools, retained centrally or devolved by the LEA.

TABLE 1 - ANNEX

This statutory annex provides additional notes in respect to 1.5.7 Miscellaneous and the Treatment of administrative costs and overheads in relation to grant funded expenditure.

ANNEX TO TABLE 1 : CENTRAL EXPENDITURE LIMIT

Annex to Table 1 (Central Expenditure Limit) shows compliance with the limit on increases in central expenditure within the Schools Budget.

ANNEX TO TABLE 1 : YOUTH SERVICE

Annex to Table 1 (Youth Service) provides an analysis of the Net planned expenditure for the Youth Service and youth work.

TABLE 2 – SCHOOL LEVEL EXPENDITURE

This table summarises the main formula funding elements and lists the budget share and the per pupil or place share in each school.

TABLE 3 – SCHOOL BUDGET SHARES

This table shows how the LEA's formula (described in Table 5) has been applied to each school to calculate its budget share, and the number of pupils in each school used to allocate per pupil-led funding.

TABLE 4 – SCHOOLS MINIMUM FUNDING GUARANTEE

This table calculates the minimum amount of funding a school should receive under the Minimum Funding Guarantee.

TABLE 5 – FORMULA FACTORS

This table gives details of the basis on which schools receive their formula funding (school budget shares) and includes a description of the factors and criteria along with the methodology.

SECTION 52 EDUCATION BUDGET STATEMENT

Table 0 - Transparent account

YEAR	2004-05	LEA	RICHMOND	LEA No.	318	E-Mail Address:	p.bettles@richmond.gov.uk
CONTACT	Paul Bettles	TEL.	020 8891 7559	Version No.	1	Completion Date:	31/03/2004

This table provides an account of the main sources of funding available to LEAs for their schools and of the funding delivered to schools, giving a comparison with the previous year.

	2003-04 £ per pupil (a)	2004-05 £ per pupil (b)	Increase £ per pupil (c)
1 LEA's share of planned national spending on school provision (schools formula spending share + EiC)	2,982	3,176	194
2 Additional funding from DfES grants (+ LSC see note 2 below)	239	269	30
3 LEA Planned spend on school provision (Schools Budget)	3,191	3,436	245
4 EFSS pupil numbers used as a divisor in the £/pupil calculations	20,348	20,409	

1 This is the Government's calculation of your LEA's share of the planned national spend on school provision per pupil. It includes SFSS and the allocation for Specific Formula Grant: Excellence in Cities since these are included in Line 3.

2 This is the amount of additional funding through grants from DfES that your LEA receives for initiatives such as Standards Fund, School Standards Grant and Transitional Grant. It also includes your LEA's allocation from the LSC. Some grants may be taken up during the year. This statement reflects the position as at February prior to the start of each financial year. SSG for 2004-05 has been included.

3 This line records how much your authority is planning to spend on schools provision (line 1.8.1 of Table 1 2004-05, line 1.7.1 in Table 1 2003-04). It is financed through general Government Grant from the Office of the Deputy Prime Minister, from Council Tax, and includes expenditure supported by the LSC.

4 EFSS pupil numbers used as a divisor in the £/pupil calculations (pre-populated box).

SECTION 52 EDUCATION BUDGET STATEMENT

Table 1 - LEA level information

YEAR	2004-05	LEA	RICHMOND	LEA No.	318	E-Mail Address:	p.bettles@richmond.gov
CONTACT	Paul Bettles	TEL	020 8891 7559	Version No.	1	Completion Date:	31/03/2004

		Nursery	Primary	Secondary	Special	Gross	Income	Net
		(a)	(b)	(c)	(d)	(e)	(f)	(g)
1 SCHOOLS BUDGET								
1.0.1	1.0.1 Individual Schools Budget	264,700	32,551,100	25,915,100	2,076,800	60,807,700		60,807,700
1.0.2	1.0.2 School Standards Grant	10,000	1,395,900	763,400	60,600	2,229,900	2,229,900	0
1.0.3	1.0.3 Devolved Standards Fund allocation - revenue	6,300	1,252,100	1,135,000	53,600	2,447,000	1,633,400	813,600
1.5.3	1.0.4 Specific formula grant - Excellence in Cities (EIC)	0	0	0	0	0		0
new	1.1.1 Additional targeted transitional grant	0	243,000	492,000	3,000	738,000	738,000	0
new	1.1.2 Advance of transitional grant	0	0	0	0	0	0	0
new	1.1.3 Support for schools in financial difficulty	0	0	0	0	0	0	0
1.1.1 / 1.1.2	1.2.1 Provision for statemented pupils	70,600	240,500	313,300	600	625,000	23,900	601,100
new	1.2.2 Provision for non-statemented pupils with SEN	0	0	0	0	0	0	0
1.1.3	1.2.3 Provision for non-statemented pupils with SEN not included in 1.2.2	3,100	255,200	54,600	58,100	371,000	23,900	347,100
new	1.2.4 Support for inclusion	0	16,900	10,900	200	28,000	0	28,000
new	1.2.5 Inter-authority recoupment	0	60,400	93,000	562,400	715,800	429,400	286,400
1.1.4	1.2.6 Fees for pupils at independent special schools & abroad	0	0	0	2,573,100	2,573,100	0	2,573,100
1.2.1	1.3.1 Pupil Referral Units	0	0	628,500	0	628,500	15,200	613,300
1.2.2	1.3.2 Behaviour Support Services	0	103,100	6,500	19,300	128,900	0	128,900
1.2.3	1.3.3 Education out of school	0	3,400	62,400	3,400	69,200	0	69,200
new	1.3.4 Nursery Schools Budget (non-ISB)	419,300				419,300	323,000	96,300
1.2.4	1.3.5 Nursery education provided other than in maintained nursery schools/classes	1,857,700				1,857,700	0	1,857,700
1.3.1	1.4.1 School Meals - nursery, primary and special schools	0	0		0	0	0	0
1.3.2	1.4.2 Free School Meals - eligibility	0	15,900	10,300	300	26,500	0	26,500
1.3.3	1.4.3 Milk	0	3,600		0	3,600	800	2,800
1.3.4	1.4.4 School Kitchens - repair and maintenance	0	0		0	0	0	0
1.3.5	1.4.5 Fees to independent schools for pupils without statements of SEN	0	0	0	0	0	0	0
1.4.1	1.5.1 Insurance	0	0	0	0	0	0	0
1.4.2	1.5.2 Museum Services	0	0	0	0	0	0	0
1.4.3	1.5.3 Library Services - nursery, primary and special schools	0	0		0	0	0	0
1.4.4	1.5.4 School admissions	0	104,100	89,900	5,500	199,500	0	199,500
1.4.5	1.5.5 Licences/subscriptions	100	21,000	13,400	300	34,800	0	34,800
1.4.6	1.5.6 School-specific contingencies	500	155,200	100,300	2,000	258,000	0	258,000
1.4.7	1.5.7 Miscellaneous (not more than 0.1% total net SB)	0	17,600	18,700	1,300	37,600	0	37,600
1.4.8	1.5.8 Servicing of schools forums	0	4,900	3,200	100	8,200	0	8,200
1.4.9	1.5.9 Staff costs - supply cover (not sickness)	0	0	0	0	0	0	0
1.4.10	1.5.10 Supply cover - long term sickness	0	0	0	0	0	0	0

	Nursery	Primary	Secondary	Special	Gross	Income	Net
1.5.1	500	160,400	100,800	2,000	263,700	98,500	165,200
1.5.2	0	690,200	591,300	121,600	1,403,100	1,403,100	0
1.5.3	0	0	0	0	0		0
1.5.4	0	0	0	0	0		0
1.6.1	2,400	355,100	205,800	23,800	587,100	159,800	427,300
1.8.1	2,635,200	37,649,600	30,608,400	5,568,000	76,461,200	7,078,900	69,382,300

2 LEA BUDGET

STRATEGIC MANAGEMENT

2.0.1	2.0.1 Statutory / regulatory duties				1,179,900	0	1,179,900
2.0.2	2.0.2 Premature retirement costs / redundancy costs				90,100	0	90,100
2.0.3	2.0.3 Existing early retirement costs (commitments entered into by 31/3/99)				266,000	0	266,000
2.0.4	2.0.4 Residual pension liability (eg FE, Careers Service, etc.)				271,500	0	271,500
2.0.5	2.0.5 Joint use arrangements				53,300	28,800	24,500
2.0.6	2.0.6 Insurance				0	0	0
2.0.7	2.0.7 Monitoring National Curriculum Assessment				156,000	0	156,000
	2.0.8 Total Strategic Management				2,016,800	28,800	1,988,000

SPECIFIC GRANTS

2.1.1	2.1.1 Standards Fund - non-devolved				1,623,900	956,000	667,900
2.1.2	2.1.2 Non-Standards Fund specific grant				271,000	83,200	187,800
	2.1.3 Total Specific Grants				1,894,900	1,039,200	855,700

SPECIAL EDUCATION

2.2.1	2.2.1 Educational Psychology Service				472,000	0	472,000
new	2.2.2 Inclusion administration, assessment and co-ordination				253,500	0	253,500
2.2.2	2.2.3 LEA functions in relation to child protection				63,200	0	63,200
new	2.2.4 Therapies and other Health Related Services				47,400	0	47,400
2.2.4	2.2.5 Parent partnership, guidance and information				56,800	0	56,800
new	2.2.6 Monitoring of SEN provision				69,400	0	69,400
	2.2.7 Total Special Education				962,300	0	962,300

SCHOOL IMPROVEMENT

2.3.1	2.3.1 School improvement including EDP				1,022,800	364,500	658,300
-------	--	--	--	--	-----------	---------	---------

ACCESS

2.4.1	2.4.1 Asset management				523,500	0	523,500
2.4.2	2.4.2 Supply of school places				105,500	0	105,500
2.4.3	2.4.3 Excluded pupils				45,600	0	45,600
2.4.4	2.4.4 Behaviour Support Plans				24,700	0	24,700
2.4.5	2.4.5 Pupil support	0	5,700	25,600	1,500	0	32,800
2.4.6	2.4.6 Home to school transport	0	205,200	113,700	1,318,800	0	1,637,700
2.4.7	2.4.7 Home to college transport (16-18)				5,400	0	5,400
2.4.8	2.4.8 Education Welfare Service				263,200	0	263,200
2.4.9	2.4.9 Music Service (not Standards Fund supported)				91,000	0	91,000
2.4.10	2.4.10 Visual and Performing Arts (other than music)				27,800	0	27,800
2.4.11	2.4.11 Outdoor Education including Environmental and Field Studies (not sports)				0	0	0
	2.4.12 Total Access				2,757,200	0	2,757,200

		Nursery	Primary	Secondary	Special	Gross	Income	Net
2.5.1	2.5.1 Capital Expenditure from Revenue (CERA) (LEA Central Functions)					0	0	0
	2.6.1 Total LEA Central Functions					8,654,000	1,432,500	7,221,500
	YOUTH AND COMMUNITY							
2.7.1	2.7.1 Youth Service					851,100	114,400	736,700
2.7.2	2.7.2 Adult and Community learning					1,096,000	927,400	168,600
2.7.3	2.7.3 Mandatory Awards					18,400	10,000	8,400
2.7.4	2.7.4 Student Support under new arrangements					172,700	0	172,700
2.7.5	2.7.5 Discretionary Awards					29,100	0	29,100
2.7.6	2.7.6 Capital Expenditure from Revenue (CERA) (Youth & Community)					21,500	0	21,500
	2.7.7 Total Youth and Community					2,188,800	1,051,800	1,137,000
	2.8.1 TOTAL LEA BUDGET					10,842,800	2,484,300	8,358,500
	3 TOTAL EDUCATION REVENUE EXPENDITURE					87,304,000	9,563,200	77,740,800
	4 MEMORANDUM ITEMS							
	4a Special/specific grant income in support of the ISB (at line 1.0.1)						0	
	4b SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (c))	0				0	0	0
	4c SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (d))				0	0	0	0
	4d EXPENDITURE COVERED BY LSC GRANT							
	4d1 Sixth form element included at 1.2.1 above for pupils with statements of SEN	0			0	0	0	0
	4d2 Sixth form element included at 1.2.2 above for pupils with statements of SEN	0			0	0	0	0
	4d3 Sixth form element included at 1.2.3 above for pupils with statements of SEN	0			0	0	0	0
	4d4 Sixth form element included at 1.2.6 above for pupils at independent special schools and abroad	0		339,000		339,000	339,000	0
	4d5 Sixth form element included at 1.4.5 above for pupils at independent schools (pupils <u>without</u> statements)	0		0		0	0	0
5	5 Total LEA expenditure on school improvement							2,619,118
6	6 CAPITAL EXPENDITURE (excl. CERA)	4,500	4,985,500	2,065,500	44,500	7,100,000	3,002,200	4,097,800

SECTION 52 BUDGET STATEMENT 2004/05

TABLE 1 ANNEX

The Education (Budget Statements) (England) Regulations 2004 require the following information to be published as an Annex to Table 1.

- 1) Amounts recorded at line 1.5.7 (Miscellaneous) are for centrally funded Health & Safety works/equipment/materials.

- 2) Treatment of administrative costs and overheads in relation to grant funded expenditure:

any allowable administrative costs are included in 'SPECIFIC GRANTS'. All other administrative costs are recorded against relevant lines elsewhere in the statement.

Additional Information

- 1) School Specific Contingencies

£250,000	SEN Statements In-year Funding (plus £250,000 from Transitional Support)
£8,000	National Non-Domestic Rates (NNDR)

SECTION 52 EDUCATION BUDGET STATEMENT	Annex to Table 1: Central Expenditure Limit
--	--

YEAR	2004-05	LEA	RICHMOND	LEA No.	318	E-Mail Address:	p.bettles@richmond.gov.uk
CONTACT	Paul Bettles	TEL.	020 8891 7559	Version No.	1	Completion Date:	31/03/2004

CENTRAL EXPENDITURE LIMIT

All LSC grant-funded expenditure to be excluded

Comparison of Schools Budget increase and SFSS increase

CEL1.1 Increase in Schools Budget 2003-04 to 2004-05 (A)	4,460,100
CEL1.2 Increase in SFSS 2003-04 to 2004-05 (B)	3,730,000
CEL1.3 Difference between Schools Budget increase and SFSS increase (A minus B), or Zero if negative	730,100

Calculation of adjustment to Central Expenditure

CEL2.1 2003-04 adjusted Central Expenditure (C)	6,931,120
---	-----------

Increase in delegated budgets 2003-04 to 2004-05

CEL3.1 Delegated budget 2004-05 (D)	63,499,700
CEL3.2.i Delegated budget 2003-04 before adjustments	59,459,959
CEL3.2.ii Adjustment to delegated budget 2003-04 for nursery schools	243,400
CEL3.2.iii Adjustment to delegated budget 2003-04 for Academies	0
CEL3.3 Delegated budget 2003-04 (E) (CEL3.2.i plus CEL3.2.ii minus CEL3.2.iii)	59,703,359

Calculation of Central Expenditure Limit

CEL4.1 Value of C x (D/E) = CEL2.1 x (CEL3.1 / CEL3.3) = 6,931,120 x (63,499,700 / 59,703,359)	7,371,847
CEL4.2 Calculated limit on central expenditure (line CEL1.3 + CEL4.1) (A - B) + (C x (D/E)) = (4,460,100 - 3,730,000) + (6,931,120 x (63,499,700 / 59,703,359))	8,101,947
CEL4.3 Approved higher limit (if applicable)	0

CEL5.1 Limit on Central Expenditure	8,101,947
--	-----------

Central Expenditure within Schools Budget for 2004-05

(Less items not covered by limit)

CEL6.1 2004-05 Adjusted Central Expenditure	7,545,546
CEL6.2 Increase in funding on nursery provision (to be deducted)	0
CEL7.1 Central Expenditure to which limit applies (= CEL6.1 minus CEL6.2)	7,545,546

SECTION 52 EDUCATION BUDGET STATEMENT
Annex to Table 1: Youth Service

YEAR	2004-05	LEA	RICHMOND	LEA No.	318	E-Mail Address:	a.hopgood@richmond
CONTACT	Alison Hopgood	TEL.	020 8891 7549	Version No.	1	Completion Date:	31/03/2004

YOUTH SERVICE (NET)	LEA Direct Spend	Contracted with Voluntary Organisations	Contracted with Other Organisations	Voluntary Organisations Grant Aid	TOTAL
Management					
Full Time	52,300	0	0		52,300
Part Time	0	0	0		0
Youth Workers					
Full Time	250,000	0	0		250,000
Part Time	114,700	0	0		114,700
Support Staff					
Full Time	90,500	0	0		90,500
Part Time	33,500	0	0		33,500
Staff Training	8,600	0	0		8,600
Non-Staff Costs	176,100	11,000	0		187,100
Total Running Costs (Table 1, Line 2.7.1, Net)	725,700	11,000	0	0	736,700
Capital (Table 1, Line 2.7.6, Net, Youth Service element)	21,500	0	0	0	21,500
YOUTH SERVICE TOTAL	747,200	11,000	0	0	758,200

SECTION 52 EDUCATION BUDGET STATEMENT

Table 2 - School level information

YEAR	2004-05	LEA	RICHMOND	LEA No.	318	E-Mail Address:	r.gurd@richmond.gov.uk
CONTACT	Richard Gurd	TEL.	020 8891 7572	Version No.	1	Completion Date:	31/03/2004

School name (1)	(2) DFES N ^o	(3) Total age-weighted funding £	(4) Total Additional Pupil Led Funding £	(5) Total Special Educational Needs (pupil led) £	(6) Social Deprivation £	(7) Total Special non-statemented (non pupil-led) Educational Needs £	(8) Total Site-specific factors £	(9) Total School-specific factors £	(10) Total budget adjustments £	(11) Minimum funding guarantee £	(12) TOTAL BUDGET SHARE		Memorandum items									
											£	FTE Pupils (12a)	(13) £ per pupil	(14) SCHOOL STANDARDS GRANT £	(15) STANDARDS FUND DEVOLVED £	(16) GRANT £	EiC	(17) NOTIONAL SEN BUDGET £	(18) ADDITIONAL TARGETED TRANSITIONAL GRANT £	(19) ADVANCE OF TRANSITIONAL GRANT £	(20) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY £	(21) SCHOOL OPENING / CLOSING C OR O
Nursery Schools																						
Windham Nursery School	1001	93,982	0	66,084	522	9,128	6,619	88,284	0	0	264,619	40.75	6,494	10,000	8,714	0	70,450	0	0	0		
Total/average Nursery Schools (23)		93,982	0	66,084	522	9,128	6,619	88,284	0	0	264,619	40.75	6,494	10,000	8,714	0	70,450	0	0	0		
Primary Schools																						
Archdeacon Cambridge's Church of England Primary School	3326	785,585	9,424	90,933	7,880	9,128	41,992	79,070	9,933	0	1,033,945	404.83	2,554	45,000	29,882	0	107,421	0	0	0		
Barnes Primary School	2028	652,411	15,807	79,716	12,245	9,128	50,447	119,197	33,689	14,623	987,263	334.29	2,953	38,651	27,538	0	112,658	0	0	0		
Bishop Perrin Church of England Primary School	3322	361,299	16,396	18,391	2,991	9,128	22,184	79,108	(10,718)	10,267	509,046	188.42	2,702	29,550	18,087	0	24,496	0	0	0		
Buckingham Primary School	2035	673,246	17,631	155,141	14,966	9,128	52,418	95,911	(11,096)	0	1,007,346	344.25	2,926	30,294	31,503	0	175,901	0	0	0		
Carlisle Infant School	2001	485,683	2,432	36,812	1,716	9,128	28,224	80,108	9,381	5,507	658,991	245.67	2,682	31,134	17,740	0	73,691	0	0	0		
Chase Bridge Primary School	2036	812,909	3,648	50,165	3,998	9,128	56,452	107,114	6,825	6,994	1,057,233	424.42	2,491	45,000	30,792	0	68,986	0	0	0		
Collis Primary School	2032	892,268	7,904	71,168	6,585	9,128	56,858	97,866	28,030	0	1,169,800	459.83	2,544	45,000	30,390	0	71,145	0	0	0		
Darell Primary School	2004	580,808	14,895	159,668	11,127	9,128	36,930	93,252	(12,495)	0	893,314	298.83	2,989	30,267	28,277	0	176,701	0	0	0		
East Sheen Primary School	2006	759,093	11,248	61,340	7,243	9,128	37,509	93,693	(16,956)	9,784	972,082	395.83	2,456	45,000	30,498	0	70,468	0	0	0		
Hampton Hill Junior School	2007	654,514	9,120	37,194	5,717	9,128	35,509	85,686	(8,566)	4,275	832,577	348.75	2,387	30,326	36,774	0	53,341	0	0	0		
Hampton Infant School	2009	528,555	7,904	31,498	8,397	9,128	27,635	88,100	25,372	0	726,589	262.63	2,767	33,133	18,797	0	67,858	0	0	0		
Hampton Junior School	2008	655,655	11,248	41,556	9,344	9,128	45,919	88,033	857	2,103	863,843	349.17	2,474	30,845	44,905	0	53,548	0	0	0		
Hampton Wick Infant and Nursery School	2010	367,989	2,736	10,637	2,216	9,128	24,933	87,049	6,591	3,021	514,300	182.83	2,813	20,000	22,996	0	29,328	0	0	0		
Heathfield Infant School	2012	344,293	11,856	175,275	12,477	9,128	44,599	87,664	(1,460)	6,611	880,443	262.54	3,354	30,452	25,075	0	207,323	0	0	0		
Heathfield Junior School	2011	562,319	16,415	155,662	13,900	9,128	44,692	96,730	2,853	0	901,699	299.50	3,011	30,000	46,406	0	166,985	0	0	0		
Holy Trinity Church of England Primary School	3304	420,270	11,248	58,662	9,906	9,128	25,658	76,611	54,265	0	665,749	214.38	3,106	30,000	24,428	0	98,592	0	0	0		
Kew Riverside Primary School	2039	114,301	304	366	366	9,128	34,349	121,252	13,217	883	294,166	57.00	5,161	31,200	16,178	0	9,494	0	0	0		
Lowther Primary School	2013	364,653	19,151	72,063	17,261	9,128	26,532	86,265	(1,414)	4,999	598,538	186.92	3,202	20,000	33,784	0	85,502	0	0	0		
Marshgate Primary School	2040	275,786	1,216	7,154	1,518	9,128	49,206	124,474	39,898	4,011	512,391	138.00	3,713	45,000	17,523	0	19,443	0	0	0		
Meadlands Primary School	2015	371,799	15,199	27,908	9,217	9,128	35,445	87,925	2,265	0	562,187	191.17	2,941	31,200	23,821	0	34,167	0	0	0		
Nelson Primary School	2016	760,360	11,856	12,014	9,225	9,128	59,208	100,787	(1,129)	0	961,449	396.67	2,424	45,000	30,375	0	23,032	0	0	0		
Orleans Infant School	2018	560,681	608	8,291	688	9,128	31,519	92,100	13,698	1,880	718,593	279.58	2,570	31,090	19,276	0	33,902	0	0	0		
Sacred Heart Roman Catholic Primary School	3320	396,709	2,432	7,508	1,895	9,128	27,819	76,317	(3,743)	1,117	519,182	207.58	2,501	30,000	19,054	0	16,636	0	0	0		
Sheen Mount Primary School	2020	815,674	1,824	60,885	1,941	9,128	40,902	91,551	(529)	4,278	1,025,654	426.04	2,407	45,000	37,509	0	71,519	0	0	0		
St Edmund's Catholic Primary School	3315	757,082	6,080	7,252	4,230	9,128	35,249	77,936	(965)	3,473	899,465	395.00	2,277	45,000	28,824	0	16,380	0	0	0		
St Elizabeth's Catholic Primary School	3310	396,331	3,952	24,867	3,278	9,128	25,362	81,224	2,035	1,447	547,624	206.92	2,647	30,912	29,914	0	32,644	0	0	0		
St James's Roman Catholic Primary School	3316	935,457	912	106,325	698	9,128	42,952	78,835	(11,484)	0	1,162,824	480.29	2,421	45,000	57,039	0	138,899	0	0	0		
St John The Baptist Church of England Junior School	3312	382,246	3,344	63,318	2,901	9,128	31,099	77,597	7,200	2,344	579,177	203.58	2,845	31,354	18,880	0	45,046	0	0	0		
St Mary Magdalen's Catholic Primary School	3309	367,567	5,168	17,068	3,378	9,128	24,413	82,654	(8,218)	4,498	505,656	191.58	2,639	30,428	17,966	0	27,195	0	0	0		
St Mary's and St Peter's Church of England Primary School	3321	686,849	4,864	43,797	3,779	9,128	37,622	77,513	(15,473)	9,078	857,157	357.17	2,400	34,117	23,155	0	57,269	0	0	0		
St Mary's Church of England Primary School	3317	514,746	1,824	39,470	1,314	9,128	17,136	76,813	(3,958)	10,037	666,510	266.00	2,506	33,882	18,826	0	39,141	0	0	0		
St Osmund's Roman Catholic Primary School	3324	344,115	6,080	19,417	4,650	9,128	21,060	81,750	(3,397)	1,251	484,054	178.83	2,707	20,000	26,197	0	30,005	0	0	0		
St Richard's with St Andrew's Church of England Primary School	3303	244,363	8,816	26,201	6,515	9,128	37,901	85,265	43,642	5,272	467,103	125.13	3,733	20,000	27,245	0	37,406	0	0	0		
St Stephen's Church of England Junior School	3319	665,365	1,824	16,541	1,074	9,128	30,463	78,745	9,676	1,598	814,414	354.58	2,297	31,112	26,139	0	48,286	0	0	0		
Stanley Infant School	2022	543,312	4,864	133,188	5,237	9,128	27,163	85,538	33,733	0	842,164	270.83	3,110	32,091	19,318	0	164,860	0	0	0		
Stanley Junior School	2021	677,337	6,688	46,489	5,673	9,128	53,286	96,829	10,693	4,763	910,886	360.92	2,524	31,287	37,460	0	68,867	0	0	0		
The Queen's Church of England Primary School	3327	776,395	2,128	49,644	1,696	9,128	41,429	78,412	8,608	2,747	970,187	405.00	2,396	45,000	51,115	0	64,874	0	0	0		
The Russell Primary School	2019	491,195	16,887	151,367	6,116	9,128	41,048	82,977	37,842	30,674	867,234	250.88	3,457	33,540	20,388	0	176,015	0	0	0		
The Vineyard Primary School	2037	787,391	7,296	95,429	5,647	9,128	50,445	100,807	57,608	675	1,114,426	410.75	2,713	45,000	30,801	0	157,944	0	0	0		
Trafalgar Infant School	2024	464,456	2,736	27,249	2,266	9,128	22,775	97,742	13,261	17,227	656,841	235.25	2,792	33,385	17,201	0	35,594	0	0	0		
Trafalgar Junior School	2023	534,777	6,992	26,782	4,846	9,128	31,356	88,793	17,141	0	719,815	285.00	2,526	30,649	24,802	0	48,679	0	0	0		
Total/average Primary Schools (24)		22,955,744	312,957	2,324,413	239,417	374,248	1,507,698	3,665,293	376,713	175,437	31,931,920	11,876.83	2,689	1,395,899	1,136,880	0	3,041,241	0	0	0		

Nursery / Primary / Secondary schools		(3) Total age-weighted funding £	(4) Total Additional Pupil Led Funding £	(5) Total Special Educational Needs (pupil led) £	(6) Social Deprivation £	(7) Total Special non-statemented (non pupil-led) Educational Needs £	(8) Total Site-specific factors £	(9) Total School-specific factors £	(10) Total budget adjustments £	(11) Minimum funding guarantee £	(12) TOTAL BUDGET SHARE			Memorandum items								
School name (1)	(2) DFES N°										£	£	£	£	£	£	£	FTE Pupils (12a)	(13) £ per pupil	(14) SCHOOL STANDARDS GRANT	(15) STANDARDS FUND DEVOLVED	(16) EIC GRANT
Secondary Schools																						
Christ's Church of England Comprehensive Secondary School	4603	1,343,543	23,907	71,698	25,181	32,126	83,361	187,959	(6)	57,074	1,824,842	516.50	3,533	91,400	196,472	0	99,500	0	0	0		
Grey Court School	4006	2,624,898	41,072	114,769	46,916	32,126	189,294	253,387	(33,250)	0	3,269,212	982.50	3,327	96,000	140,132	0	151,108	0	0	0		
Hampton Community College	4011	2,411,812	27,892	503,332	33,664	32,126	235,783	297,991	21,042	0	3,563,642	899.67	3,961	96,000	83,660	0	558,780	0	0	0		
Orleans Park School	4010	2,711,115	32,490	231,342	37,110	32,126	164,856	272,565	49,371	0	3,530,974	1,019.42	3,464	96,000	96,513	0	269,008	0	0	0		
Shene International School	4020	2,658,893	64,366	98,254	69,978	32,126	163,059	271,637	7,988	0	3,366,301	996.92	3,377	96,000	71,432	0	165,798	0	0	0		
Teddington School	4013	3,034,050	26,666	134,293	27,832	32,126	168,409	333,095	1,812	2,294	3,760,577	1,141.17	3,295	96,000	72,234	0	155,309	0	0	0		
Waldegrave School	4021	2,764,052	36,168	107,407	35,253	32,126	163,079	238,806	13,316	0	3,390,207	1,040.08	3,260	96,000	151,552	0	144,621	0	0	0		
Whitton School	4016	2,091,017	34,635	97,789	45,327	32,126	144,075	281,723	(58,118)	864	2,669,438	783.25	3,408	96,000	91,837	0	148,041	0	0	0		
Total/average Secondary Schools (25)		19,639,381	287,196	1,358,884	321,261	257,008	1,311,916	2,137,163	2,154	60,232	25,375,195	7,379.50	3,439	763,400	903,832	0	1,692,165	0	0	0		

Special schools		(3a) Total place-led funding £	(4a) Total Pupil Led Funding £	(6) Social Deprivation £	(8) Total Site-specific factors £	(9) Total School-specific factors £	(10) Total budget adjustments £	(11) Minimum funding guarantee £	(12) TOTAL BUDGET SHARE			Memorandum items										
School name	DFES N°								£	£	£	£	£	£	£	FTE Pupils (12a)	(13) £ per pupil	(14) SCHOOL STANDARDS GRANT	(15) STANDARDS FUND DEVOLVED	(16) EIC GRANT	(18) ADDITIONAL TARGETED TRANSITIONAL GRANT	(19) ADVANCE OF TRANSITIONAL GRANT
Clarendon School	7000	932,561	54,217	0	68,853	106,079	10,979	0	1,172,689	121.79	9,629	33,573	19,927	0	0	0	0	0	0			
Strathmore School	7007	736,656	23,258	0	41,751	90,868	7,985	933	901,452	98.32	9,169	27,000	16,560	0	0	0	0	0	0			
Total/average Special Schools (26)		1,669,217	77,475	0	110,604	196,947	18,964	933	2,074,140	220.11	9,423	60,573	36,487	0	0	0	0	0	0			
Total All Schools (27)		44,358,323	677,628	3,749,381	561,200	640,384	2,936,837	6,087,687	397,832	236,602	59,645,874	19,517.19	3,056	2,229,872	2,085,913	0	4,803,856	0	0	0		

Memorandum Items

(28) Unallocated ISB	1,161,840		
(29) Unallocated Devolved Standards Fund		361,087	
(30) Unallocated Devolved EIC Grant			0
(31) Total ISB	60,807,714		
(32) Total Devolved Standards Fund		2,447,000	
(33) Total Devolved EIC Grant			0

SECTION 52 EDUCATION BUDGET STATEMENT

Table 3 - School level information

YEAR	2004-05	LEA	RICHMOND	LEA No.	319	E-Mail Address:	r.gurd@richmond.gov.uk
CONTACT	Richard Gurd	TEL.	020 8891 7572	Version No	1	Completion Date:	31/03/2004

Table 3		Pupils funded by year/age groups - age-weighted funding																	(12a) Total pupils (FTE)	(3) Total age-weighted funding £
Nursery / Primary / Secondary schools	nursery 3 yr olds	nursery 4 yr olds	Reception	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Retakes (Year 12+)	FTE Pupils (LSC Funded)				
				Key Stage 1			Key Stage 2			Key Stage 3			Key Stage 4							
Unit value Nursery (£)	2306.313008	2306.313008																		
Unit value Primary (£)	2306.313008	2306.313008	2137.368081	1910.9719	1910.9719	1868.562812	1868.562812	1868.562812	1901.128795	2381.648276	2381.648276	2381.648276								
Unit value Secondary (£)										2381.648276	2381.648276	2381.648276	2992.593733	3171.041701						
(1) School name	(2) DfES No	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils			

Nursery																		
Windham Nursery School	1001	41															41	93,982
Nursery Total		41	0														41	93,982

Primary																		
Archdeacon Cambridge's Church of England Primary School	3326	25.42		41.92	59.42	59.58	58.58	55.92	52.17	51.83							405	785,589
Barnes Primary School	2028	21.25	5.00	39.38	60.00	55.83	53.75	47.75	27.42	23.92							334	652,411
Bishop Perrin Church of England Primary School	3322		2.33	18.00	27.25	30.67	30.08	26.00	26.00	28.08							188	361,299
Buckingham Primary School	2035	25.00	3.33	42.50	58.25	55.08	44.42	34.75	39.17	41.75							344	673,246
Carlisle Infant School	2001		5.00	62.92	89.75	88.00											246	485,683
Chase Bridge Primary School	2036		3.33	41.67	60.00	60.00	66.67	68.92	59.00	64.83							424	812,909
Collis Primary School	2032	25.00		52.50	76.33	65.42	67.17	56.50	56.33	60.58							460	892,268
Darell Primary School	2004	21.63		30.21	43.17	42.83	44.00	43.17	37.42	36.42							299	580,808
East Sheen Primary School	2006		4.00	40.08	56.75	55.42	56.00	54.75	62.17	66.67							396	759,093
Hampton Hill Junior School	2007						88.75	86.17	86.25	87.58							349	654,514
Hampton Infant School	2009	26.00	7.50	59.38	87.92	81.83											263	528,555
Hampton Junior School	2008						84.42	85.92	92.42	85.58	0.83						349	655,655
Hampton Wick Infant and Nursery School	2010	22.88		42.21	59.58	58.17											183	367,989
Healthfield Infant School	2012	52.00	2.00	49.63	79.58	79.33											263	534,293
Healthfield Junior School	2011						70.33	70.92	75.83	82.42							300	562,319
Holy Trinity Church of England Primary School	3304	24.13	1.67	19.58	25.75	29.42	32.83	28.67	27.67	24.67							214	420,270
Kew Riverside Primary School	2039		1.67	20.83	24.58	9.92											57	114,301
Lowther Primary School	2013	17.92		16.42	26.17	26.25	25.50	24.08	25.75	24.83							187	364,553
Marshgate Primary School	2040		3.33	47.50	65.58	21.58											138	275,786
Meadlands Primary School	2015	12.54	1.33	19.46	29.00	25.50	22.42	23.83	27.08	30.00							191	371,799
Nelson Primary School	2016		3.33	40.00	60.00	59.58	58.17	58.25	59.58	57.75							397	760,260
Orleans Infant School	2018	26.00	5.00	62.50	89.58	96.50											280	560,681
Sacred Heart Roman Catholic Primary School	3320			19.58	27.67	29.58	27.75	33.08	35.08	34.83							208	396,709
Sheen Mount Primary School	2020		3.00	42.63	60.00	60.00	60.00	72.08	75.25	53.08							426	815,674
St Edmund's Catholic Primary School	3315		3.33	39.58	57.08	60.00	58.75	57.83	59.00	59.42							395	757,082
St Elizabeth's Catholic Primary School	3310	1.67		20.42	29.42	30.42	32.58	32.42	31.17	28.83							207	396,331
St James's Roman Catholic Primary School	3316	25.79	5.00	59.17	84.50	75.92	59.00	58.17	57.00	55.75							480	935,457
St John The Baptist Church of England Junior School	3312						55.50	46.17	45.50	56.42							204	382,246
St Mary Magdalene's Catholic Primary School	3309		1.00	21.25	30.00	29.17	28.83	27.08	25.92	28.33							192	367,567
St Mary's and St Peter's Church of England Primary School	3321		3.33	41.67	67.92	69.42	53.83	51.08	39.92	30.00							357	686,849

Table 3		Pupils funded by year/age groups - age-weighted funding																(12a) Total pupils (FTE)	(3) Total age-weighted funding £
Nursery / Primary / Secondary schools	nursery 3 yr olds	nursery 4 yr olds	Reception	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Retakes (Year 12+)	FTE Pupils (LSC Funded)			
				Key Stage 1			Key Stage 2			Key Stage 3			Key Stage 4						
	Unit value Nursery (£)	2306.313008	2306.313008																
Unit value Primary (£)	2306.313008	2306.313008	2137.368081	1910.9719	1910.9719	1868.562812	1868.562812	1868.562812	1901.128795	2381.648276	2381.648276	2381.648276							
Unit value Secondary (£)										2381.648276	2381.648276	2381.648276	2992.593733	3171.041701					
(1) School name	(2) DfES N ^o	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils	pupils			
St Mary's Church of England Primary School	3317		3.33	40.00	57.92	45.17	30.42	31.00	29.75	28.00	0.42						266	514,746	
St Osmund's Roman Catholic Primary School	3324		1.50	21.75	32.50	30.17	22.83	23.58	22.17	24.33							179	344,115	
St Richard's with St Andrew's Church of England Primary School	3303	13.00		11.21	13.17	16.50	13.00	17.58	22.33	18.33							125	244,363	
St Stephen's Church of England Junior School	3319						90.00	90.42	88.08	86.08							355	665,365	
Stanley Infant School	2022	26.00	4.17	61.25	89.75	88.83	0.83										271	543,312	
Stanley Junior School	2021						91.75	89.17	89.67	90.33							361	677,337	
The Queen's Church of England Primary School	3327		3.33	41.25	59.83	60.58	60.00	59.58	59.83	60.58							405	776,395	
The Russell Primary School	2019	24.79	1.89	24.44	38.50	40.42	34.83	30.92	29.83	25.25							251	491,195	
The Vineyard Primary School	2037		3.33	41.67	58.58	57.67	65.67	66.42	59.42	57.17	0.83						411	787,391	
Trafalgar Infant School	2024		5.00	57.08	86.50	86.67											235	464,456	
Trafalgar Junior School	2023						76.75	69.67	69.92	68.67							285	534,777	
Primary Total		389	89	1,290	1,872	1,781	1,665	1,622	1,594	1,572	2	0	0	0	0	0	11,877	22,955,744	

Secondary

Christ's Church of England Comprehensive Secondary School	4603										120.00	119.58	110.67	99.83	66.42		517	1,343,543
Grey Court School	4006										197.08	191.33	189.00	195.25	209.83		983	2,624,898
Hampton Community College	4011										178.75	169.92	167.92	186.50	196.58		900	2,411,812
Orleans Park School	4010										204.00	204.50	206.17	203.33	201.42		1,019	2,711,115
Shene International School	4020										203.33	198.92	189.75	196.42	208.50		997	2,658,893
Teddington School	4013										232.50	230.67	226.42	225.75	225.83		1,141	3,034,050
Waldegrave School	4021										211.67	209.75	208.42	206.83	203.42		1,040	2,764,052
Whitton School	4016										159.58	147.25	157.92	144.75	173.75		783	2,091,017
Secondary Total							0	0	0	0	1,507	1,472	1,456	1,459	1,486	0	7,380	19,639,381

Table 4		Place-led funding																(12a) Total places	(3a) Total Place-led funding £
Special schools	Unit value (£)	7354.90	15083.56	13881.81	1641.00														
	School name	DfES N ^o	places	places	places	places	places	places	places	places	places	places	places	places	places	places	places		
Clarendon School	7000	100	12		9.79													122	932,561
Strathmore School	7007			47	51.32													98	736,656
Special Total		100	12	47	61	0	0	0	0	0	0	0	0	0	0	0	0	220	1,669,217

Special

Clarendon School	7000	100	12		9.79													122	932,561
Strathmore School	7007			47	51.32													98	736,656
Special Total		100	12	47	61	0	0	0	0	0	0	0	0	0	0	0	0	220	1,669,217

Additional Pupil Led Funding										Special educational needs				(6) Social Deprivation	(7) Total Special non-statemented (non pupil-led) Educational Needs	Site-specific factors						(8) Total Site-specific factors
Pre-School Place Led Funding Treated as Pupil-Led (Nursery Classes)	KS1 Alternative Funding Routes		Difference in Funding Pupils educated additionally at FE colleges	LSC Grant Allocation Funding Sixth Form Pupils	LSC Funding Guarantee (11/4/04 - 31/8/04)	LEA "Top-up" for Sixth Form Pupils	Other Place led Funding (treated as Pupil Led)	Other Pupil Led Factors	(4) Total Additional Pupil Led Funding	Pupils with statements	Pupils without statements (pupil-led)	Place-led treated as pupil-led	(5) Total Special Educational Needs (pupil led)			Day to Day Maintenance	Energy	Grounds Maintenance	Building Cleaning	Building Maintenance	Premis Insurance	
	Class -Based	Ghost Funding												£	£							£

									0		522	65,562	66,084	522	9,128	679	2,140	292	2,102	307	1,099	6,619
0	0	0	0	0	0	0	0	0	0	0	522	65,562	66,084	522	9,128	679	2,140	292	2,102	307	1,099	6,619

									9,424	9,424	83,634	7,299		90,933	7,880	9,128	6,074	10,876	1,864	13,784	2,744	6,650	41,992
									15,807	15,807	68,400	11,316		79,716	12,245	9,128	7,191	12,433	3,275	16,427	3,248	7,873	50,447
11,532									4,864	16,396	15,400	2,991		18,391	2,991	9,128	3,280	5,896	177	7,760	1,481	3,590	22,184
									17,631	17,631	45,270	14,037	95,834	155,141	14,966	9,128	6,358	11,068	10,704	14,455	2,872	6,961	52,418
									2,432	2,432	35,096	1,716		36,812	1,716	9,128	4,193	7,146	1,066	9,334	1,894	4,591	28,224
									3,648	3,648	46,631	3,534		50,165	3,998	9,128	7,583	13,569	6,219	17,354	3,425	8,302	56,452
									7,904	7,904	64,931	6,237		71,168	6,585	9,128	6,889	11,881	11,722	15,712	3,112	7,542	56,858
									14,895	14,895	64,847	10,430	84,391	159,668	11,127	9,128	5,752	9,212	47	13,023	2,598	6,298	36,930
									11,248	11,248	54,794	6,546		61,340	7,243	9,128	5,435	9,396	2,002	12,271	2,455	5,950	37,509
									9,120	9,120	32,406	4,788		37,194	5,717	9,128	5,432	8,978	433	12,265	2,454	5,947	35,509
									7,904	7,904	23,101	8,397		31,498	8,397	9,128	4,018	6,828	1,657	8,918	1,815	4,399	27,635
									11,248	11,248	33,257	8,299		41,556	9,344	9,128	6,036	9,407	5,368	15,772	2,727	6,609	45,919
									2,736	2,736	8,421	2,216		10,637	2,216	9,128	3,336	6,044	2,498	7,895	1,507	3,653	24,933
									11,856	11,856	76,610	12,477	86,188	175,275	12,477	9,128	6,422	11,409	1,935	14,901	2,901	7,031	44,599
									16,415	16,415	60,662	11,810	83,190	155,662	13,900	9,128	6,319	11,222	2,722	14,657	2,854	6,918	44,692
									11,248	11,248	49,453	9,209		58,662	9,906	9,128	3,498	5,887	3,174	7,689	1,580	3,830	25,658
									304	304	0	366		366	366	9,128	4,528	8,204	3,899	10,715	2,045	4,958	34,349
									19,151	19,151	56,428	15,635		72,063	17,261	9,128	3,770	6,206	2,394	8,332	1,703	4,127	26,532
									1,216	1,216	5,636	1,518		7,154	1,518	9,128	6,981	12,648	2,262	16,519	3,153	7,643	49,206
									15,199	15,199	16,436	11,472		27,908	12,517	9,128	4,350	7,429	7,236	9,703	1,965	4,762	35,445
									11,856	11,856	3,370	8,644		12,014	9,225	9,128	7,334	13,286	9,893	17,353	3,313	8,029	59,208
									608	608	7,603	688		8,291	688	9,128	4,646	8,327	367	10,993	2,099	5,087	31,519
									2,432	2,432	5,961	1,547		7,508	1,895	9,128	4,159	6,728	1,248	9,252	1,879	4,553	27,819
									1,824	1,824	59,641	1,244		60,885	1,941	9,128	5,612	9,692	4,230	12,689	2,535	6,144	40,902
									6,080	6,080	3,370	3,882		7,252	4,230	9,128	4,621	7,874	5,260	10,347	2,087	5,060	35,249
									3,952	3,952	22,053	2,814		24,867	3,278	9,128	3,665	6,189	1,758	8,083	1,655	4,012	25,362
									912	912	36,334	582	69,409	106,325	698	9,128	4,714	8,541	11,252	11,155	2,129	5,161	42,952
									3,344	3,344	60,765	2,553		63,318	2,901	9,128	4,101	7,039	4,502	9,115	1,852	4,490	31,099
									5,168	5,168	14,038	3,030		17,068	3,378	9,128	3,660	6,432	0	8,661	1,653	4,007	24,413
									4,864	4,864	40,366	3,431		43,797	3,779	9,128	5,143	8,681	4,263	11,581	2,323	5,631	37,622

Additional Pupil Led Funding										Special educational needs				(6) Social Deprivation	(7) Total Special non-statemented (non pupil-led) Educational Needs	Site-specific factors						(8) Total Site-specific factors
Pre-School Place Led Funding Treated as Pupil-Led (Nursery Classes)	KS1 Alternative Funding Routes		Difference in Funding Pupils educated additionally at FE colleges	LSC Grant Allocation Funding Sixth Form Pupils	LSC Funding Guarantee (1/4/04 - 31/8/04)	LEA "Top-up" for Sixth Form Pupils	Other Place led Funding (treated as Pupil Led)	Other Pupil Led Factors	(4) Total Additional Pupil Led Funding	Pupils with statements	Pupils without statements (pupil-led)	Place-led treated as pupil-led	(5) Total Special Educational Needs (pupil led)			Day to Day Maintenance	Energy	Grounds Maintenance	Building Cleaning	Building Maintenance	Premis Insurance	
	Class -Based	Ghost Funding												£	£							£
								1,824	1,824	38,156	1,314		39,470	1,314	9,128	2,554	4,589	0	6,043	1,154	2,796	17,136
								6,080	6,080	15,464	3,953		19,417	4,650	9,128	3,039	5,506	624	7,191	1,373	3,327	21,060
								8,816	8,816	20,615	5,586		26,201	6,515	9,128	4,823	7,227	7,571	10,822	2,178	5,280	37,901
								1,824	1,824	15,583	958		16,541	1,074	9,128	4,583	7,902	45	10,845	2,070	5,018	30,463
								4,864	4,864	43,560	5,237	84,391	133,188	5,237	9,128	4,000	7,247	265	9,465	1,807	4,379	27,163
								6,688	6,688	41,861	4,628		46,489	5,673	9,128	7,393	13,334	4,224	16,903	3,339	8,093	53,286
								2,128	2,128	48,412	1,232		49,644	1,696	9,128	6,095	10,783	1,291	13,834	2,753	6,673	41,429
								6,992	16,887	50,346	5,187	95,834	151,367	6,116	9,128	5,237	9,037	6,873	11,803	2,365	5,733	41,048
								7,296	7,296	90,479	4,950		95,429	5,647	9,128	6,945	12,132	4,782	15,845	3,137	7,604	50,445
								2,736	2,736	24,983	2,266		27,249	2,266	9,128	3,030	5,489	2,401	7,169	1,369	3,317	22,775
								6,992	6,992	22,633	4,149		26,782	4,846	9,128	4,157	7,499	3,433	9,837	1,878	4,552	31,356
21,427	0	0	0	0	0	0	0	291,530	312,957	1,507,007	218,168	599,238	2,324,413	239,417	374,248	206,956	359,273	144,936	476,472	93,481	226,580	1,507,698

								23,907	23,907	56,537	15,161		71,698	25,181	32,126	6,628	19,563	22,954	20,505	2,993	10,721	83,361
								41,072	41,072	86,522	28,247		114,769	46,916	32,126	17,072	51,498	33,075	52,314	7,711	27,624	189,294
								27,892	27,892	108,115	20,268	374,949	503,332	33,664	32,126	22,098	61,317	48,219	63,144	9,981	31,024	235,783
								32,490	32,490	208,999	22,343		231,342	37,110	32,126	15,253	45,981	25,365	46,886	6,890	24,681	164,856
								64,366	64,366	56,122	42,132		98,254	69,978	32,126	16,650	49,681	11,259	51,008	7,520	26,941	163,059
								26,666	26,666	117,536	16,757		134,293	27,832	32,126	17,431	51,071	10,402	53,426	7,873	28,206	168,409
								36,168	36,168	86,182	21,225		107,407	35,253	32,126	15,189	45,298	24,144	47,009	6,861	24,578	163,079
								34,635	34,635	70,499	27,290		97,789	45,327	32,126	13,697	40,311	19,849	41,868	6,187	22,163	144,075
0	0	0	0	0	0	0	0	287,196	287,196	790,512	193,423	374,949	1,358,884	321,261	257,008	124,015	364,720	195,267	375,960	56,016	195,938	1,311,916

Pupil-led funding				(4a) Total Pupil-led funding	(6) Social Deprivation	(7) Total Special non-statemented (non pupil-led) Educational Needs	Site-specific factors						(8) Total Site-specific factors
£	£	£	£				£	£	£	£	£	£	
							Day to Day Maintenance	Energy	Grounds Maintenance	Building Cleaning	Building Maintenance	Premis Insurance	
							£			£	£	£	£

				54,217	54,217		0				10,502	11,833	7,919	27,150	2,126	9,322	68,853
				23,258	23,258		0				6,146	11,664	637	16,604	1,244	5,456	41,751
				0	0	77,475	77,475				16,649	23,497	8,556	43,754	3,370	14,778	110,604

School-specific factors										Budget adjustments							
Curriculum Allowance	Management Support	SLA	Rents & NNDR	Sports Facilities	Split Site	Small School	School Meals Equipment	Learning Support Unit	New Schools Protection	(9) Total School-specific factors	Prior year adjustments	Transitional provision	Abatement of Secondary Funding	(10) Total budget adjustments	(11) Minimum Funding Guarantee	(12) TOTAL BUDGET SHARE	
£							£	£	£		£	£	£				£

23.346	39,679	10,379	2,400			12,480				88,284				0	0	264,619
23.346							0	0	0	88,284	0	0	0	0	0	264,619

23.346	39,679	10,379	2,698	2,968						79,070	9,933			9,933	0	1,033,945
23.346	39,679	10,379	25,885	2,208	17,700					119,197	33,689			33,689	14,623	987,263
23.346	39,679	10,379	1,824	1,800		2,080				79,108	(10,718)			(10,718)	10,267	509,046
23.346	39,679	10,379	21,667	840						95,911	(11,096)			(11,096)	0	1,007,346
23.346	39,679	10,379	6,704	0						80,108	9,381			9,381	5,507	658,991
23.346	39,679	10,379	30,611	3,099						107,114	6,825			6,825	6,994	1,057,233
23.346	39,679	10,379	21,797	2,665						97,866	28,030			28,030	0	1,169,806
23.346	39,679	10,379	17,784	2,064						93,252	(12,495)			(12,495)	0	893,314
23.346	39,679	10,379	17,221	3,068						93,693	(16,956)			(16,956)	9,784	972,082
23.346	39,679	10,379	9,242	3,040						85,686	(8,566)			(8,566)	4,275	832,577
23.346	39,679	10,379	12,616	0		2,080				88,100	25,372			25,372	0	726,589
23.346	39,679	10,379	12,814	1,815						88,033	857			857	2,103	863,843
23.346	39,679	10,379	9,485	0		4,160				87,049	6,591			6,591	3,021	514,300
23.346	39,679	10,379	14,260	0						87,664	(1,460)			(1,460)	6,611	880,443
23.346	39,679	10,379	21,769	1,557						96,730	2,853			2,853	0	901,699
23.346	39,679	10,379	2,615	592						76,611	54,265			54,265	0	665,749
23.346	39,679	10,379	33,288	0		14,560				121,252	13,217			13,217	883	294,166
23.346	39,679	10,379	10,260	521			2,080			86,265	(1,414)			(1,414)	4,999	598,538
23.346	39,679	10,379	42,750	0			8,320			124,474	39,898			39,898	4,011	512,391
23.346	39,679	10,379	11,901	540			2,080			87,925	2,265			2,265	0	562,187
23.346	39,679	10,379	26,168	1,215						100,787	(1,129)			(1,129)	0	961,449
23.346	39,679	10,379	18,696	0						92,100	13,698			13,698	1,880	718,593
23.346	39,679	10,379	1,824	1,089						76,317	(3,743)			(3,743)	1,117	519,182
23.346	39,679	10,379	15,048	3,099						91,551	(529)			(529)	4,278	1,025,654
23.346	39,679	10,379	3,311	1,221						77,936	(965)			(965)	3,473	899,465
23.346	39,679	10,379	3,010	650		4,160				81,224	2,035			2,035	1,447	547,624
23.346	39,679	10,379	4,236	1,195						78,835	(11,484)			(11,484)	0	1,162,824
23.346	39,679	10,379	1,459	2,734						77,597	7,200			7,200	2,344	579,177
23.346	39,679	10,379	1,876	3,214		4,160				82,654	(8,218)			(8,218)	4,498	505,656
23.346	39,679	10,379	3,882	227						77,513	(15,473)			(15,473)	9,078	857,157

School-specific factors										Budget adjustments						
Curriculum Allowance	Management Support	SLA	Rents & NNDR	Sports Facilities	Split Site	Small School	School Meals Equipment	Leaning Support Unit	New Schools Protection	(9) Total School-specific factors	Prior year adjustments	Transitional provision	Abatement of Secondary Funding	(10) Total budget adjustments	(11) Minimum Funding Guarantee	(12) TOTAL BUDGET SHARE
£							£	£	£		£	£	£			
23,346	39,679	10,379	1,560	1,849						76,813	(3,958)			(3,958)	10,037	666,510
23,346	39,679	10,379	2,476	1,710		4,160				81,750	(3,397)			(3,397)	1,251	484,054
23,346	39,679	10,379	2,538	3,083		6,240				85,265	43,642			43,642	5,272	467,103
23,346	39,679	10,379	2,271	3,070						78,745	9,676			9,676	1,598	814,414
23,346	39,679	10,379	12,130	4						85,538	33,733			33,733	0	842,164
23,346	39,679	10,379	19,426	3,999						96,829	10,693			10,693	4,763	910,886
23,346	39,679	10,379	3,851	1,157						78,412	8,608			8,608	2,747	970,187
23,346	39,679	10,379	8,945	628						82,977	37,842			37,842	30,674	867,234
23,346	39,679	10,379	26,106	1,297						100,807	57,608			57,608	675	1,114,426
23,346	39,679	10,379	20,178	0		4,160				97,742	13,261			13,261	17,227	656,841
23,346	39,679	10,379	13,908	1,481						88,793	17,141			17,141	0	719,815
957,186	1,626,839	425,539	520,090	59,699	17,700	58,240	0	0	0	3,665,293	376,713	0	0	376,713	175,437	31,931,920

73,619	76,993	10,058	5,472	362			655	20,800		187,958	(6)			(6)	57,074	1,824,842
73,619	76,993	10,058	70,573	689			655	20,800		253,387	(33,250)			(33,250)	0	3,269,212
73,619	76,993	10,058	106,917	631	8,318		655	20,800		297,991	21,042			21,042	0	3,563,642
73,619	76,993	10,058	89,725	715			655	20,800		272,565	49,371			49,371	0	3,530,974
73,619	76,993	10,058	88,813	699			655	20,800		271,637	7,988			7,988	0	3,366,301
73,619	76,993	10,058	150,170	800			655	20,800		333,095	1,812			1,812	2,294	3,760,577
73,619	76,993	10,058	55,951	730			655	20,800		238,806	13,316			13,316	0	3,390,207
73,619	76,993	10,058	99,049	549			655	20,800		281,723	(58,118)			(58,118)	864	2,669,438
588,952	615,944	80,464	666,670	5,175	8,318	0	5,240	166,400	0	2,137,163	2,154	0	0	2,154	60,232	25,375,195

School-specific factors										Budget adjustments						
Curriculum Allowance	Management Support	SLA	Rents & NNDR	Sports Facilities	Split Site	Small School	School Meals Equipment	Leaning Support Unit	New Schools Protection	(9) Total School-specific factors	Prior year adjustments	Transitional provision		(10) Total budget adjustments	(11) Minimum Funding Guarantee	(12) TOTAL BUDGET SHARE
£							£	£	£		£	£				
82,044					19,641		4,394			106,079	10,979			10,979	0	1,172,689
82,044				2,740			6,084			90,868	7,985			7,985	933	901,452
164,088	0	0	0	2,740	19,641	0	10,479	0	0	196,947	18,964	0		18,964	933	2,074,140

SECTION 52 EDUCATION BUDGET STATEMENT

Table 4 - Schools Minimum Funding Guarantee

YEAR	2004-05	LEA	RICHMOND	LEA No.	318	E-Mail Address:	r.gurd@richmond.gov.uk
CONTACT	Richard Gurd	TEL.	020 8891 7572	Version No.	1	Completion Date:	31/03/2004

Primary / Secondary schools	(3) 2003-04 Pupil Numbers	(4) 2003-04 Post 16 (LSC funded) Pupil Numbers	(5) 2003-04 School Budget Share	(6) 2003-04 School Baseline Exclusions	(7) 2003-04 Adjusted Budget Share	(8) 2004-05 Pupil Numbers	(9) 2004-05 Post 16 (LSC funded) Pupil Numbers	(10) 2004-05 School Budget Share (LEA FF formula)	(11) 2004-05 School Baseline Exclusions	(12) 2004-05 Adjusted Budget Share	(13) LEA calculation of % pupil related funding (75 pupils or less)	(14) 2004-05 Guaranteed Funding Level		(15) 2004-05 Minimum Funding Guarantee	(16) Final 2004-05 budget share	(17) % School baseline per pupil increase	
												(14a) First guarantee	(14b) Second guarantee for schools with rising rolls				
School name (1)	(2) DfES N°																

Primary Schools

Archdeacon Cambridge's Church of England Primary School	3326	400	960,524	70,027	890,497	405		1,033,945	96,265	937,680		935,851	932,872	0	1,033,945	3.93%
Barnes Primary School	2028	299	807,380	63,156	744,224	334		972,640	127,625	845,015		846,500	859,638	14,623	987,263	3.40%
Bishop Perrin Church of England Primary School	3322	202	543,443	32,261	511,182	188		498,779	6,506	492,273		502,540	n/a (Falling or Static Rolls)	10,267	509,046	5.53%
Buckingham Primary School	2035	356	1,004,466	66,146	938,320	344		1,007,346	50,982	956,364		950,263	n/a (Falling or Static Rolls)	0	1,007,346	5.38%
Carlisle Infant School	2001	245	612,418	29,890	582,528	246		653,484	51,181	602,303		607,810	604,796	5,507	658,991	3.92%
Chase Bridge Primary School	2036	440	1,056,662	83,657	972,005	424		1,050,239	74,546	975,693		982,687	n/a (Falling or Static Rolls)	6,994	1,057,233	4.75%
Collis Primary School	2032	437	1,075,622	107,202	968,420	460		1,169,806	114,758	1,055,048		1,049,256	1,053,667	0	1,169,806	3.54%
Darell Primary School	2004	308	861,310	53,381	807,929	299		893,314	68,002	825,312		820,505	n/a (Falling or Static Rolls)	0	893,314	5.24%
East Sheen Primary School	2006	404	979,437	83,291	896,146	396		962,298	54,710	907,588		917,372	n/a (Falling or Static Rolls)	9,784	972,082	4.42%
Hampton Hill Junior School	2007	359	827,751	40,112	787,639	349		828,301	32,733	795,568		799,844	n/a (Falling or Static Rolls)	4,275	832,577	4.63%
Hampton Infant School	2009	250	656,298	49,396	606,902	263		726,589	60,740	665,849		656,324	658,788	0	726,589	4.51%
Hampton Junior School	2008	348	846,773	63,529	783,244	349		861,739	46,928	814,811		816,915	812,784	2,104	863,843	3.93%
Hampton Wick Infant and Nursery School	2010	179	459,362	(2,717)	462,079	183		511,279	24,497	486,782		489,803	489,274	3,022	514,300	3.51%
Heathfield Infant School	2012	283	911,950	101,842	810,108	263		873,829	87,575	786,257		792,868	n/a (Falling or Static Rolls)	6,611	880,443	5.65%
Heathfield Junior School	2011	333	923,260	64,552	858,708	300		901,699	75,229	826,470		821,344	n/a (Falling or Static Rolls)	0	901,699	6.98%
Holy Trinity Church of England Primary School	3304	228	617,791	53,049	564,742	214		665,749	105,984	559,765		559,253	n/a (Falling or Static Rolls)	0	665,749	5.42%
Kew Riverside Primary School	2039	36	243,718	46,972	196,746	57		293,283	46,505	246,778	36.1%	247,661	n/a (Small School)	884	294,166	-20.50%
Lowther Primary School	2013	191	604,733	84,145	520,588	187		593,539	65,274	528,265		533,264	n/a (Falling or Static Rolls)	4,999	598,538	4.40%
Marshgate Primary School	2040	72	337,564	59,851	277,713	138		508,380	88,284	420,096	51.1%	424,107	n/a (Small School)	4,011	512,391	-20.32%
Meadlands Primary School	2015	198	545,450	18,332	527,118	191		562,187	29,122	533,065		532,533	n/a (Falling or Static Rolls)	0	562,187	4.88%
Nelson Primary School	2016	397	929,576	32,862	896,894	397		961,449	27,279	934,170		932,143	n/a (Falling or Static Rolls)	0	961,449	4.24%
Orleans Infant School	2018	296	712,994	29,747	683,247	280		716,714	39,997	676,717		678,596	n/a (Falling or Static Rolls)	1,879	718,593	5.24%
Sacred Heart Roman Catholic Primary School	3320	226	536,846	6,899	529,947	208		518,065	4,042	514,023		515,140	n/a (Falling or Static Rolls)	1,117	519,182	5.85%
Sheen Mount Primary School	2020	422	988,484	80,183	908,301	426		1,021,376	74,160	947,216		951,494	947,710	4,778	1,025,654	3.81%
St Edmund's Catholic Primary School	3315	396	865,847	5,603	860,244	395		895,992	5,716	890,276		893,749	n/a (Falling or Static Rolls)	3,473	899,465	4.03%
St Elizabeth's Catholic Primary School	3310	208	530,802	27,478	503,324	207		546,177	27,098	519,079		520,526	n/a (Falling or Static Rolls)	1,448	547,624	4.15%
St James's Roman Catholic Primary School	3316	458	1,062,989	35,509	1,027,480	480		1,162,824	27,204	1,135,620		1,110,350	1,114,327	0	1,162,824	5.38%
St John The Baptist Church of England Junior School	3312	205	574,176	80,664	493,512	204		576,832	69,424	507,408		509,753	n/a (Falling or Static Rolls)	2,345	579,177	4.18%
St Mary Magdalen's Catholic Primary School	3309	196	492,583	4,738	487,845	192		501,158	7,696	493,462		497,960	n/a (Falling or Static Rolls)	4,498	505,656	4.49%
St Mary's and St Peter's Church of England Primary School	3321	330	793,572	53,178	740,394	357		848,079	28,775	819,304		820,553	828,382	9,079	857,157	3.40%
St Mary's Church of England Primary School	3317	241	582,167	28,914	553,253	266		656,473	35,758	620,715		622,606	630,752	10,037	666,510	3.40%
St Osmund's Roman Catholic Primary School	3324	185	465,599	1,944	463,655	179		482,803	14,543	468,260		469,511	n/a (Falling or Static Rolls)	1,251	484,054	4.71%
St Richard's with St Andrew's Church of England Primary School	3303	123	451,793	71,178	380,615	125		461,831	66,446	395,385		400,657	399,543	5,272	467,103	3.69%
St Stephen's Church of England Junior School	3319	357	789,132	27,826	761,306	355		812,816	27,530	785,286		786,884	n/a (Falling or Static Rolls)	1,598	814,414	4.16%
Stanley Infant School	2022	268	767,790	52,549	715,241	271		842,164	87,289	754,875		751,076	748,542	0	842,164	4.27%
Stanley Junior School	2021	358	854,295	52,579	801,716	361		906,124	71,980	834,144		838,906	835,359	4,763	910,886	3.84%
The Queen's Church of England Primary School	3327	399	896,458	32,757	863,701	405		967,440	60,522	906,918		909,665	907,254	2,747	970,187	3.67%
The Russell Primary School	2019	231	721,307	35,293	686,014	251		836,560	95,473	741,087		763,683	771,761	30,674	867,234	3.40%
The Vineyard Primary School	2037	420	1,070,963	151,115	919,848	411		1,113,750	174,193	939,557		940,233	n/a (Falling or Static Rolls)	675	1,114,426	4.46%
Trafalgar Infant School	2024	223	566,260	18,065	548,195	235		639,613	58,422	581,191		595,537	598,419	17,227	656,841	3.40%
Trafalgar Junior School	2023	278	646,202	18,845	627,357	285		719,815	53,682	666,133		664,953	664,225	0	719,815	3.70%

(18) Total Primary Schools

11,785

30,174,927

2,016,000

28,158,927

11,877

31,756,484

2,364,675

29,391,809

29,460,678

13,858,073

175,440

31,931,924

Primary / Secondary schools		(3) 2003-04 Pupil Numbers	(4) 2003-04 Post 16 (LSC funded) Pupil Numbers	(5) 2003-04 School Budget Share	(6) 2003-04 School Baseline Exclusions	(7) 2003-04 Adjusted Budget Share	(8) 2004-05 Pupil Numbers	(9) 2004-05 Post 16 (LSC funded) Pupil Numbers	(10) 2004-05 School Budget Share (LEA FF formula)	(11) 2004-05 School Baseline Exclusions	(12) 2004-05 Adjusted Budget Share	(13) LEA calculation of % pupil related funding (75 pupils or less)	(14) 2004-05 Guaranteed Funding Level		(15) 2004-05 Minimum Funding Guarantee	(16) Final 2004-05 budget share	(17) % School baseline per pupil increase
School name (1)	(2) DIES N°												(14a) First guarantee	(14b) Second guarantee for schools with rising rolls			

Secondary Schools

Christ's Church of England Comprehensive Secondary School	4603	429	0	1,469,508	54,556	1,414,952	517	0	1,767,769	62,003	1,705,766		1,735,379	1,762,840	57,074	1,824,843	3.40%
Grey Court School	4006	1,024	0	3,318,412	188,125	3,130,287	983	0	3,269,212	123,496	3,145,716		3,138,942	n/a (Falling or Static Rolls)	0	3,269,212	4.78%
Hampton Community College	4011	924	0	3,400,050	145,130	3,254,920	900	0	3,563,642	219,153	3,344,489		3,306,334	n/a (Falling or Static Rolls)	0	3,563,642	5.56%
Orleans Park School	4010	1,015	0	3,298,428	270,796	3,027,632	1,019	0	3,530,974	347,746	3,183,228		3,160,953	3,144,452	0	3,530,974	4.68%
Shene International School	4020	997	0	3,152,840	82,542	3,070,298	997	0	3,366,301	152,574	3,213,727		3,193,110	n/a (Falling or Static Rolls)	0	3,366,301	4.67%
Teddington School	4013	1,144	0	3,605,862	186,061	3,419,801	1,141	0	3,758,283	212,144	3,546,139		3,548,433	n/a (Falling or Static Rolls)	2,294	3,760,577	4.03%
Waldegrave School	4021	1,040	0	3,220,135	139,178	3,080,957	1,040	0	3,390,207	155,449	3,234,758		3,205,319	3,186,986	0	3,390,207	4.95%
Whitton School	4016	856	0	2,809,323	123,613	2,685,710	783	0	2,668,574	83,357	2,585,217		2,586,081	n/a (Falling or Static Rolls)	863	2,669,438	5.20%

(19) Total Secondary Schools

7,429	0	24,274,558	1,190,001	23,084,557	7,380	0	25,314,962	1,355,922	23,959,040	23,874,551	8,094,276	60,232	25,375,193
-------	---	------------	-----------	------------	-------	---	------------	-----------	------------	------------	-----------	--------	------------

Table 4 Notes

Note that the information you provide in this section will be taken into account when returned to DIES.

Kew Riverside Primary School and Marshgate Primary School are newly established schools. They received one-off start up resources in 2003/2004 which are considered outside the funding guarantee when calculating the school budgets for 2004/2005.

YEAR	2004-05	LEA	RICHMOND	LEA No.	318	E-Mail Address:	r.gurd@richmond.gov.uk
CONTACT	Richard Gurd	TEL.	020 8891 7572	Version No.	1	Completion Date:	06/04/2004

Primary and Secondary Schools

PUPIL-LED FUNDING (1)

PUPIL COUNT ARRANGEMENTS (2)

Supply Method of pupil count, count dates and worked example(s) where appropriate:

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
--------------------------	---------------------	------------------------------------	---	------------------------------------

PRE-SCHOOL PLACE-LED FUNDING TREATED AS PUPIL-LED (NURSERY CLASSES) (8)

Nursery 3 year olds	40.75	2,306.00
Nursery 4 year olds		

Nursery:		
93,982.00	35.52%	
Primary:		
0.00	0.00%	

Method and worked example(s) where appropriate:

Nursery rolls are composite totals of the full-time equivalent pupils attending in the 3 terms of the school year. Nursery pupils are normally in attendance for 5 morning or 5 afternoon sessions each week. The actual head-count of nursery pupils is, therefore, double the full-time equivalent roll quoted above.

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (9)

Class-based		Nursery: 0.00	0.00%
Class-based	21,427.00	Primary: 21,427.00	0.07%
Ghost funding		Nursery: 0.00	0.00%
Ghost funding		Primary: 0.00	0.00%

Method and worked example(s) where appropriate:

Funding for additional teachers is provided to schools to meet the requirements of Key Stage 1 Class Size.

AGE-WEIGHTED FUNDING (10)

Weighting Ratios (11)

Key Stage	School Year	Age group (pupils' ages as at 31 st August 2003)	Weighting Ratio	Unit Value	Total allocated	% of Budget	Pupil numbers (11a)
-	Nursery		N.2	2,306.00			389.33
-	Reception (supp)		N.2	56.00			266.17
-	Reception (inf)	4	R.I.	2,137.00			1,378.33
1	1	5	1	1,911.00			1,872.00
	2	6	2	1,911.00			1,781.42
	3	7	3	1,869.00			1,665.42
2	4	8	4	1,869.00			1,621.83
	5	9	5	1,869.00			1,594.08
	6	10	6	1,901.00			1,572.33
	7 (in prim)	11	7	2,382.00			2.08
	6 (in sec)	10	6	1,901.00			0.00
3	7	11	7	2,382.00			1,506.92
	8	12	8	2,382.00	Primary:		1,471.92
	9	13	9	2,382.00	22,955,744.00	70.52%	1,456.25
4	10	14	10	2,993.00	Secondary:		1,458.67
	11	15	11	3,171.00	19,639,381.00	75.78%	1,485.75

Difference in funding pupils educated additionally at colleges of F.E.

	0.00			
--	------	--	--	--

Band, Range or Level (3)

Unit Value (4) £

Total allocated through factor (5)

% of Nursery, Primary & Secondary budgets (6)

Cross ref. to 2003 Regulations (7)

Method and worked example(s) where appropriate:

Funded pupil rolls are full-time equivalent rolls based on 5/12th of the actual Pupil Level Annual Schools Census (PLASC) count in January and 7/12th of the school's estimated PLASC for the following January. A funding adjustment will be made to the following year's budget to correct for actual rolls in the Autumn Term and Spring Term. The correction will be based on the actual PLASC rolls in January 2004. For reception infants, where there is a separate admission procedure in each term, Autumn Term 2003 rolls will be corrected to the actual rolls as on the September 2003 Organisation Return. For nursery pupils, in order to allow for staggered admissions the count date used for both actual and estimated rolls is the first school day in February rather than the Annual Schools Census enumeration day.

Nursery and reception infant rolls are composite totals of the full-time equivalent pupils attending in the 3 terms of the school year. Nursery pupils are normally in attendance for 5 morning or 5 afternoon sessions each week. The actual head-count of nursery pupils is, therefore, double the full-time equivalent roll quoted above. All reception age infants are admitted half-time at the start of the autumn term, although summer-born RIs. may remain in part-time attendance at a nursery until the start of the spring term. Autumn-born RIs. attend full-time from the start of the spring term and all RIs. attend full-time in the summer term.

Weighting ratios are derived from the allocation across all primary and secondary age groups of funding for teaching, administrative, welfare, caretaking, supervisory and other ancillary support staff, books, stationery, materials, establishment and service costs, water rates, expenses, and funding for certain budgets offered as service level agreements. The funding of a portion (30%) of certain premises budgets is also included in the age-weighted pupil element. The method of allocation is based on agreed policy relating to -pupil/teacher ratio (primary), curriculum-led staffing (secondary), & the funding of resources for specific age groups - nursery nurses, laboratory & technical staff, examination costs, etc.

Weightings express the relative value of the total funding for a pupil in an age group when compared with the value of a pupil in Years 3 to 5 which are expressed as 1.000.

For the Autumn term only, summer-born reception infants are funded at the nursery level. This is shown in the table above as a supplement to the basic reception infant AWPUs.

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (12)

Pupil numbers (11a)

FTE Pupils (LSC Funded)	1				
		Secondary:			
		0.00			

Method and worked example(s) where appropriate:
n/a

LSC FUNDING GUARANTEE (1/4/04 - 31/8/04) (13)

		Secondary:			
		0.00			

Method and worked example(s) where appropriate:
n/a

FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (14)

Pupil numbers (11a)

"Top-up" Re-takes					
		Secondary:			
		0.00			

Method and worked example(s) where appropriate:
n/a

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (15)

		Nursery:			
		0.00	0.00%		
		Primary:			
		0.00	0.00%		
		Secondary:			
		0.00	0.00%		

Method and worked example(s) where appropriate:
n/a

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
--------------------------	---------------------	------------------------------------	---	------------------------------------

OTHER PUPIL-LED FACTORS (16)

Nursery

		Nursery:		
		0.00	0.00%	

Primary

Free school meals - education catering service

959	303.99	Primary:		
		291,530.00	0.90%	

Secondary

Free school meals - education catering service

937	306.51	Secondary:		
		287,196.00	1.11%	

Method and worked example(s) where appropriate:

Allocations to cover the actual cost of free school meals is made on the basis of known FSM take up as declared on the Annual Schools Census. An adjustment is made to the following year's allocation to reflect any increases or decreases in take-up of free.

SEN - PUPILS WITH STATEMENTS (17)

Nursery

		Nursery:		
		0.00	0.00%	

Primary

Statement Band A	3	1,641.00		
Statement Band B	46	3,370.00		
Statement Band C	32	5,183.00		
Statement Band D	19	5,961.00		
Statement Band E	15	6,737.00		
Statement Band F	12	8,582.00		
Statement Band G	14	11,228.00		
Statement Band H	19	18,246.00		
Statement Band P	13	22,500.00		
Statement Band X	37	various		
Statement Band Z	32	0.00		
Place Band 2	2	376.00		
Place Band 4	3	376.00		
Place Band 6	14	237.00		
Place Band 7	7	237.00		
Place Band 8	10	237.00		
Place Band 9	18	237.00	Primary:	
			1,507,006.00	4.63%

Secondary

Statement Band A	1	1,641.00		
Statement Band B	82	3,370.00		
Statement Band C	39	5,183.00		
Statement Band D	6	5,961.00		
Statement Band E	12	6,737.00		
Statement Band F	5	8,582.00		
Statement Band G	8	11,228.00		
Statement Band H	3	18,246.00		
Statement Band P	2	22,500.00		
Statement Band X	3	various		
Statement Band Z	23	0.00	Secondary:	
Place Band 3S	25	376.00	790,512.00	3.05%

Method and worked example(s) where appropriate:

Statement Bands

These allocations represent the additional funding for pupils with a statement of special educational need in mainstream schools. The funding is allocated on the basis of Statemented Weighted Units (SWUs) which is based on the number of pupils in each statement band.

Where pupils are in their last year at the school (i.e. will leave in July) funding is provided at 5/12ths of the annual allocation.

Place Bands

These allocations represent the per pupil element of funding for pupils attending special units attached to mainstream schools. The bands of need are as described in outline below:

- Band 3S = Secondary age pupils with severe emotional and behavioural difficulties
- Band 6 = Infants under observation and assessment for severe developmental and other learning difficulties
- Band 7 = Infants with language and communication difficulties
- Band 8 = Juniors with language and communication difficulties
- Band 9 = Infants with moderate learning difficulties

The funding unit is calculated by distributing the available resources equally across the pupils in each phase. Thus, the unit of resource is the same for all primary age pupils in whatever category. Allocations cover the budgets for capitation, protective clothing, laundry, advertising, postage, telephone, water rates, assisted journeys, swimming pool admission fees and other expenses.

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
--------------------------	---------------------	------------------------------------	---	------------------------------------

SEN - PUPILS WITHOUT STATEMENTS (Pupil-Led) (18)

Nursery					
SEN	3	159.59	Nursery: 522.00	0.20%	
Primary					
SEN	1367	159.59	Primary: 218,168.00	0.67%	
Secondary					
SEN	1212	159.59	Secondary: 193,424.00	0.75%	

Method and worked example(s) where appropriate:

Pupil-led allocations for SEN are based on the number of pupils entitled to a free school meal as indicated on the Pupil Level Annual Schools Census (PLASC). For reception infant and nursery age groups, where only some pupils are in full-time attendance, the percentage of FSM entitlement in years 1 to 6 is applied to the full-time equivalent roll in the nursery and reception infant age groups. This gives a total FSM roll for each school which is then multiplied by the unit of resource - which is the same for all ages of pupil.

SEN - PLACE-LED FUNDING TREATED AS PUPIL-LED (19)

Nursery	6	10,133.00	Nursery: 65,562.00	24.78%	
Primary					
Place Band 2	2	13,882.00			
Place Band 4	3	13,882.00			
Place Band 6	16	11,979.00			
Place Band 7	10	8,619.00			
Place Band 8	10	8,319.00	Primary: 599,238.00	1.84%	
Place Band 9	20	8,439.00			
Secondary					
Place Band 3S	25	14,998.00	Secondary: 374,949.00	1.45%	

Method and worked example(s) where appropriate:

These allocations represent the per place element of funding for pupils attending special units attached to mainstream schools. Allocations under this heading relate in the main to staffing budgets. The value of a special unit place in each category of need allocates funding for teaching staff, special support assistants, integration and outreach, supply cover, staff advertising, expenses for parents' meetings & travel, administrative assistance, mid-day supervision - by teachers & by supervisory assistants, and liaison with off-site host school (secondary unit).

The method of apportionment of each separate budget is to apply weightings to the different bands of learning difficulty according to the defined need to spend in each category. The weighted place values for each budget distributed as part of the place element have then been aggregated to give an overall weighting for each different band of learning difficulty.

Total % of Primary and Secondary pupil-led funding **80.09%**

NON PUPIL-LED FUNDING (20)

SOCIAL DEPRIVATION FACTORS (21)

Nursery					
Social Priority	3	159.59	Nursery: 522.00		
Primary					
Social Priority	1367	159.59	Primary: 239,417.00		
School Journey Grants - by Year 6 FSM	183	116.11			
Secondary					
Social Priority	1212	159.59	Secondary: 321,262.00		
Social Inclusion	1212	105.48			

Method and worked example(s) where appropriate:

Allocations for social priority are based on the number of pupils entitled to a free school meal as indicated on the Pupil Level Annual Schools Census (PLASC). For reception infant and nursery age groups, where only some pupils are in full-time attendance, the percentage of FSM entitlement in years 1 to 6 is applied to the full-time equivalent roll in the nursery and reception infant age groups. This gives a total FSM roll for each school which is then multiplied by the unit of resource - which is the same for all ages of pupil.

Allocations for social inclusion are 50% funded via AWPU and 50% by entitlement to a free school meals as indicated on the Pupil Level Annual Schools Census.

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
--------------------------	---------------------	------------------------------------	---	------------------------------------

SEN - NON-STATEMENTED (non pupil-led) EDUCATIONAL NEEDS (22)

Nursery				
Special Educational Need - Nursery base allocation (0.3 teacher)	1	9,128.00	Nursery: 9,128.00	
Primary				
Special Educational Need - Primary base allocation (0.3 teacher)	41	9,128.00	Primary: 374,248.00	
Secondary				
Special Educational Need - Secondary base allocation (1.0 teacher)	8	32,126.00	Secondary: 257,008.00	

Method and worked example(s) where appropriate:

A flat rate allocation is made in respect of special needs. This equates to approximately 0.3 of a teacher per primary school and 1.0 teacher per secondary school to ensure a core provision of management and teaching time for special needs (SENCO).

SITE SPECIFIC FORMULA FACTORS (23)

Nursery				
Day-to-day Maintenance - floor area	343	1.98		
Buildings Maintenance - floor area	343	0.89		
Energy - heated floor area	343	6.24		
Grounds Maintenance - grounds area	820	0.36		
Building Cleaning - cleaning area	343	6.13	Nursery:	
Premises Insurance - cleaning area	343	3.20	6,620.00	
Primary				
Day-to-day Maintenance - floor area	104498	1.98		
Buildings Maintenance - floor area	104498	0.89		
Energy - heated floor area	57586	6.24		
Grounds Maintenance - grounds area	406632	0.36		
Building Cleaning - cleaning area	77735	6.13	Primary:	
Premises Insurance - cleaning area	70702	3.20	1,507,702.00	
Secondary				
Day-to-day Maintenance - floor area	62618	1.98		
Buildings Maintenance - floor area	62618	0.89		
Energy - heated floor area	58459	6.24		
Grounds Maintenance - grounds area	547845	0.36		
Building Cleaning - cleaning area	61337	6.13	Secondary:	
Premises Insurance - cleaning area	62618	3.20	1,311,914.00	

Method and worked example(s) where appropriate:

Day-to-day & Building Maintenance

70% of the building maintenance budget is distributed according to the area of each school's premises (including the area of any caretakers' house or flat). A weighting is applied to reflect the different level of responsibility of voluntary aided schools and also to allow for the different levels of spending on maintenance between primary and secondary phases.

Energy

The budget for energy is distributed on the basis of the total heated area of a schools' buildings. Historically, weightings have been applied to these areas to reflect phase and where there is a need to heat the water of a school swimming pool (range of weightings between 1.00 and 1.053).

Grounds Maintenance

70% of the budget for grounds maintenance is distributed on the basis of the total area of a schools' grassed and cultivated outdoor space (excluding hard play surface).

Weightings are applied to the areas of schools in each phase to reflect the different curriculum requirements at different stages of education as recommended in the DIES Premises Regulations. The weightings applied to overall grounds area to reflect this are:

Nursery/Infant schools = 1.00

Junior and JM&I. Schools = 1.43

Secondary schools = 1.61

Building Cleaning

The budgets for building cleaning and associated costs are distributed according to each school's cleaning areas as calculated in 1990 for the purposes of submitting to competitive tendering contract - since up-dated as notified. 30% of the caretaking budget is included, and 70% of the budget for cleaning and cleaning materials. A weighting is applied to reflect the historical spend of primary (1.13) and secondary (1.00) phases.

Premises Insurance

The budget for premises insurance is allocated on un-weighted area used for maintenance.

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
--------------------------	---------------------	------------------------------------	---	------------------------------------

SCHOOL SPECIFIC FORMULA FACTORS (24)

Nursery

National Non-Domestic Rates (NNDR)	1	2,400.00		
Curriculum Protection	1	23,346.00		
Management Support	1	39,679.00		
Service Agreements by institution	1	10,379.00		
Small Schools Protection	1	12,480.00		
			Nursery:	
			88,283.00	

Primary

Swimming Pool Maintenance	191	95.27		
Swimming - admission & tuition costs	39097	0.70		
Off-site Sports Facilities (hire of pitches)	24	409.00		
Off-site Sports Facilities (travel)	3	1,414.00		
Split-site allowance	1	17,700.00		
National Non-Domestic Rates (NNDR)	39	various		
Rents	8	various		
Curriculum Protection	41	23,346.00		
Management Support	41	39,679.00		
Service Agreements by institution	41	10,379.00		
Small Schools Protection	28	various		
			Primary:	
			3,665,296.00	

Secondary

Split-site allowance	7378	0.70		
Learning Support Units	1	8,318.00		
National Non-Domestic Rates (NNDR)	8	20,800.00		
Rents	14	various		
ECS Equipment Maintenance	5	various		
Curriculum Protection	8	655.00		
Management Support	8	73,619.00		
Service Agreements by institution	8	76,993.00		
			Secondary:	
			2,137,164.00	

Method and worked example(s) where appropriate:

Swimming Pool Maintenance

Richmond has 8 primary and 1 special school that have an on-site swimming pools either indoors or outdoors. The budget for maintenance of these pools is distributed according to the number of recognised weeks that each pool is open in the year. This number is weighted in relation to the size (by water capacity) of the pool.

Swimming - admission & tuition costs

Allocations are made to pupils between Years 3 and 11. Weightings are applied to reflect policy which places an emphasis on swimming tuition at the primary phase (primary weighting: 7.41; secondary weighting: 1.0). Further weightings adjust allocations to take account of whether or not the nearest public pool is within walking distance (weightings of 1.0 and 0.25), and whether or not the school has its own swimming pool and its operational length over a school year (weightings of: 0.1; 0.3; 0.6 and 1.0)

Off-site Sports Facilities (hire of pitches and travel)

Allocations are to primary schools only - to recognise those schools which, because of the lack of on-site sports facilities, have to hire sports facilities off-site. Where such facilities are not within walking distance, an allowance is made to enable the hire of transport. Pitch hire funds are allocated as a points score to schools which have on-site grounds areas of less than 1500 sq. metres (3 points) and less than 3000 sq.m. (1 point). Transport costs are allocated as a lumpsum, the same for all qualifying schools, where the nearest sports pitches are more than 1 kilometre distance from the school.

Split-site allowance

A split site is defined as any school where premises are separated by a public road. Allocations for split sites are agreed on an individual basis to reflect any additional costs which occur due to the split. These can cover additional teaching, welfare, administration, school meals supervisory assistance or caretaking.

Learning Support Units

Learning Support Units have been established in all secondary schools since September 2003. This funding is earmarked to support a range of appropriate provision in relation to pupils with behaviour difficulties.

National Non-Domestic Rates (NNDR) & Rents

NNDR allocations are as estimated by the authority's Business Rates office at the start of the year. Any adjustments required to be made to the chargeable amount are corrected by an in-year adjustment. The allocation is cost-neutral to all schools. Normal NNDR abatements have been incorporated in respect of the authority's voluntary aided schools. Rents are dealt with in a similar fashion. They represent costs of the hire of demountable classrooms and similar committed expenditure.

ECS Equipment Maintenance

Equipment maintenance on a lump sum per secondary school (Primary and special schools allocations are included in their SLA lump sum allocations).

Curriculum Protection

Teaching staff - 0.7 of a teacher to each primary and 2.3 teachers to each secondary school at approximate average costs.

Management Support

Caretaking: 70% of the costs of - 1 caretaker (primary schools) & 1 caretaker & 2 assistant caretakers (secondary schools)
 Administrative Assistance: 70% of the costs of - 30 hours per week for 40 weeks (primary) & 2 f.t.e. admin.posts (secondary)
 Welfare Assistance: 70% of the costs of - 30 hours per wk.for 40 weeks (primary) & 15 hours per wk.for 40 weeks (secondary)
 Subsequent delegation of further administration support for LMS, Phase Panel supply cover, staff expenses and the cost of the governors' clerking function are also included.

Service Agreements by institution

The lump sum elements of certain curriculum, administration, financial, management, personnel, IT and catering services are included since their delegation in April 1994.

Small Schools Protection

Small schools, defined as those primary schools with 8 classes or less are entitled to a level of protection. This protection is to support small schools at a rate of £2,080 per class below the threshold.

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
--------------------------	---------------------	------------------------------------	---	------------------------------------

BUDGET ADJUSTMENTS (25)

PRIOR YEAR ADJUSTMENTS (26)

Nursery:	0.00	
Primary:	376,713.00	
Secondary:	2,153.00	

Method and worked example(s) where appropriate:

Prior year adjustments are made up of five areas:

Pupil Roll Adjustment
The funding of pupil rolls in any year is based on actual January Pupil Level Annual School Census (PLASC) rolls for the Summer Term and on estimated rolls for the Autumn and Spring Terms. In order to correct for over or under-estimates in the Autumn and Spring Terms (7/12ths of the year), an adjustment to the age-weighted pupil unit is made at the start of the following year. The calculation is based on the relevant year's AWPV values and takes account of any in-year allocations where these have been necessary to fund exceptional changes in intake. Adjustments are also made to ensure that the funding for excluded pupils is not deducted twice.

Protection for bulge classes in primary schools
The authority's formula allows for a level of protection where a school has, at the authority's request, admitted a bulge class at the reception infant stage, and where the anticipated roll falls below expectation. Allocations under this formula factor protect funding at the school's standard admission number plus 26 for the bulge class at Key Stage 1.

Key Stage 1 Cluster Protection
The authority's formula allows for a level of protection where a school has surpluses places and the number of surpluses places for a year group within a cluster is greater than 10%. This protection recognises that if there are surplus places within a cluster of greater than 10% it may be beyond an individual schools control as it may reflect changing demographic situation. The Key Stage 1 protection is linked into the regular review of school places.

Free school meals - education catering service
The funding of free school meals in any year is based on actual January Pupil Level Annual School Census (PLASC) take up. In order to correct for increases and decreases in free school meal take-up the Autumn and Spring Terms (7/12ths of the year) allocations are adjusted to reflect the following January's Annual School Census take up numbers.

In-Boro Statements of Special Educational Need
These allocations represent the additional funding for in-boro pupils with a statement of special educational need in mainstream schools.

TRANSITIONAL PROVISION (27)

Nursery:	0.00	
Primary:	0.00	
Secondary:	0.00	

Method and worked example(s) where appropriate:

n/a

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LEA's formula (28)

Secondary:	0.00	
------------	------	--

Method and worked example(s) where appropriate:

n/a

MINIMUM FUNDING GUARANTEE (29)

Nursery:	0.00	
Primary:	175,437.00	
Secondary:	60,232.00	

Method and worked example(s) where appropriate:

Brings the schools total allocation for 2004/05 up to the minimum amount of funding a school should receive under the Minimum Funding Guarantee.

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
--------------------------	---------------------	------------------------------------	---	------------------------------------

TOTAL OF FUNDING TREATED AS PUPIL-LED (30)

Nursery:
264,619.00
Primary:
31,931,926.00
Secondary:
25,375,195.00

Method and worked example(s) where appropriate:
Total of ISB Mainstream schools (not including Unallocated Reserve)

UNALLOCATED RESERVE (31)

Nursery:
0.00
Primary:
619,275.00
Secondary:
539,895.00

Method and worked example(s) where appropriate:
The unallocated reserve within the ISB is for distribution later in the year for in-year budget changes generated by the LEAs allocation formula. Any unallocated reserve remaining unspent at the end of the financial year will be paid to schools on the basis of pupil numbers in the Pupil Level Annual Schools Census (PLASC) in the previous January.

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (32)

Nursery:
264,619.00
Primary:
32,551,201.00
Secondary:
25,915,090.00

Method and worked example(s) where appropriate:
Total of ISB Mainstream schools (including Unallocated Reserve)

SPECIAL SCHOOLS (33)

PLACE-LED FUNDING (34)

Primary & secondary pupils with profound and multiple learning difficulties	19	13,882.00	
Primary & secondary pupils with severe communication difficulties	14	13,882.00	
Primary pupils with severe emotional and behavioural difficulties	12	15,084.00	
Primary & secondary pupils with severe developmental difficulties	14	13,882.00	
Junior & secondary pupils with other learning difficulties	100	7,355.00	
Additional Sepcial Educational Needs Support	n/a	various	Special 1,669,217.00

Method and worked example(s) where appropriate:
The requirement for special school places in each category of identified need for the following financial year is reviewed and agreed annually during the autumn term. The value of a special school place in each category of need allocates funding for teaching staff, special support assistants, integration and outreach, supply cover, staff advertising, expenses and subsistence allowances, curriculum and behavioural support staff, administrative assistance, mid-day supervision by teachers and by supervisory assistants, transport, travel expenses, Link courses, library book allowance, phase panel, supply cover, curriculum training, service level agreements, and 30% of premises maintenance.

The method of apportionment of each separate budget is to apply weightings to the different bands of learning difficulty according to the defined need to spend in each category as outlined in the borough's Special needs Policy. Weightings within the LMSS formula were also derived from the application of the principles outlined in DfEE Circular 11/90 (on staffing for pupils with special needs) and Circular 7/91 (guidelines for the construction of an LMSS formula).

The weighted place values for each budget distributed as part of the place element have been aggregated to give an overall weighting for each different band of learning difficulty.

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
--------------------------	---------------------	------------------------------------	---	------------------------------------

PUPIL-LED FUNDING (35)

Per pupil element	155	376.00		
Examination expenses	34	187.00	Special	
Free school meals - education catering service (prim)	42	304.00	77,475.00	

Method and worked example(s) where appropriate:

The value of the special school per pupil element is the same for all ages and categories of pupil. It is applied to pupil numbers as at DfEE Form 7 enumeration day. The funding covers allocations for capitation (books, stationery & materials), protective clothing, laundry, some advertising costs, postage & carriage, telephones, assisted journeys, admission fees to baths, water rates, other expenses.

An allocation to meet examination expenses is set at the same level as that for mainstream Year 11 pupils (included within the AWPU element of the mainstream formula) and is allocated to Year 11 pupils as identified on the Annual Schools Census.

As in the formula for mainstream pupils, allocations to cover the actual cost of free school meals is again made on the basis of take-up as declared on the Annual Schools Census. The allocation to all special school pupils is the same as that to mainstream primary pupils. An adjustment is made to the following year's allocation to reflect the actual take-up of free school meals where this differs from the initial allocation.

SOCIAL DEPRIVATION FACTORS (36)

		Special	
		0.00	

Method and worked example(s) where appropriate:

n/a

SITE SPECIFIC FORMULA FACTORS (37)

Day-to-day Maintenance - special school floor area	3131	5.32		
Buildings Maintenance - special school floor area	3131	1.08		
Energy - special school gas heated floor area	1156	16.71		
Energy - special school oil heated floor area	1890	2.21		
Grounds Maintenance - special school grounds area	16649	0.51		
Building Cleaning - special school cleaning area	3046	14.37	Special	
Premises Insurance	3131	4.72	110,604.00	

Method and worked example(s) where appropriate:

Premises budgets are allocated entirely through this part of the special schools' funding formula. The one exception to this is the newly delegated budget for buildings maintenance - 30% of which is distributed according to the number of places in order to match the method of allocation of this budget to mainstream schools.

Allocations under the headings above are given out on the basis of premises area. Weightings are only applied to the area of grounds to be maintained. These weightings, as with the mainstream formula described above, relate to the requirements of the age of pupils in the school.

SCHOOL SPECIFIC FORMULA FACTORS (38)

Curriculum Protection & Management Support	2	82,044.00		
Swimming Pool Maintenance	1	2,740.00		
Rents	0	0.00		
National Non-Domestic rates (NNDR)	0	exempt		
Education Catering Service	2	various	Special	
Split Site Allocation	1	19,641.00	196,948.00	

Method and worked example(s) where appropriate:

Curriculum Protection & Management Support is a fixed sum allocation - the same for both special schools. The lump sum allocates funding for Headteachers' salaries (a baseline element), a portion of the cost of administrative and caretaking staff and of transport costs, governors' clerking, expenses, phase panel supply cover, and the per institution funding of service level agreements relating to curriculum, administration, financial, management, personnel and IT services.

The specialist hydrotherapy pool at one of our special schools is funded on the same basis as all the on-site swimming pools, with an additional weighting to reflect the increased maintenance requirements and the fact that it is normally in use throughout the year.

Both special schools are exempted from the national non-domestic rate.

The management of the school meals contract is delegated on the basis of a lump sum per school. Equipment maintenance on a lump sum per school with a secondary phase weighting of three in recognition of the additional equipment in secondary kitchens. Kitchen maintenance is allocated based on the area of the kitchen.

BUDGET ADJUSTMENTS e.g. prior year adjustments (39)

Special	
18,964.00	

Method and worked example(s) where appropriate:

Adjustment to additional SEN Support

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)	Cross ref. to 2003 Regulations (7)
TRANSITIONAL PROVISION (40)		Special 0.00		
Method and worked example(s) where appropriate: n/a				
UNALLOCATED RESERVE (SPECIAL SCHOOLS) (41)		Special 2,663.00		
Method and worked example(s) where appropriate: The unallocated reserve within the ISB is for distribution later in the year for in-year budget changes generated by the LEAs allocation formula. Any unallocated reserve remaining unspent at the end of the financial year will be paid to schools on the basis of pupil numbers in the Annual Schools Census in the previous January.				
MINIMUM FUNDING GUARANTEE (42)		Special 933.00		
Method and worked example(s) where appropriate: Brings the schools total allocation for 2004/05 up to the minimum amount of funding a school should receive under the Minimum Funding Guarantee.				
TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (43)		Special 2,076,804.00		
TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (44)		All Schools 60,807,714.00		